



KRAKATOA
RESOURCES LTD.

A Gold and Critical Metals Company



ASX:KTA





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Any forward-looking statements in this document speak only at the date of issue of this document. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and, unless required by applicable law, the Company is not under any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

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COMPETENT PERSONS STATEMENT

The information in this presentation is based on and fairly represents information reviewed and compiled by Mark Major, Krakatoa Resources CEO, who is a Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Krakatoa Resources. Mr Major has sufficient experience relevant to the styles of mineralisation and types of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Major consents to the inclusion in this announcement of the matters based on this information in the form and context in which it appears.

Previously announced ASX material references and information relating to exploration results and Foreign Mineral Resource estimations are publicly available on the Company website and the ASX. The information in this presentation that relates to exploration results previously announced by the Company have been extracted from the Company's announcements to the ASX from 9 December 2024 to the 13 April 2025. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements.

CAUTIONARY STATEMENT

The foreign estimate and foreign exploration results in this presentation were first released by the Company in an announcement titled "Option to Acquire Major Antimony and Gold Project" on 9 December 2024 ("Announcement") and are not reported in accordance with the JORC Code 2012. A competent person has not done sufficient work to classify the foreign estimate as a Mineral Resource, or disclose the foreign exploration results, in accordance with the JORC Code 2012. It is uncertain that following evaluation and/or further exploration work the foreign estimate will be able to be reported in accordance with the JORC Code 2012, and it is possible that following further evaluation and/or exploration work that the confidence in the reported foreign exploration results may be reduced when reported under the JORC Code 2012. The Company confirms that the supporting information provided in the Announcement continues to apply and has not materially changed.

CORPORATE OVERVIEW

KTA

ASX Code

620m

Shares on issue

\$5.4m

Market Cap

80m

Performance Rights

\$1.3m

Cash in Bank

\$4.1m

Enterprise Value



Colin Locke

EXECUTIVE CHAIRMAN

Mr Locke brings over 30 years' mining related experience with business management, capital markets and international exploration success.



David Palumbo

NON-EXECUTIVE DIRECTOR

Mr Palumbo is a Chartered Accountant with over 15 years' experience across company secretarial, corporate advisory and financial management and reporting of ASX listed companies.



Mark Major

CHIEF EXECUTIVE OFFICER

Mr Major has over 30 years' mineral exploration, ranging from grassroots programs to mine development. He has extensive experience working with corporate transactions, project acquisitions and project generation.

