

6 March 2026

The Manager
Market Announcements Office
ASX Limited
39 Martin Place
Sydney NSW 2000

By: E-lodgement

MAGELLAN FINANCIAL GROUP LTD (ASX CODE: MFG) - NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Magellan Financial Group Ltd (ACN 108 437 592) (**MFG**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

MFG refers to its announcements made to the market on Monday, 2 March and Tuesday, 3 March 2026 relating to a non-underwritten placement to certain institutional investors (**Placement**) and a non-underwritten follow-on share purchase plan to eligible shareholders in Australia or New Zealand (**SPP**).

MFG today issued 15,384,615 fully paid ordinary shares in MFG (**New Shares**) under the Placement at an issue price of \$8.45 per New Share.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**). It is a condition of the ASIC Instrument that MFG gives ASX this placement cleansing notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) on Thursday, 12 March 2026. A SPP booklet with further details on the SPP is expected to be released on ASX on Wednesday, 11 March 2026.

MFG confirms that:

- 1 MFG today issued the New Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, MFG has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to MFG; and
 - b) sections 674 and 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Continuous Disclosure Committee.

For further information, please contact:

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