

VIRTUAL GOLD CONFERENCE PRESENTATION

Manhattan Corporation Limited (ASX: **MHC**) (**Manhattan** or the **Company**) is pleased to advise investors and shareholders that Jason Bontempo, Corporate Relations will be presenting at Gold Events, Virtual Gold Conference on Thursday, 10 February 2022. A copy of the presentation for the event is located below and on the company's website www.manhattcorp.com.au

Manhattan invites all shareholders and investors to register for the event

Date:	10 February 2022
Presentation Time:	9:30am AWST (12:30 AEDT)
Registration:	https://goldevents.com.au/virtual-event/

VIRTUAL GOLD CONFERENCE PRESENTATION

HIGH GRADE GOLDFIELD WITH MULTI - MILLION OUNCE POTENTIAL

February 2022

ASX: MHC

ACN: 123 156 089



DISCLAIMER

Forward-Looking Statements

This ASX release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Manhattan Corporation Limited's current expectations, estimates and assumptions about the industry in which Manhattan Corporation Limited operates, and beliefs and assumptions regarding Manhattan Corporation Limited's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Manhattan Corporation Limited. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Manhattan Corporation Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward looking statement is based.

Competent Persons Statement

The information in this Report that relates to Exploration Results for the Tibooburra Project is based on information review by Mr Kell Nielsen who is a technical adviser to Manhattan Corporation Limited and is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Nielsen has sufficient experience which is relevant to this style of mineralisation and type of deposit under consideration and to the overseeing activities which he is undertaking to qualify as a Competent Person as defined in the 2004 and 2012 Editions of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves". Mr Nielsen consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



Corporate Overview

Experienced team with proven track record



Mr Marcello Cardaci - Chairman

BJuris LLB, BCom

Mr Cardaci holds degrees in law and commerce and is experienced in a wide range of corporate and commercial matters with a particular emphasis on public and private equity raisings and mergers and acquisitions.



Mr Kell Nielsen – Executive Director

BSc, MSc

Mr Nielsen has over 30 years' experience as a qualified Geologist in project generation, exploration and development across a broad range of minerals including gold, copper and base metals. Mr Nielsen has exposure to a diverse range of experiences and roles from grass roots exploration to being at the forefront of discoveries and managing large resource development teams for Placer Dome (Wallaby resource definition >10Moz Au).



Mr John A G Seton - Non-Executive Director

LLM (Hons)

Mr Seton is an Auckland based solicitor with extensive experience in commercial law, stock exchange listed companies and the mineral resource sector. He has successfully developed and operated two gold mines.

Capital Structure

ASX Code	MHC
Market Cap	\$23m
Cash	\$3.3m
Share Price	\$0.015
Shares on Issue	1.526b
Options	200m