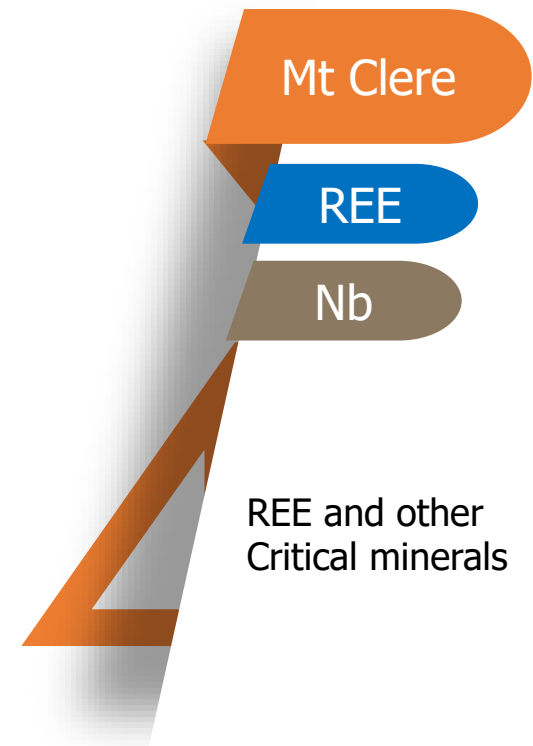
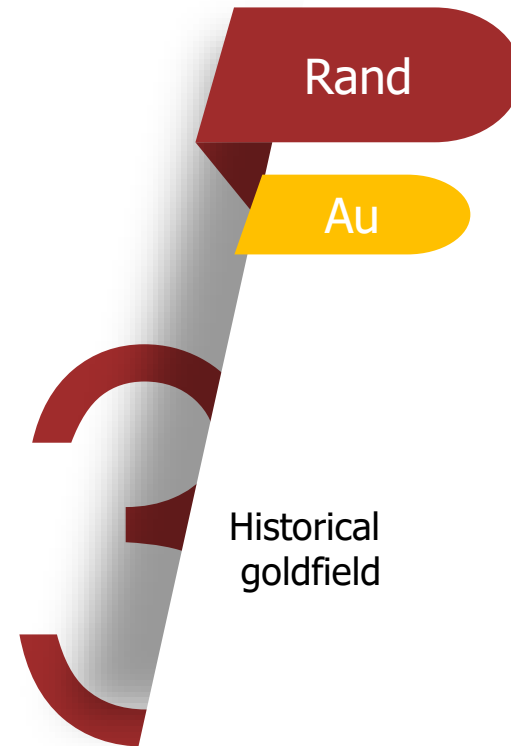
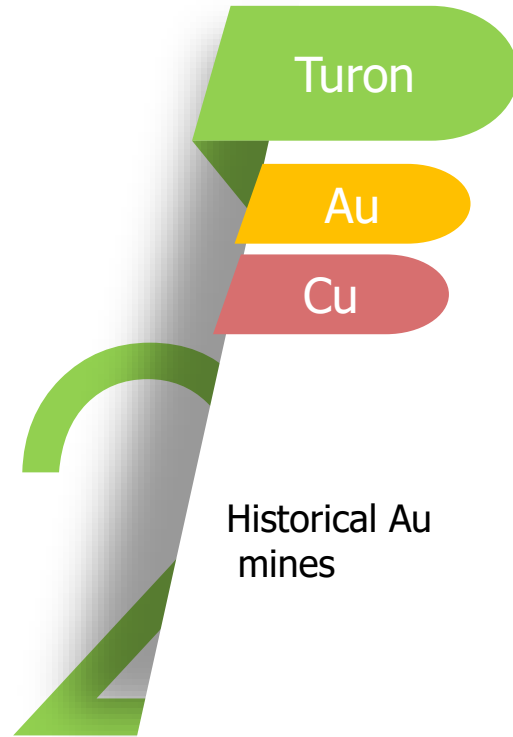
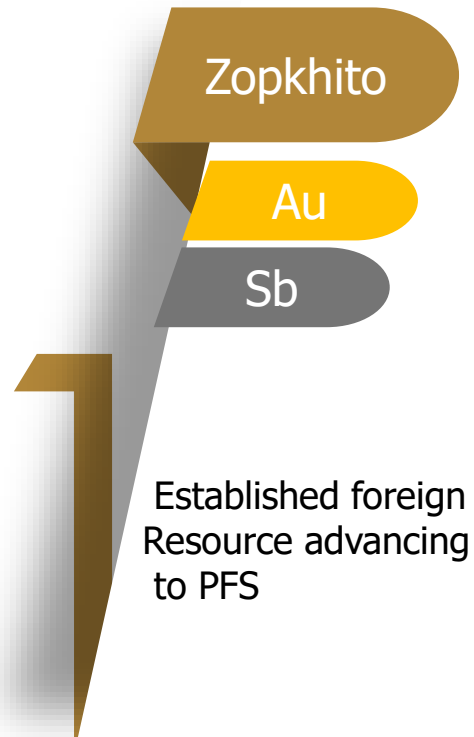


Tim Hogan

NON-EXECUTIVE DIRECTOR

Mr Hogan has approximately 27 years' experience in the stockbroking industry in Australia and is currently a Director of Barclay Wells Limited.

PROJECTS





ZOPKHITO PROJECT

Antimony-Gold

WHY ZOPKHITO?

Right Commodities, Right Time

Antimony and Gold are at or near record prices. The future for both are very favourable



Highly Strategic Location

Positioned at the gateway to Europe and Central Asia



Known Resource

High Grade foreign resource estimate⁽¹⁾ of:

225Kt @ 11.6% Sb = 26Kt Sb
7.1Mt @ 3.7g/t = 815,119 oz Au



Unlimited Growth Upside

Extensive near-mine potential, with significant growth upside including extensive gold rich alteration halo



Well Understood Geology

27km of exploration adits, over 20,000 geochemical samples, decades of mapping, metallurgical testing.

