

## ISSUE OF SHARES TO UNDERWRITERS

Iron Road Limited (**Iron Road**, ASX: **IRD**) has today issued 117,923,914 shares (**New Shares**) to Sentient Global Resources Fund III, L.P. and Sentient Global Resources Fund IV, L.P. as underwriters of the 1 for 1 non-renounceable pro-rata entitlement offer announced by Iron Road on 13 June 2013.

The New Shares will commence ordinary trading on ASX tomorrow, 31 July 2013 and will rank equally with all other fully paid ordinary shares of Iron Road, including in respect of dividends.

The number of Iron Road shares on issue prior to the issue of the New Shares was 464,012,990. Following the issue, the number of Iron Road shares on issue is 581,936,904.

### For further information, please contact:

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