

MARKET RELEASE

11 November 2003

LEGEND MINING LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Legend Mining Limited (the "Company") will be reinstated to official quotation immediately, following the Company's announcement today regarding the proposed acquisition of the Gidgee Gold Project.

Security Codes:

LEG

LEGO

Anthony/Walsh

<u>ASSISTÄNT MANAGER COMPANIES</u>



ACN: 060 966 145 ABN: 22 060 966 145

Tony Walsh Assistant Manager Companies Australian Stock Exchange 2 The Esplanade PERTH. WA. 6000

BY FACSIMILE: 9221 2020

ATTENTION: Marian Tang - Marian Tang-Companies Advisor

RE: GIDGEE GOLD PROJECT:

Dear Tony

We request reinstatement of the securities of Legend Mining Limited following the release of announcement in respect of the Gidgee Gold Project acquisition.

The Company confirms it is in compliance with the ASX listing Rules and in particular Listing Rule 3.1.

Yours faithfully

Murray McDonald

Managing Director.

11th November 2003