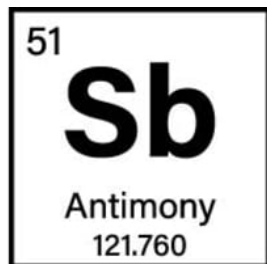


THE PROJECT

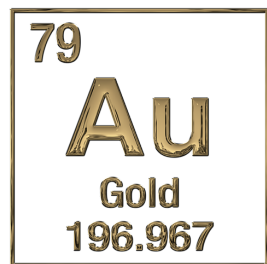
KTA now
aggressively
advancing
Zopkhito

- Project is located in the Racha area of Georgia.
- License area covers 1,779 hectares with an active exploration-mining licence valid until March 2042
- Discovered in 1929 and explored by Soviet Government until 1979. Additional exploration from 2006-2019.
- Historic exploration activity includes:
 - ✓ **27km of underground adit exploration drives** have been developed during the Soviet-era
 - ✓ Over **15,000 geochemical samples** taken mostly as channel samples
 - ✓ **Antimony foreign resource estimate** completed and a **Gold foreign resource estimate**
 - ✓ LiDAR survey and IP geophysics completed
- KTA has an option to acquire 80% of the project

FOREIGN RESOURCE ESTIMATE

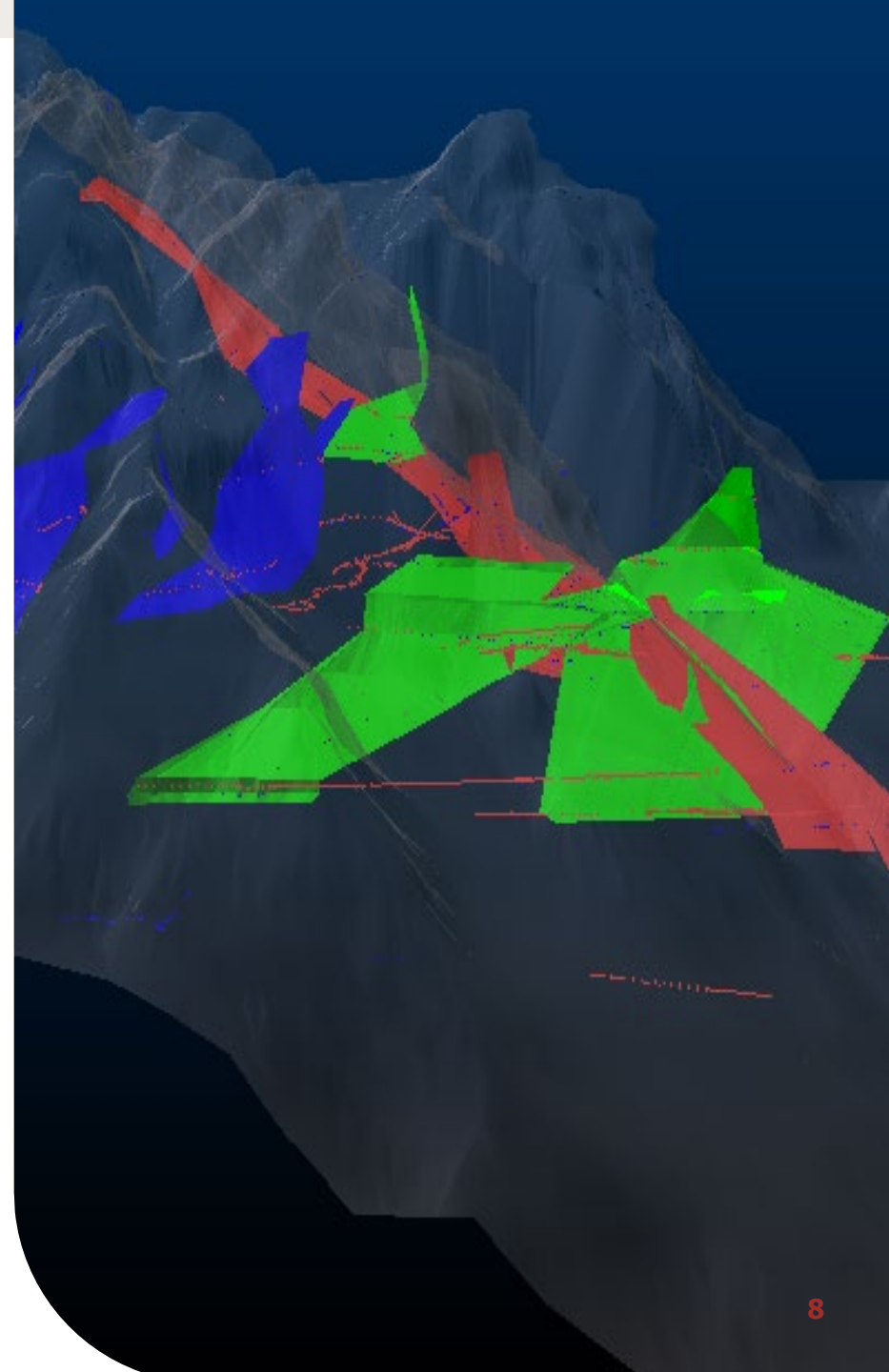


Resource Classification (Russian GKZ)	Grade (Sb%)	Tonnes (t)	Number of veins	Mean vein thickness (m)	Contained Sb Metal (t)
B	12.32	9,479	3	0.35	1,231
C1	11.71	69,715	16	0.34	8,492
C2	11.41	137,668	14	0.33	15,874
P	11.54	7,673	8	0.28	523
Total⁽¹⁾	11.63	224,535	17	0.34	26,120



Resource Classification (Russian GKZ)	Ore Tonnes (t)	Grade Au (ppm)	Au (kg)	Au (oz)
C2	1,994,500	4.2	8,377	269,323
P1	2,907,150	3.0	8,721	280,401
P2	2,358,491	3.5	8,255	265,395
TOTAL⁽¹⁾	7,260,141	3.7	25,353	815,119

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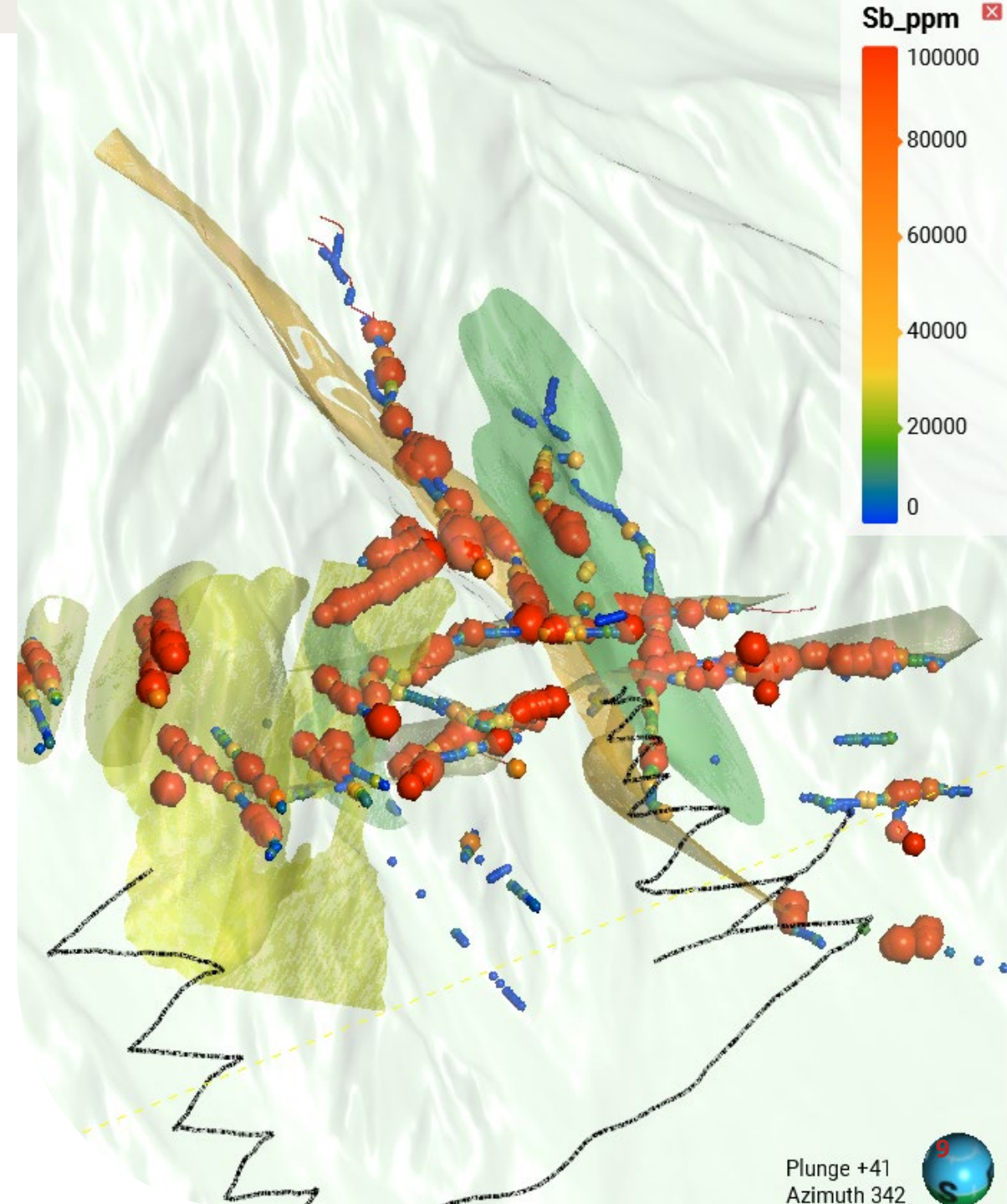
REMARKABLE GRADES