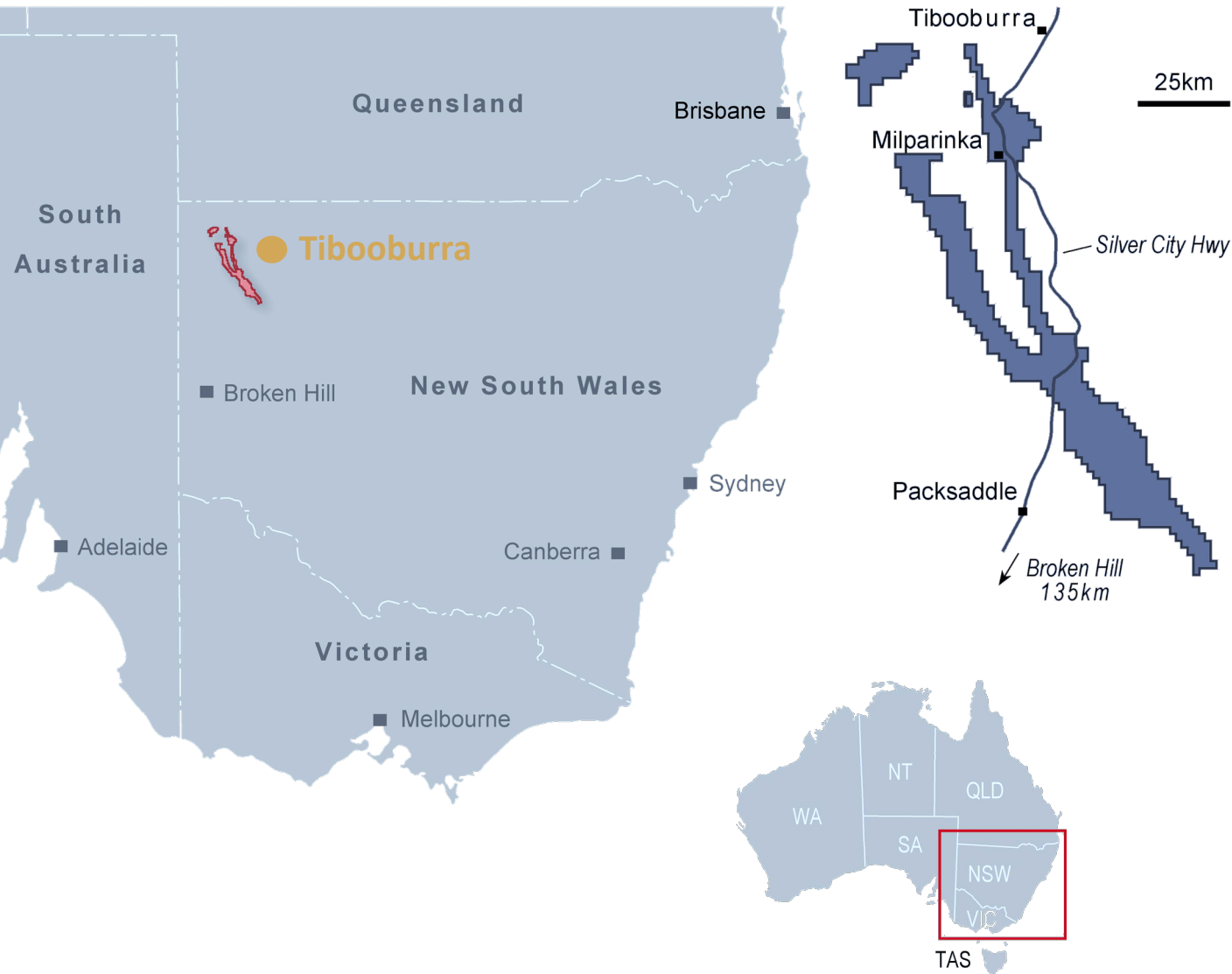
Major Shareholders

Tribeca Investment	5%
Top 20	31%



Manhattan Gold Project

Emerging and under-explored district



Tibooburra Project

Flagship project Located in emerging Koonenberry Gold District, North of Broken Hill NSW

Large scale potential

- ✓ Large 2,200 km² strategic land holding in the emerging Koonenberry Gold District
- ✓ 220km gold strike extent
- ✓ Mineralisation styles and structural development in the Tibooburra Goldfields are remarkably similar to the Victorian Goldfields in the Western Lachlan Orogen

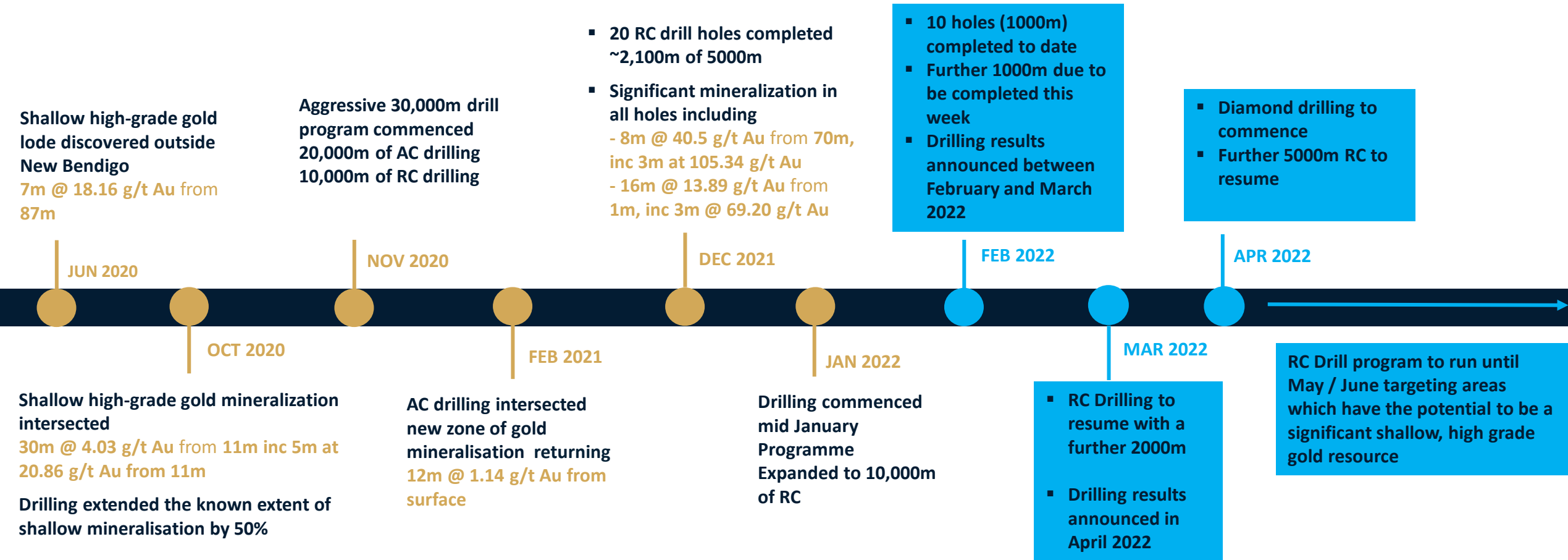
Advanced high-grade project

- ✓ Drilling has intersected significant mineralisation
- ✓ Multi-Million ounce potential



