

ASX RELEASE
19 March 2021

RENOUNCEABLE ENTITLEMENT ISSUE OFFER BOOKLET DESPATCH

Horizon Gold Limited ('HRN' or the 'Company') advises that in accordance with our estimated timetable the Company will despatch the Offer Documents for the 1 for 4.4 Renounceable Entitlement Issue today 19 March 2021.

As a reminder, the estimated timetable for the entitlement issue is set out below:

Entitlement and Acceptance form and Offer document despatched to Shareholders (Offer Opening date)	19 March 2021
Entitlements trading ends	31 March 2021
Closing Date of Entitlement Issue	9 April 2021
Notify ASX of under subscriptions	14 April 2021
Issue Shares	16 April 2021
Despatch of Shareholder Statements and commencement of trading	19 April 2021

The dates are indicative only and Horizon reserves the right to vary the dates subject to the Corporations Act 2001, the ASX Listing Rules and other applicable law.

Eligible Shareholders should read the Offer Booklet carefully before making any investment decision regarding the Entitlement Issue.

This announcement has been authorised for release by the Horizon Board.

For further information please contact:

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