Antimony (Sb)

- Over 15000 verified geochemical samples taken (channel, surface, pit & rise)
- Over **3200 returned greater than 2% Sb**
- Some significant channel intercepts
 - 82.8% Sb** Vein 2 (0.3m) (#777 V-2 A-21-1940)
 - 51.8% Sb** Vein 2 (0.5m) (#8545 V-2 A-21-2014)
 - 45.1% Sb** Vein 6 (0.8m) (#5633 V-6 A-80-1954)
 - 37.1% Sb** Vein 6 (1m) (#5199 V-6 A-80-2014)

Gold (Au)

- Gold found in footwall, hanging wall (alteration zones) and within the Quartz-Antimony Vein
- Over 5,700 channel samples were assayed for gold, with over **1,400 returning > 2g/t Au**
- Significant channel intercepts
 - 58.4g/t Au** Footwall (0.5m) (#5963 V-28A-117-2014)
 - 37.2g/t Au** Hanging-wall (1m) (#4349 V-6A-10-2014)
 - 35.7g/t Au** Footwall (0.8m) (#5984 V-28A-10-2014)
- Gold was never a focus in the Soviet period



SIMPLE PROCESSING

Simple Floatation
Flowsheet
achieved suitable
grade Sb
concentrate

- Sb Rougher concentrate recovery >90%
- 56% Sb con achieved for bulk sample with slightly more advance test work - one cleaning stage
- Majority of Au was captured in the tails and arsenic concentrate (96%), not in Sb con – has ability to be treated by a separate gold extraction method/process circuit.
- Further hydrometallurgical optimisation could maximise return and the use of multistage cleaning may further reduce the As content within the Sb product.
- Nature of Au and recovery to be examined for all Au geological domains – Metallurgical test work will consist of fine grind, POX, and low pH pressure cyanidation.
- Other metals known to occur but have not been investigated are Ag, Ni and Zn.

BLUE SKY OPPORTUNITY

Mineralisation remains open with major upside

Open areas between historical adits – not all have been connected, and veins modeling has stopped at lowest adit

1

Areas of outcropping Sb along strike and on other side of valley known but never followed up

2

5

Only 17 veins been considered out of a known 60 identified at surface

4

Areas identified below outcropping zones – tested by IP geophysics – extensions open

3

No drilling undertaken so areas between adits may hold additional mineralisation sets

DEVELOPMENT STRATEGY

Exploration to include additional mapping, drilling (first for project) of known vein systems to advance to JORC classification standards, initially from surface and later from underground – cumulating to a PEA



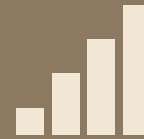
Initial work has been undertaken with the company completing a extensive data review and gap analysis of historical works



Site Visit and planning for initial field work has commenced in April with the reestablishment of the field camp and access tracks to begin soon



Drilling phase will target known zones of the deposit. Geophysics surveys will be undertaken to help with identifying additional areas of interest.