MHC Timeline and News flow

Drilling is underway and constant newsflow planned for 2022



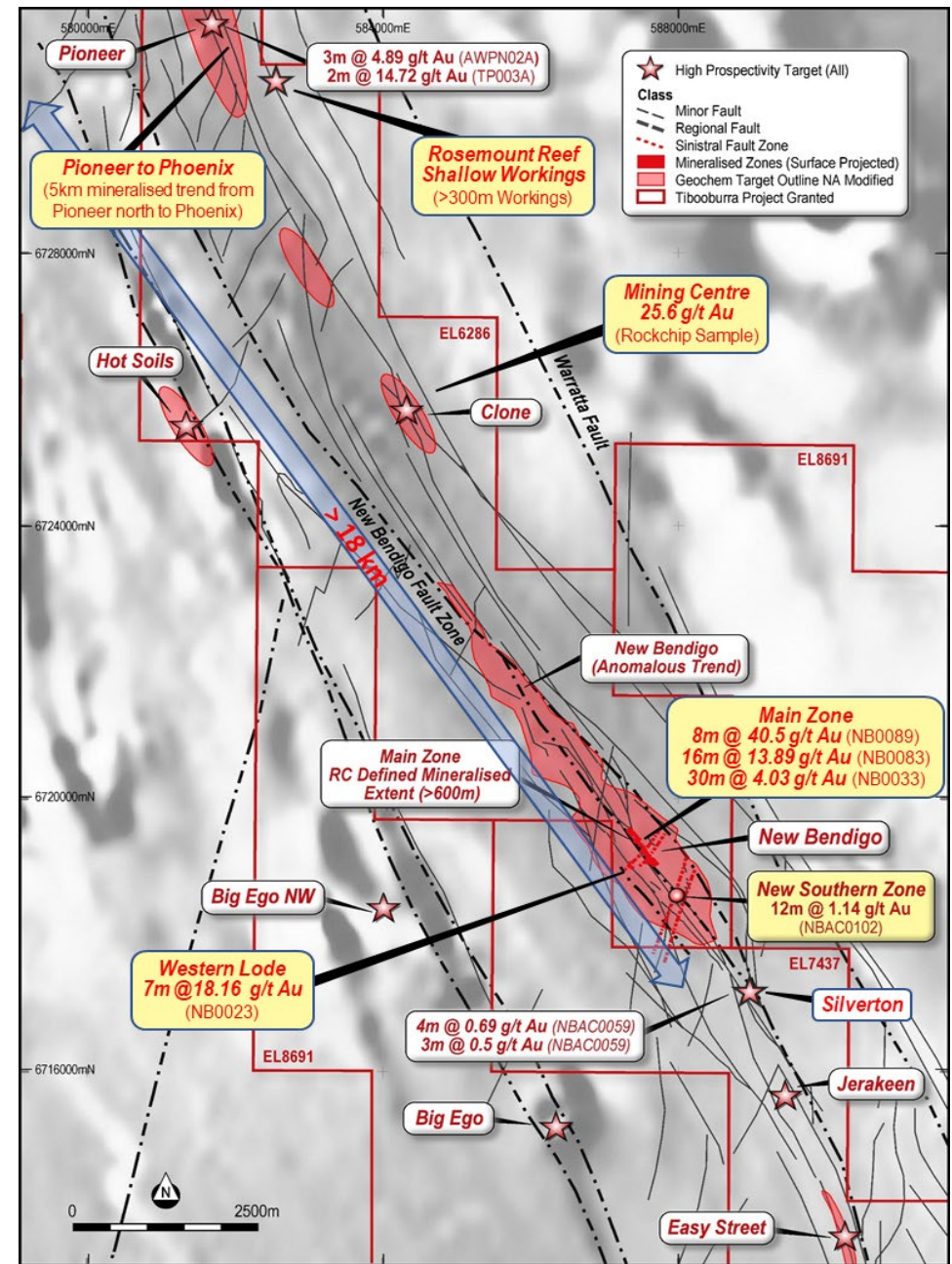
New Bendigo Main Zone

Best gold drill intersections reported from the Koonenberry region to date

- ✓ 20 Reverse Circulation drill holes have been completed for 2,131 metres
- ✓ Drilling focused on
 - testing the shallow nature of the mineralisation including targeting the north plunging shoots within the lower grade NNW trending mineralised corridor that extends for approximately 650 metres of strike
 - high-grade controls along only a small portion of the strike extent (>650 metres) of an under explored elongated >5km long soil anomaly where historic workings extend over at least 1.5 km of strike
- ✓ Drilling has successfully intersected high-grade mineralised zones that are thought to form two separate north plunging shoots located to the north and south of a cross-cutting fault

