



MARKET RELEASE

19 December 2016

Horizon Gold Limited

PRE-QUOTATION DISCLOSURE

Horizon Gold Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 19 December 2016. Official Quotation of the Company's securities will commence at 1.00 pm AEDT on Wednesday, 21 December 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. The Company's Appendix 1A, Information Form and Checklist and Annexure I (Mining Entities).
4. The Company's Prospectus.
5. The Company's constitution.
6. The Solicitor's Report lodged with ASIC on 21 October 2016.
7. The Total Mineral Resource announcement lodged with ASIC on 21 October 2016.
8. A statement confirming satisfaction of the conditions precedent and completion of the agreement between the Company, Panoramic and Panoramic Gold dated 21 October 2016, including the issue of 39,030,612 ordinary shares each fully paid ("Shares") at an issue price of \$0.40 per share.
9. Provision of a statement from the Company that there are no legal, regulatory, statutory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
10. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
11. The Company's securities trading policy.
12. A statement setting out the number of securities subject to escrow, the number of securities that will be subject escrow as a result of the undertaking and the escrow period applied to those securities.
13. A statement confirming the renewal status of the following exploration permits:



- (a) E51/1144;
- (b) E53/1538;
- (c) P53/1577;
- (d) P53/1581;
- (e) P53/1582;
- (f) P53/1640;
- (g) P53/1641; and
- (h) P57/1304

Security Code: HRN

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