

MARKET RELEASE

2 July 2015

Legend Mining Limited

TRADING HALT

The securities of Legend Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 6 July, 2015 or when the announcement is released to the market.

Security Code: LEG

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



2 July 2015

ASX Limited Exchange Plaza Level 8, 2 The Esplanade PERTH WA 6000

REQUEST FOR TRADING HALT - LEGEND MINING LIMITED (ASX: LEG)

In accordance with ASX Listing Rule 17.1, Legend Mining Limited (Company) requests an immediate halt in trading of the Company's securities pending the release of an announcement regarding a material acquisition.

The Company requests that the halt in trading of the Company's securities end on the earlier of the commencement of normal trading on Monday, 6 July 2015, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully

Dennis Wilkins

Company Secretary