Drilling returned significant mineralisation

- **NB0089** **8m @ 40.5 g/t Au** from 70m, incl **3m at 105.34 g/t Au**
 - **NB0083** **16m @ 13.89 g/t Au** from 1m, incl **3m at 69.20 g/t Au**
 - **NB0088** **7m @ 2.89 g/t Au** from 56m, incl **1m at 15.45 g/t Au**
 - **NB0090** **6m @ 1.93 g/t Au** from 12m, incl **2m at 4.29 g/t Au**
 - **NB0081** **3m at 4.67 g/t Au** from 126m, incl **2m at 6.74 g/t Au**
- ✓ Results support the interpretation of north plunging high grade shoots within a broader lower grade NNW trending regional shear “Mineralised Footprint”.
 - ✓ Drilling to date, has identified the potential for at least two shoots to exist either side of a cross-cutting fault.



Drill Program

Drilling has returned significant mineralisation

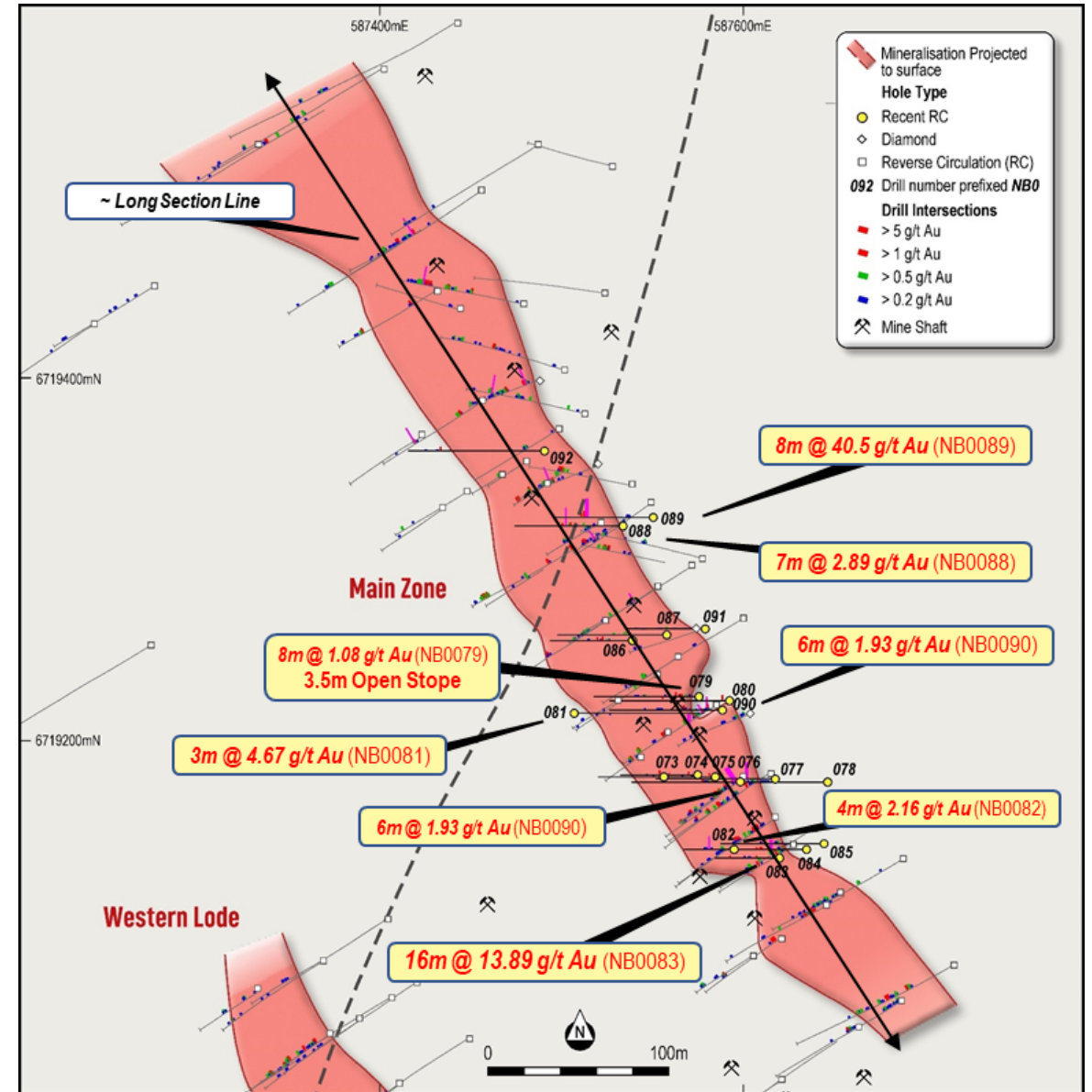
- ✓ Drilling successfully increased drill coverage within the mineralised footprint with all RC holes reporting significant mineralisation
- ✓ Mineralisation remains open along strike (south and north), down dip as well as down plunge of the high-grade mineralised shoots
- ✓ Consultant Geostatistician / Resource Geologist engaged to review the coarse nature of the mineralisation intersected to date
- ✓ Drilling has commenced
- ✓ The initial 5000m drill program will be significantly expanded

