

MARKET RELEASE

16 November 2011

Legend Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Legend Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: LEG

Dave Filov Adviser Listings (Perth)



15 November 2011

ASX Limited Exchange Plaza Level 8, 2 The Esplanade PERTH WA 6000

REQUEST FOR VOLUNTARY SUSPENSION – LEGEND MINING LIMITED

We refer to our request for trading halt dated 11 November 2011.

Legend Mining Limited (the Company) (ASX: LEG) requests that ASX grant a voluntary suspension of trading in the Company's securities from the commencement of trading on Wednesday 16 November 2011 until an announcement is made to the market regarding the finalisation of the Capital Raising.

The Company is not aware of any reason why its securities should not be suspended.

Should you have any queries or require any clarification please call me on (08) 9389 2111.

Yours faithfully

Dennis Wilkins Company Secretary