

04 November 2013

The Manager ASX Limited Exchange Plaza Level 8, 2 The Esplanade PERTH WA 6000

Dear Sir

NOTIFICATION OF CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

Legend Mining Limited advises that it has relocated its Perth office and accordingly the registered office and principal place of business has been changed to:

Level 1, 8 Kings Park Road West Perth WA 6005

Email addresses, telephone and fax numbers remain unchanged.

Yours faithfully

Dennis WilkinsCompany Secretary