RC Drilling will now focus on

- ✓ Extensions to the interpreted north plunging shoots at depth
- ✓ Continue to test the size of the “Main Zone” mineralised system which has the potential to be a significant shallow, high-grade gold resource.

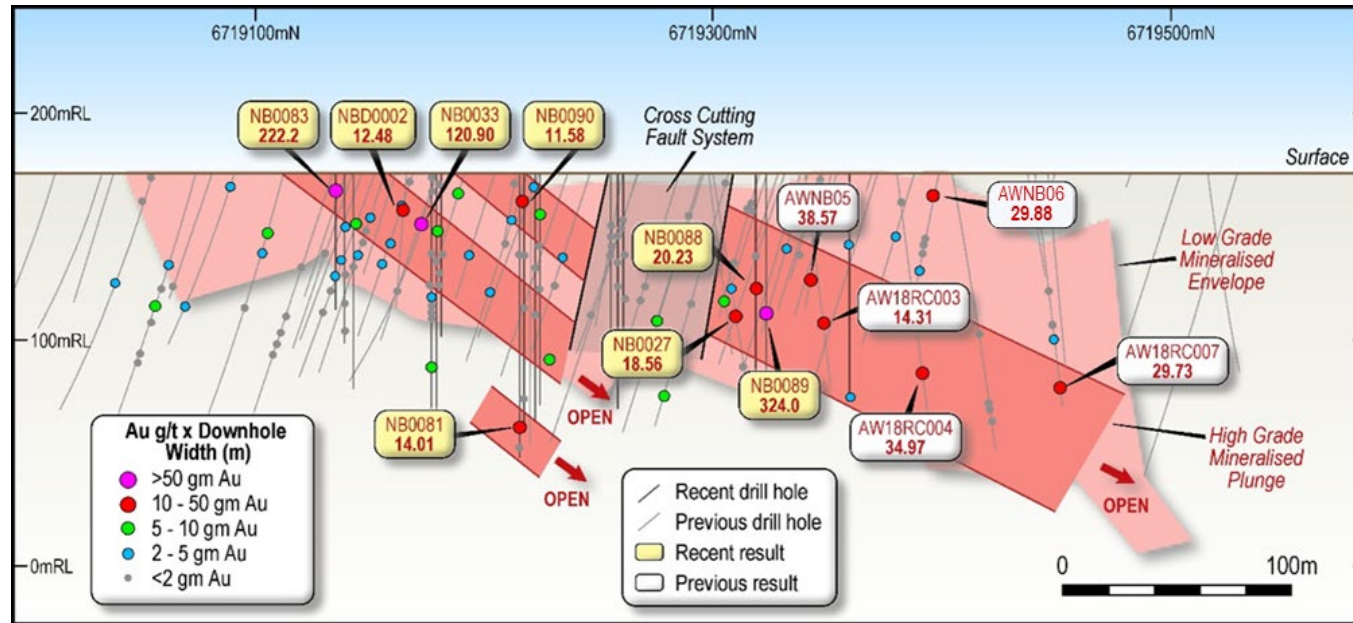
Diamond Drilling is planned to

- ✓ Aid the planning and targeting of deeper mineralisation down the plunge of the system
- ✓ Complement the initial diamond drilling that was completed by MHC in 2020

