ASX Announcement 03 November 2026

Completion of Tranche 1 Placement and Cleansing Notice

Macallum New Energy Limited (ASX: MNE) (**MNE** or the **Company**) is pleased to announce the completion of Tranche 1 Placement, as announced on 28 October 2026, raising **$2.88 million (before costs)** through the issue of 20,598,502 new fully paid ordinary shares (New Shares) at an issue price of A$0.14 per New Share.

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Ordinary Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

The Appendix 2A accompany this announcement.

This announcement was approved for release to the ASX by Macallum New Energy's Board of Directors.

For more information contact:

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