



ASX ANNOUNCEMENT

Iron Road Ltd (Iron Road, ASX: IRD)

PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

This notice is given by **Iron Road Ltd** (Iron Road, ASX: IRD) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* Cth (Act).

The Company has issued 1,960,784 ordinary shares (**Shares**) in accordance with the terms of its Subscription Agreement with Bulk Commodity Holdings, LLC, which was announced to the market on 16 December 2021. The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act, except as noted below:

Commercial negotiations between the Company and Amp Energy (Amp) are continuing and a proposed transaction structure is broadly in line with the terms first announced on 12 April 2023. The proposed arrangements with Amp include the option for Amp to purchase a total area of land approximating 630ha owned by Iron Road via staged arrangements to facilitate Amp’s Cape Hardy Advanced Fuels Precinct within Iron Road’s 1,207 ha Cape Hardy Industrial Port Precinct. The consideration for the sale of land is in line with the independent valuation ranges provided in the Company’s announcement on 5 February 2024.

Authorised for release by the board of Iron Road Ltd

For further information, please contact:

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Iron Road Ltd

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