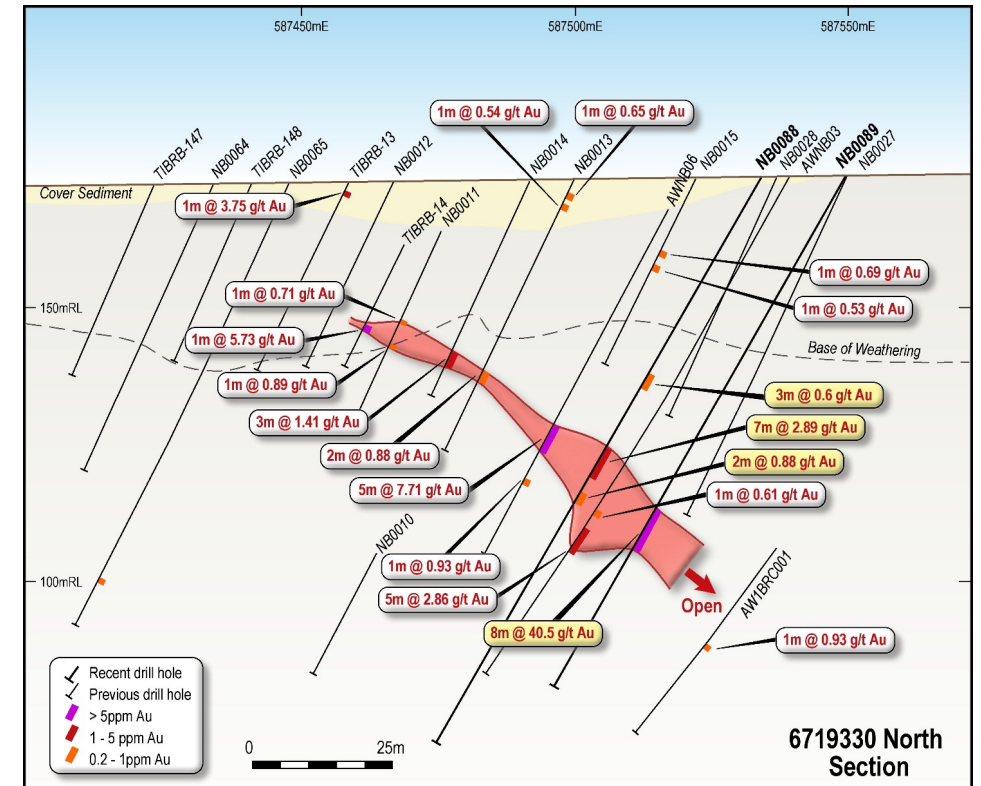


New Bendigo Main Zone

- New Bendigo Long Section
- Showing drill intersections (gram per tonne (g/t) x downhole width of the intersected mineralisation).
- New reported assays are in yellow callouts



- New Bendigo Section 6,719,330 North (20m north and south window)
- New reported assays are in yellow callouts
- High-Grade mineralisation is interpreted as plunging through the section