Metallurgical studies will be undertaken and further drilling to establish a JORC compliant resource is will be undertaken

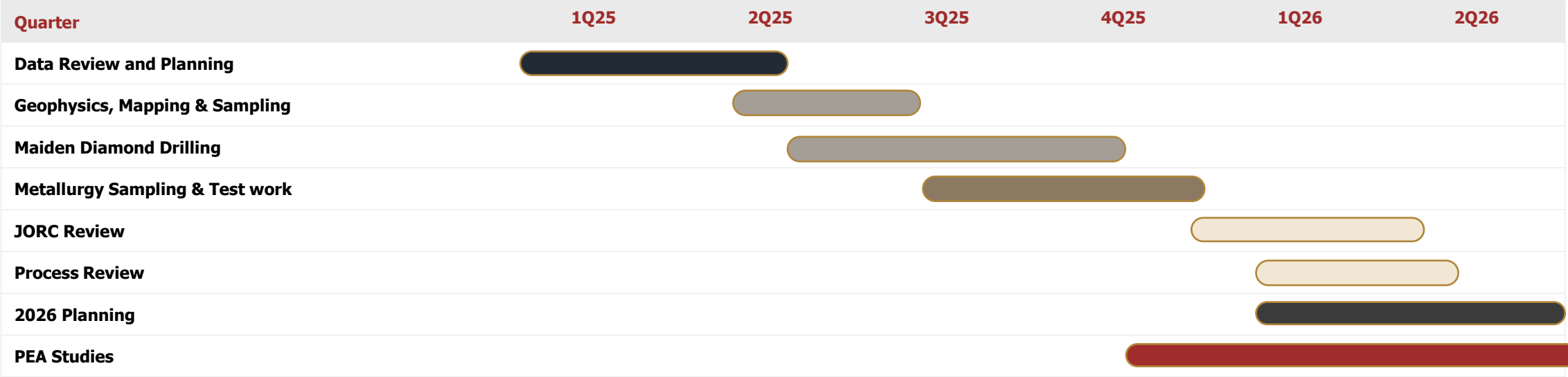
Mineral
Resource
JORC 

Geological model and conversion of foreign resource into a JORC resource after significant drilling and geological investigation.



Preliminary economic assessment of the deposit will establish the pathway forward

DEVELOPMENT TIMELINE



GEORGIA BUSINESS BENEFITS

Trade gateway between Europe and Asia

Georgia is globally rated*:

7th

For ease of doing business & protecting minority investors

2nd

In starting a business

12th

In enforcing contracts

1st

In budget transparency

Georgia has an extensive network of free trade agreements (FTAs) and preferential trade regimes

Mining-friendly jurisdiction:

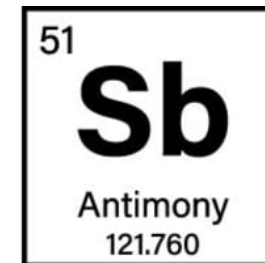
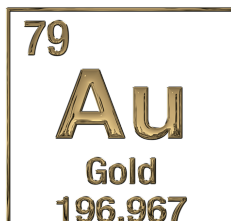
- Skilled and affordable workforce
- Developed road, rail and port system with exportation of resources
- European infrastructure and legal frameworks
- Ample & cheap hydro electric power
- Low corruption levels and transparent business practices
- Low corporate tax rate (15%)
- Foreign investor friendly – the Georgian Government actively supports foreign entities via several initiatives
- KTA has a well connected and active in-country partner

Two major mining operations:

- RMG (rich metal Group) operate a Cu-Ag-Au mine and export concentrates from the Georgian Poti port on the black sea
- Georgian Manganese has been operating under various names for well over 100 years.

