

MARKET RELEASE

22 April 2014

Legend Mining Ltd

TRADING HALT

The securities of Legend Mining Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 24 April 2014 or when the announcement is released to the market.

Security Code: LEG

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)

ASX:LEG 22 APRIL 2014 ASX Announcement

TRADING HALT REQUEST

Legend Mining Limited (**Company**) requests a halt in trading of its securities pending an announcement on an extension of time to complete the conditions precedent to the sale of the Company's 90% interest in Camina SA, the holding company of the Ngovayang Project.

The Company would like the trading halt to end on the earlier of the release of the announcement referred to above or opening of trade on Thursday, 24 April 2014.

The Company is not aware of any reason why the trading halt should not be granted.

For further information please contact:

Visit www.legendmining.com.au for further information and announcements.

For more information: Mr Mark Wilson Managing Director Legend Mining Limited (08) 9212 0600