Northern Exploration Targets

Additional Targets near New Bendigo

Clone

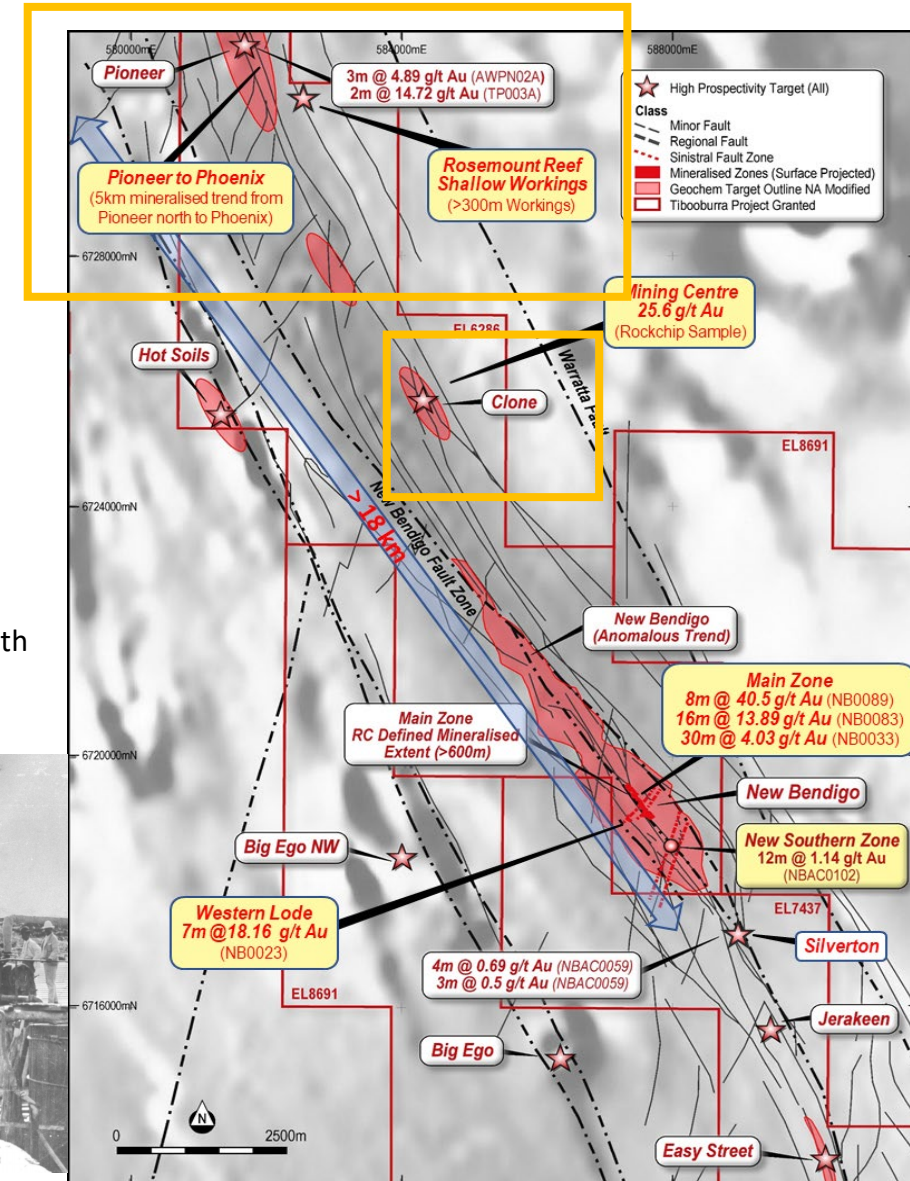
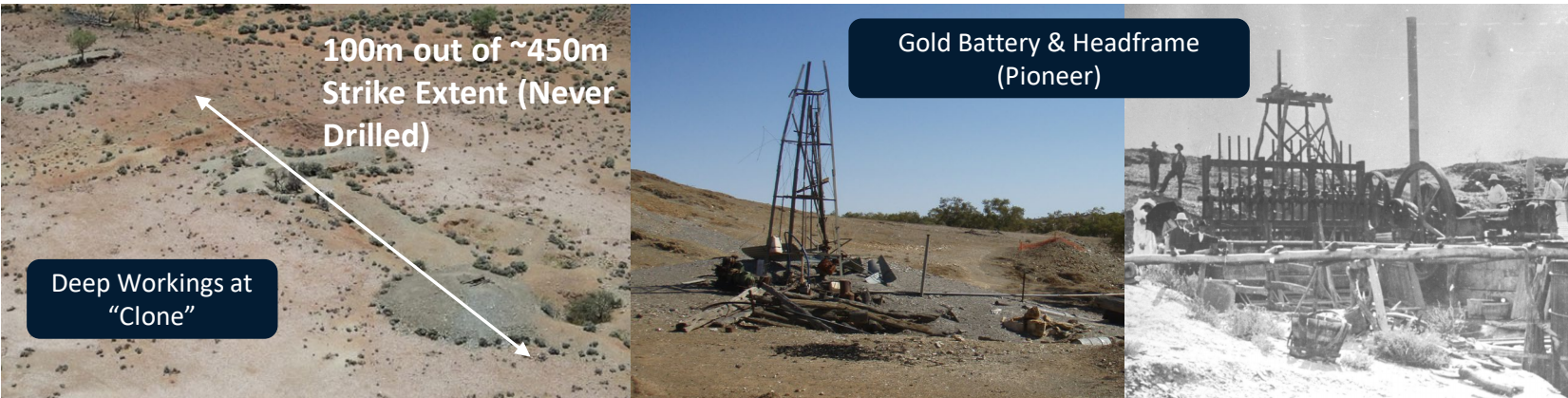
- Extensive deep historical gold workings over ~450m Strike and up to >25m deep)
- Similar structural and lithological analogue to “Main Zone” at New Bendigo

Pioneer and Phoenix

- Historical gold workings over 5km of strike
- Home to a historic gold stamping battery (Pioneer)
- Limited drilling returned 3m at 4.89 (AWNPN02A) and 2m at 14.72 (TP003A) g/t Au in diamond and RC drilling respectively

Elizabeth and Pioneer

- Untested smaller reef systems identified with no drill testing, including Rosemount (> 200m strike) and Elizabeth (NW of Pioneer - two historic reefs ~200m of strike)



Untested Southern Targets

Area of 80km of deep seated structured fault systems

Mongrel

- **8km of surface anomalism** in limited geochemistry coinciding with multiple high priority intersecting structures over the extent of the anomaly and associated with **quartz reefs and quartz veined hydrothermal breccias** at surface
- No drilling completed to date

