

24 April 2026

Dear Shareholders,

NOTICE TO SHAREHOLDERS OF GENERAL MEETING ON 28 MAY 2026 TO CONSIDER APPROVAL FOR CHANGE OF NAME, RENEWAL OF PROPORTIONAL TAKEOVER PROVISION IN CONSTITUTION AND ISSUE OF EXECUTIVE OPTIONS

A General Meeting of Shareholders of Lithium Energy Limited (ASX:LEL) (**Lithium Energy** or **LEL** or **Company**) is scheduled to be held at The Park Business Centre, 45 Ventnor Avenue, West Perth, Western Australia, at 11:30 am (Perth time) on Thursday, 28 May 2026 (**General Meeting**).

In relation to communication of the Notice of General Meeting and Explanatory Statement (**Notice of Meeting**) to Shareholders:

- (a) A hard-copy Notice of Meeting will only be posted to those Shareholders who have elected to receive a hard-copy by mail;
- (b) Shareholders who have registered their email with the Share Registry will receive emails containing a link to a Automatic Share Registry portal where they can download a copy of the Notice of Meeting and vote online;
- (c) All other Shareholders (ie. those who have not provided an email address or elected to receive a hard-copy) will receive only this Notice and a Proxy Form, which will contain details to:
 - (i) access the Automatic Share Registry portal <https://investor.automic.com.au> - where they can download a copy of the Notice of Meeting and vote online; or
 - (ii) lodge their Proxy Form by mail, hand delivery or facsimile.

A copy of the Notice of Meeting will also be released on ASX and may be viewed and downloaded from the:

- ASX website: <https://www.asx.com.au/markets/trade-our-cash-market/announcements.lel>; or
- Company's website: <https://lithiumenergy.com.au/investors/asx-announcements/>

The Notice of Meeting is important and requires your immediate attention. Shareholders should read the Notice of Meeting in full and if there is any matter that you do not understand, you should contact your licensed financial adviser, accountant, stockbroker, solicitor or other professional adviser for advice.

If you are unable to attend the Meeting, Shareholders are encouraged to vote online or lodge a Proxy Form prior to the voting deadline of 11:30 am (Perth time) on Tuesday, 26 May 2026.

If you have any questions in relation to accessing the Notice of Meeting, voting online or lodging your Proxy Form, please contact Automic on 1300 288 664 (Local Call) or +61 2 9698 5414 (from overseas) or via email at meetings@automicgroup.com.au or contact the Company Secretary via email at cosec@lithiumenergy.com.au.

Shareholder may submit a written question to the Company in advance of the Meeting – please email your question to the Company Secretary - cosec@lithiumenergy.com.au – by 5:00 pm (Perth time) on 26 May 2026.

Shareholders are encouraged to register/check and update (if required) their email and their Annual Report and Notice of Meeting communication preferences with the Share Registry via their Investor Login portal: <https://investor.automic.com.au>

For and on behalf of the Lithium Energy Board,

Victor Ho
Company Secretary E | cosec@lithiumenergy.com.au

Visit www.lithiumenergy.com.au for

- Market Announcements
- Financial Reports
- Corporate Governance
- Forms
- Email Subscription

Updating Communication Preferences with Share Registry

Shareholders are encouraged to register/check and update (if required) their email and Annual Report and Notice of Meeting communication preferences with Automic Share Registry via their **Investor Login portal**: <https://investor.automic.com.au>

If shareholders already have an online account with Automic	If shareholders do not have an online account with Automic and need to register
<p>(1) Visit https://investor.automic.com.au</p> <p>(2) Under “Investor sign in” enter your previously registered Username and Password to log in.</p> <p>(3) Once you have successfully logged in, select:</p> <p style="padding-left: 40px;">setting -> portfolio profile -> communication -> change method</p> <p>to update your Communication Details and Method.</p>	<p>(1) Visit https://investor.automic.com.au</p> <p>(2) Select ‘Register’ to sign up.</p> <p>(3) Start entering ‘LEL’ or ‘Lithium Energy’ in the ‘Company You Hold Your Investment With’ Name Field and Select ‘LEL Lithium Energy Limited’.</p> <p>(4) Enter your ‘Holding Number’ – either your HIN or SRN.</p> <p>(5) Enter your registered shareholder name in the ‘Partial Holder Name’ Field.</p> <p>(6) Enter your Postcode OR Country of Residence (if outside Australia).</p> <p>(7) Tick "I'm not a robot" box and then select "Next".</p> <p>(8) Enter your Email, Username and Password details and select ‘Sign Up’.</p> <p>(9) Set-up ‘Multi-Factor Authentication’ via an Authenticator App or SMS/Text Message.</p> <p>(10) Once you have successfully logged in, select:</p> <p style="padding-left: 40px;">setting -> portfolio profile -> communication -> change method</p> <p>to update your Communication Details and Method.</p>

SHARE REGISTRY CONTACT DETAILS:

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Investor Portal
<https://investor.automic.com.au>