



ASX Release

30 January 2020

**HARANGA RESOURCES
LIMITED**
ACN 141 128 841

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Issued Capital:

35,600,036 shares

ASX Symbol:
HAR

DE-LISTING UPDATE

Haranga Resources Limited ("the Company") provides the following update on the voluntary suspension and expected de-listing.

The Company was placed into Voluntary Suspension on 22 January 2018.

On 15 April 2019, ASX released a revised version of Guidance Note 33 (GN33) stating ASX's policy is to remove from the official list:

- an entity that fails to lodge any of the documents referred to in Listing Rule 17.5 for a continuous period of 1 year after the deadline for lodgement of that document; and
 - an entity whose securities have been suspended from quotation for a
 - continuous period of 2 years,
- whichever occurs first.

As stated in footnote 76 of GN33 this policy will come into effect on Monday 3 February 2020. Unless ASX decides otherwise, any entities that have been continuously suspended since on or before 31 January 2018 and remain suspended at the close of trading on Friday 31 January 2020 will be automatically removed from the official list at the commencement of trading on Monday 3 February 2020.

As an entity to which this policy applies, the Company is expecting to be removed from the official list at the commencement of trading on Monday 3 February 2020 ("**Delisting Date**").

As a public **unlisted** company Haranga will continue, together with its corporate adviser, to assess various recapitalisation opportunities for the Company and actively pursue other opportunities to restore shareholder value as well as looking at other funding options for these opportunities. Should it be appropriate, the Company will re-apply for admission to the official list of the ASX under Chapters 1 & 2 of the Listing Rules.

Below is a list of Frequently Asked Questions that provide further information for shareholders:

What does de-listing mean to me?

The Company will soon be delisted from the ASX and will become an unlisted public company. Each shareholder will retain their fully paid ordinary shares in the Company which will have the same voting rights and entitlements as prior to delisting. Each shareholder will receive a share certificate in the mail after the Delisting Date.

What is the Holding Statement that I will receive in the mail?

As the Company's shares are currently quoted on the ASX, you hold shares in uncertified form. After the Delisting Date, your CHESS sponsored shareholding will be automatically converted to Issuer Sponsored on the Company's share register, and a Holding statement will be posted to your registered address. You are not required to do anything or pay anything to facilitate this.

How do I sell my shares now?

The only process for selling your unlisted shares is to locate a willing buyer and transfer the shares via an Off-Market Transfer. The transfer form can be downloaded from Automic's Investor Centre website at www.automicgroup.com.au.

You will need your holder number which can be located on your Holding Statement.

How do I change my address?

Following delisting, you can change your address through Automic's Investor Centre website at www.automicgroup.com.au.

Alternatively, you can complete a change of address form and mail this to Automic for processing. The change of address form with instructions is available on the Automic's Investor Centre website at www.automicgroup.com.au.

What if I lose my Holding Statement?

If you lose your Holding Statement, please contact Automic on 1300 288 664 to arrange a replacement.

How do I keep up with Company news?

The Company will continue to communicate with shareholders on a regular basis and all announcements will be posted on the Company website www.haranga.com.au.

The Company sincerely thanks all shareholders for their support and patience over the past years and will continue in its efforts to restore shareholder value.

This announcement has been authorised for release by the board of directors.

FURTHER INFORMATION

For further information, please contact:

Nerida Schmidt

Non-Executive Director and Company Secretary