Fold Nose

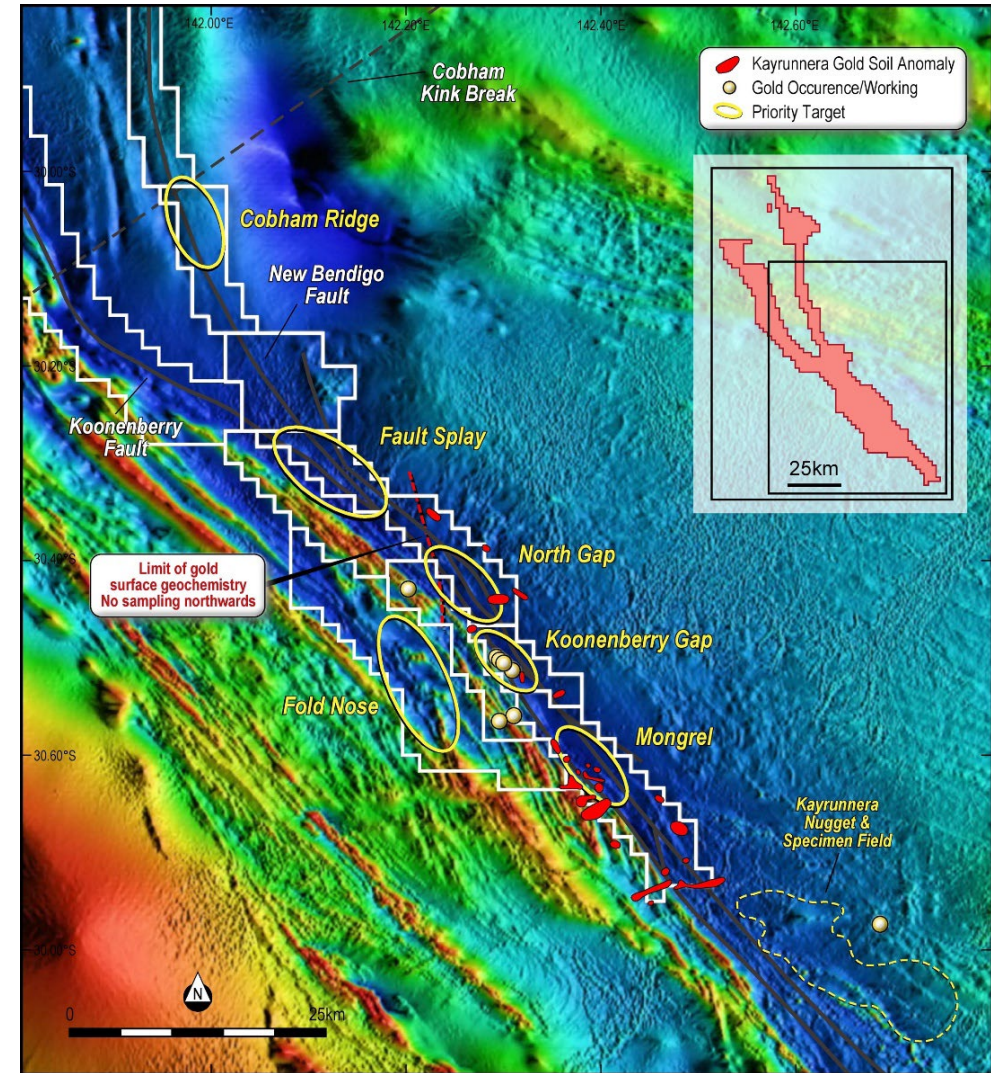
- Series of Anticlinal fold closures with **magnetic sediments, associated with and intersected by regional scale faults and shears**
- Demagnetisation evident within the closures, indicating a potential mineralising event (sulphidation)
- Similar structural analogy to Sunrise Dam (>10Mozs Au) Laverton WA

Koonenberry & North Gap

- **Convergence and divergence of the main fault systems over ~20km**
- No systematic exploration completed to date, shallow workings present, sporadic rock chip sampling has returned up to 7.6 g/t Au
- No drilling completed to date

Fault Spray

- High Priority target where the deep-seated mantle tapping regional Koonenberry and New Bendigo faults converge
- Untested large dilatational zones established that are **favourable for gold accumulation**
- No drilling completed to date



Why Invest in Manhattan?



Large holding in underexplored “goldfield”

- ✓ District Scale Project ~2,200 km²
- ✓ 220 strike km of gold-anomalous structures
- ✓ High priority targets still awaiting drilling



Significant drilling over the next year

- ✓ Fully funded 10,000m RC drill programme has kicked off
- ✓ Diamond drilling commencing in March
- ✓ Constant newsflow for 2022



Multi-Million Ounce potential

- ✓ RC drilling has reported significant mineralization
- ✓ Potential for multi million ounce district scale gold discoveries



Manhattan
Corporation

Manhattan Corporation Limited Investor Presentation – February 2022

This release was authorised by Mr. Kell Nielsen, Executive Director of Manhattan Corporation Limited

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ASX: **MHC**