

ASX:LEG 23 September 2020 ASX Announcement

Legend Top 20 shareholders listing post option exercise

Legend Mining Limited ("Legend") is pleased to provide an updated Top 20 shareholder listing following the completion of the recent exercise of options (see Appendix 2A dated 21 September 2020).

Legend Mining Limited (LEG) Top 20 Listing – Grouped at cob 21 September 2020

| Rank | Name | Units | % of Units |
|---|---|---------------|---------------|
| 1 | CREASY GROUP | 823,153,914 | 30.73 |
| 2 | IGO LIMITED | 356,578,323 | 13.31 |
| 3 | BAILEY GROUP | 144,755,282 | 5.40 |
| 4 | WILSON GROUP | 129,748,200 | 4.84 |
| 5 | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED GROUP | 70,846,545 | 2.65 |
| 6 | MR PLATON CONSTANTINE MANIOTIS | 24,500,000 | 0.91 |
| 7 | MR MATTHEW MCLEISH | 24,000,000 | 0.90 |
| 8 | CITICORP NOMINEES PTY LIMITED | 20,545,060 | 0.77 |
| 9 | THREE CHEEKY MONKEYS HOLDINGS PTY LTD | 19,404,000 | 0.72 |
| 10 | PHH PTY LIMITED | 17,800,000 | 0.66 |
| 11 | LISTOGA PTY LTD | 17,500,000 | 0.65 |
| 12 | NINO CONSTRUCTIONS PTY LTD | 13,161,547 | 0.49 |
| 13 | MUSGRAVE MINERALS LIMITED | 12,500,000 | 0.47 |
| 14 | J P MORGAN NOMINEES AUSTRALIA PTY LIMITED | 12,171,465 | 0.45 |
| 15 | BNP PARIBAS NOMINEES PTY LTD | 11,685,697 | 0.44 |
| 16 | MICHAELMAS ISLAND PTY LTD | 11,216,945 | 0.42 |
| 17 | PINDAN INVESTMENTS PTY LTD | 10,000,000 | 0.37 |
| 18 | BELLARINE GOLD PTY LTD | 10,000,000 | 0.37 |
| 19 | M & K LI HOWARD | 9,455,844 | 0.35 |
| 20 | MR PHILIP ROY TRAFFORD | 8,900,000 | 0.33 |
| Totals: Top 20 holders of Legend ordinary shares fully paid | | 1,747,922,822 | 65.23 |

Authorised by Mark Wilson, Managing Director.

Visit www.legendmining.com.au for further information and announcements.

For more information:

Mr Mark Wilson Mr Oliver Kiddie
Managing Director Executive Director
Ph: (08) 9212 0600 Ph: (08) 9212 0600