

7 June 2006

Company Announcements Office Australian Stock Exchange Ltd

PROSPECTUS DATED 6 JUNE 2006 - TIMETABLE CHANGE

Legend Mining Limited advises that following the closing date for acceptances on 6 July 2006, Legend's securities will be quoted on a deferred settlement basis on 7 July 2006, not 6 July 2006 as detailed in Section 1 of the Prospectus.

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Mark W. Wilson Managing Director

Legend Mining Limited

M.W. +