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3 February 2021

ASX: MHC & MHCO

Video Link to Interview Presentation

Interview with CRUX Investors

Manhattan Corporation Limited (**Manhattan** or the **Company**) advises the Company's Chief Executive Officer, Mr Kell Neilsen was recently invited by CRUX Investors to participate in a question and answer style interview titled, "**Sticking to the Basics to Dominate the Belt**".

The full interview is now available from the Manhattan webpage and can be viewed at

https://manhattcorp.com.au/investor-centre/videos/

Clone Prospect

Also included on the webpage is a link to Manhattan's latest version of the Company's **newly identified** Clone Prospect that is located approximately 7 km to the NNW of the Company's high grade New Bendigo gold prospect where recent drilling has returned up to 30m to 4.03, including 5m at 20.86 g/t Au from 11m (NB0033).

In reference to results quoted for the New Bendigo Prospect for drill hole NB0033, results and their respective JORC Tables for the quoted intersections were reported and tabled by Manhattan on the 12th October 2020, "Spectacular High-Grade Gold Continues at New Bendigo".

Manhattan confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement dated 12th October 2020 and all material assumptions underpinning the data in the original market announcement dated 12th October 2020 continue to apply and have not materially changed. Manhattan confirms the form and context in which the Competent Person's findings were presented have not been materially modified from the original market announcement dated 12th October 2020.

Authorised for release by the Manhattan Board of Directors.

Eryn Kestel Company Secretary