ASX ANNOUNCEMENT

ASX: LM8

Release of Restricted Securities from Escrow

7 June 2023

Lunnon Metals Limited (**Lunnon Metals** or the **Company**) gives notice pursuant to ASX Listing Rule 3.10A that the following restricted securities will be released from escrow on **16 June 2023**.

Number of Shares	Class	
63,629,002	Fully paid ordinary shares	
1,426,738*	Fully paid ordinary shares	
Total: 65,055,740	Fully paid ordinary shares	

^{*} Shares issued following exercise of options at \$0.45 on 30 May 2023, which options were restricted until 16 June 2023.

Number of Options	Details
2,175,000	Options exercisable at \$0.05 on or before 22 March 2026

Following the release of the above restricted securities from escrow, the remaining restricted securities held in the Company that are subject to escrow arrangements are set out below:

Restricted Securities:

Number of Shares	Class	Release Date
21,505,376	Fully paid ordinary shares	4 October 2023

This release has been authorised by the Company Secretary.

Yours sincerely

Hayden Bartrop

Company Secretary

Contacts:

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CFO and Company Secretary