MARKET TREND

Strategic and Valuable

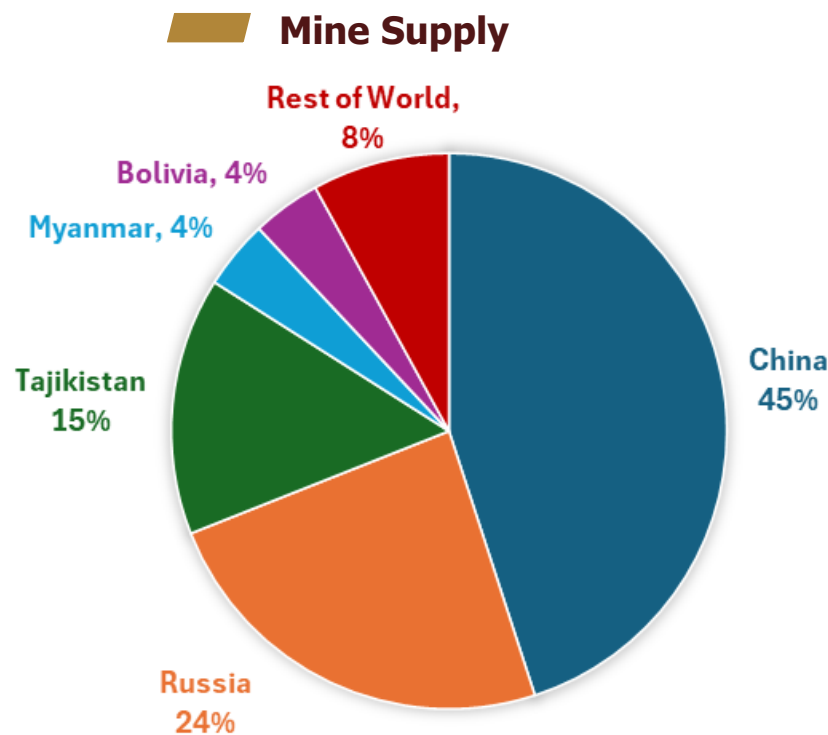


ANTIMONY

a Critical Mineral with a Strategic Importance

The importance of antimony in the modern world cannot be overstated. It is classified as a critical mineral because it is essential for various industry and defense applications, and there are concerns about supply chain security

COUNTRIES whom have listed Sb as a critical mineral include:



Data via Blue Ocean Equities Antimony Macro Note (13 Jan 2025)

Uses:

- SOLAR PANELS
- FLAME RETARDANTS
- BATTERY TECHNOLOGY
- DEFENCE
- SUPERCONDUCTORS
- NUCLEAR ENERGY

6.1%

Global Market CAGR
2024-2030 ⁽¹⁾

\$2.2B

Global Market size
2023

70%

Current Reserves are in
unfriendly areas (China
/Russia)

SUMMARY

Right Commodities - Derisked Option

Option to acquire 80% Of world class asset. Two-year period – time to complete full technical assessment



Development Story with Exploration Upside

Over 27km of exploration adits and 20,000 geochemical samples, decades of mapping, metallurgical testing.



Pathway Infrastructure in place

New hydro-power plant completed in Ghebi (20km from site)
Ports = 262-290km
Road and Rail options possible.



Friendly Jurisdiction & Strategic Location

Positioned at the gateway to Europe and Central Asia with Georgia having significant trade agreements with West and East.



Known High Grade Resource

Foreign resource estimate⁽¹⁾ with 26Kt Sb in main vein with complementary & extensive 800Koz Au throughout the surrounding alteration zone. Extensive near-mine growth potential



Simple Processing for Sb Ore; Au blue-sky

Simple processing options already known for viable Sb concentrate. Gold is yet to be investigated and is considered a blue-sky opportunity



Extensive Growth Potential

Further near mine growth potential shown with recent geophysics, intervene exploration and Au processing possibilities.



WELL-PLACED FOR GROWTH & SUCCESS

- ✓ Developing unique, high-value metal project at the right time
- ✓ Well known Sb and Au system with tremendous historical database
- ✓ Prospective mineral belt with existing support infrastructure close by
- ✓ Exciting project with significant expansion potential, underpinned by a Foreign MRE of **225Kt @ 11.6% Sb = 26,000 tonnes (contained Sb) & 7.1Mt @ 3.7g/t for 815,119 oz of gold**
- ✓ Blue sky focus on further extension shown by near mineralisation geophysics and geological extensions yet to be explored
- ✓ Development pathway de-risked through positive metallurgical results, blue sky with optimisation of Sb and Au flowsheets
- ✓ Krakatoa working towards advancing through to development phase with aim to convert to a JORC standard in 2025

“Krakatoa are committed to acquiring and developing high value critical metal projects to be a prominent precious and critical metals producer”

ENQUIRIES

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