

1 July 2026

The Manager
Market Announcements Office
ASX Limited
39 Martin Place
Sydney NSW 2000

By: E-lodgement

MAGELLAN FINANCIAL GROUP LTD (ASX CODE: MFG) - NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Magellan Financial Group Ltd (ACN 108 437 592) (**MFG**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

MFG refers to its announcement made to the market on Friday, 10 April 2026 relating to the approval by MFG shareholders of the proposed issuance of 106,838,520 fully paid ordinary shares of MFG as consideration (**Consideration Shares**) for the acquisition of all of the remaining issued capital in Barrenjoey Capital Partners Group Holdings Pty Limited (**Barrenjoey**) that MFG did not own immediately prior to completion of the merger of Barrenjoey and MFG (**Merger**).

The Consideration Shares were issued pursuant to shareholder approval obtained under ASX Listing Rule 7.1 and for all other purposes at the extraordinary general meeting held on Friday, 10 April 2026.

MFG confirms that:

- 1 MFG today issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, MFG has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to MFG; and
 - b) sections 674 and 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely

Magellan Financial Group Ltd

This announcement has been authorised for release by the Continuous Disclosure Committee.

For further information, please contact:

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