



2 December 2019

Legend Mining Limited (ASX: LEG) – Suspension from Official Quotation

Description

The securities of Legend Mining Limited ('LEG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of LEG, pending the release of an announcement regarding the release of exploration results on LEG's Rockford Project.

Issued by

Madeleine Green Senior Adviser, Listings Compliance (Perth)



2 December 2019

Mr. James Rowe Manager, Issuers (Perth) Australian Stock Exchange Limited Exchange Plaza, 2 The Esplanade PERTH WA 6000

Email: tradinghaltsperth@asx.com.au

Dear James,

REQUEST FOR SUSPENSION

Further to its Trading Halt request on 28 November 2019, Legend Mining Limited [**ASX Code: LEG**] requests that an immediate suspension of trading be put on its securities pending the release of exploration results on the Company's Rockford Project in the Fraser Range, expected to be released to the market on Monday, 9 December 2019.

Legend Mining is seeking the suspension to assist in managing its disclosure obligations in relation to the release of exploration results on the Company's Rockford Project in the Fraser Range, and maintaining an orderly market in the trading of its ordinary shares and to ensure that trading does not take place in an uninformed market.

The Company requests that the suspension end when the anticipated announcement referred to above is released to the market.

Legend Mining Limited is not aware of any reason why a suspension should not be granted, nor of any other information necessary to inform the market about the trading halt.

Prior to the lifting of the suspension and the commencement of trading in its securities, Legend expects to make an announcement concerning exploration results on the Company's Rockford Project in the Fraser Range.

Yours sincerely

Anthony Walsh

Tony Walsh Company Secretary

Level 1 / 8 Kings Park Road, West Perth WA 6005 PO Box 626, West Perth WA 6872 Tel: +61 8 9212 0600 | Fax +61 8 9212 0611 www.legendmining.com.au