

3 September 2019

Australian Securities Exchange Limited 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

PRO-RATA NON-RENOUNCEABLE ENTITLEMENT ISSUE – DESPATCH OF OFFER DOCUMENTS

As announced to ASX on 23 August 2019, Haranga Resources Limited ('Haranga' or 'the Company') is undertaking a pro-rata non-renounceable entitlement issue of approximately 14,239,897 Shares to its shareholders who are registered as shareholders at 5pm (WST) on 29 August 2019 ('Record Date') to raise approximately \$427,197 ('Entitlement Issue').

Haranga will issue approximately 14,239,897 fully paid ordinary shares on the basis of two (2) new Shares for every three (3) Shares held as at the Record Date under the Entitlement Issue (**'Offer'**). The shares offered under the Entitlement Issue will rank equally with the shares on issue at the date of the Prospectus.

The Company advises that the Prospectus and Entitlement and Acceptance Forms which relate to the Entitlement Issue have today been posted to all eligible shareholders.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on (+61) 1300 660 448.

Yours sincerely

Nerida Schmidt Company Secretary HARANGA RESOURCES LIMITED