

INVESTOR PRESENTATION

HIGH GRADE GOLDFIELD WITH
MULTI - MILLION OUNCE POTENTIAL

JULY 2022

ASX: MHC

ACN: 123 156 089



DISCLAIMER

Forward-Looking Statements

This ASX release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Manhattan Corporation Limited's current expectations, estimates and assumptions about the industry in which Manhattan Corporation Limited operates, and beliefs and assumptions regarding Manhattan Corporation Limited's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Manhattan Corporation Limited. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Manhattan Corporation Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward looking statement is based.

Competent Persons Statement

The information in this Report that relates to Exploration Results for the Tibooburra Project is based on information review by Mr Kell Nielsen who is a technical adviser to Manhattan Corporation Limited and is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Nielsen has sufficient experience which is relevant to this style of mineralisation and type of deposit under consideration and to the overseeing activities which he is undertaking to qualify as a Competent Person as defined in the 2004 and 2012 Editions of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves". Mr Nielsen consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



Corporate Overview

Experienced team with proven track record



Mr Marcello Cardaci - Chairman

BJuris LLB, BCom

Mr Cardaci holds degrees in law and commerce and is experienced in a wide range of corporate and commercial matters with a particular emphasis on public and private equity raisings and mergers and acquisitions.



Mr Kell Nielsen – Executive Director

BSc, MSc

Mr Nielsen has over 30 years' experience as a qualified Geologist in project generation, exploration and development across a broad range of minerals including gold, copper and base metals. Mr Nielsen has exposure to a diverse range of experiences and roles from grass roots exploration to being at the forefront of discoveries and managing large resource development teams for Placer Dome (Wallaby resource definition >10Moz Au).



Mr John A G Seton - Non-Executive Director

LLM (Hons)

Mr Seton is an Auckland based solicitor with extensive experience in commercial law, stock exchange listed companies and the mineral resource sector. He has successfully developed and operated two gold mines.

Capital Structure

ASX Code	MHC
Market Cap	\$13.7m
Cash	\$2m
Share Price	\$0.009
Shares on Issue ^{1,2}	1.526b
Options ^{1,3}	200m

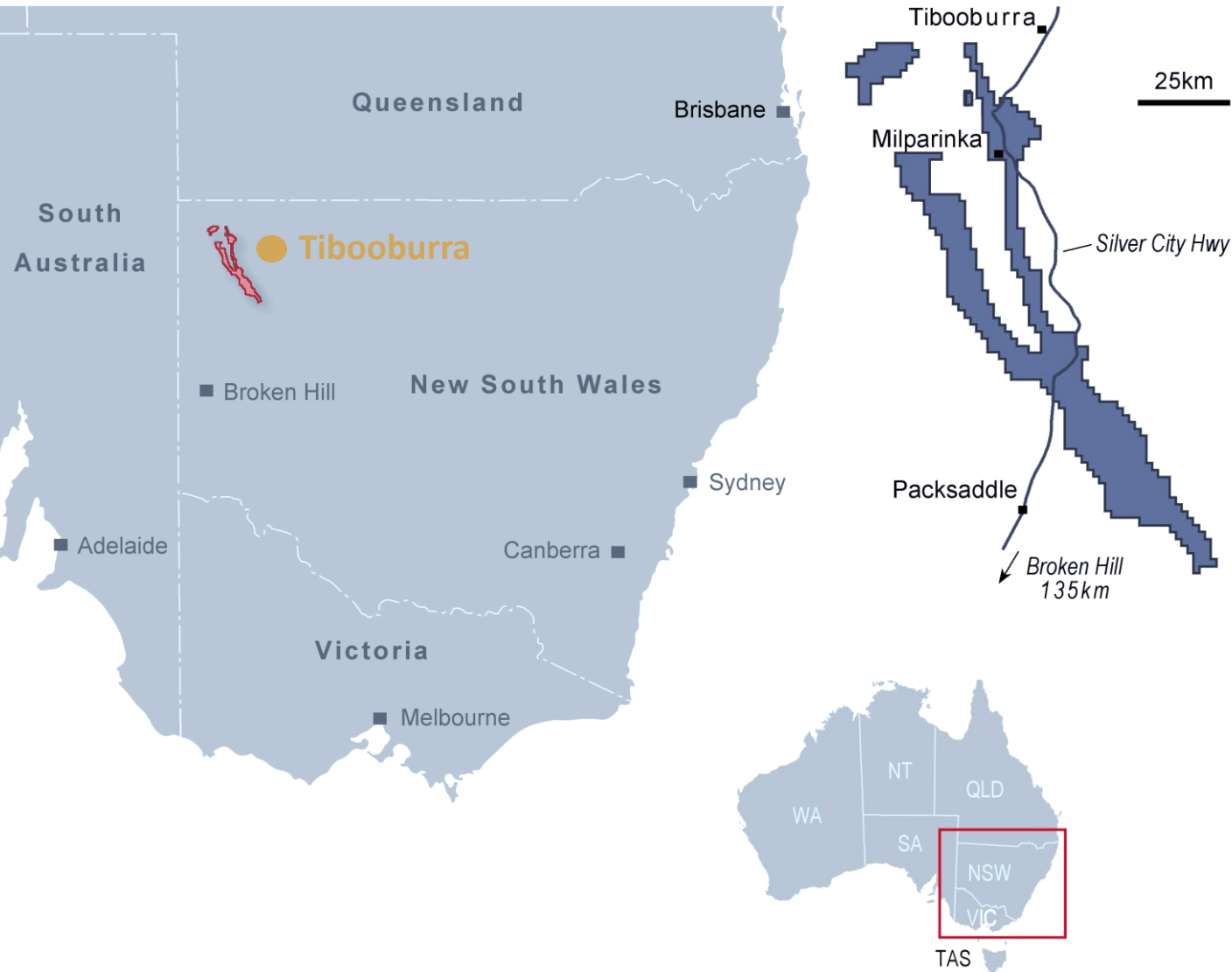
Major Shareholders

USB Nominees Ltd	4.66%
Top 20	33%



Manhattan Gold Project

Emerging and under-explored district



Tibooburra Project

Flagship project Located in emerging Koonenberry Gold District, North of Broken Hill NSW

Large scale potential

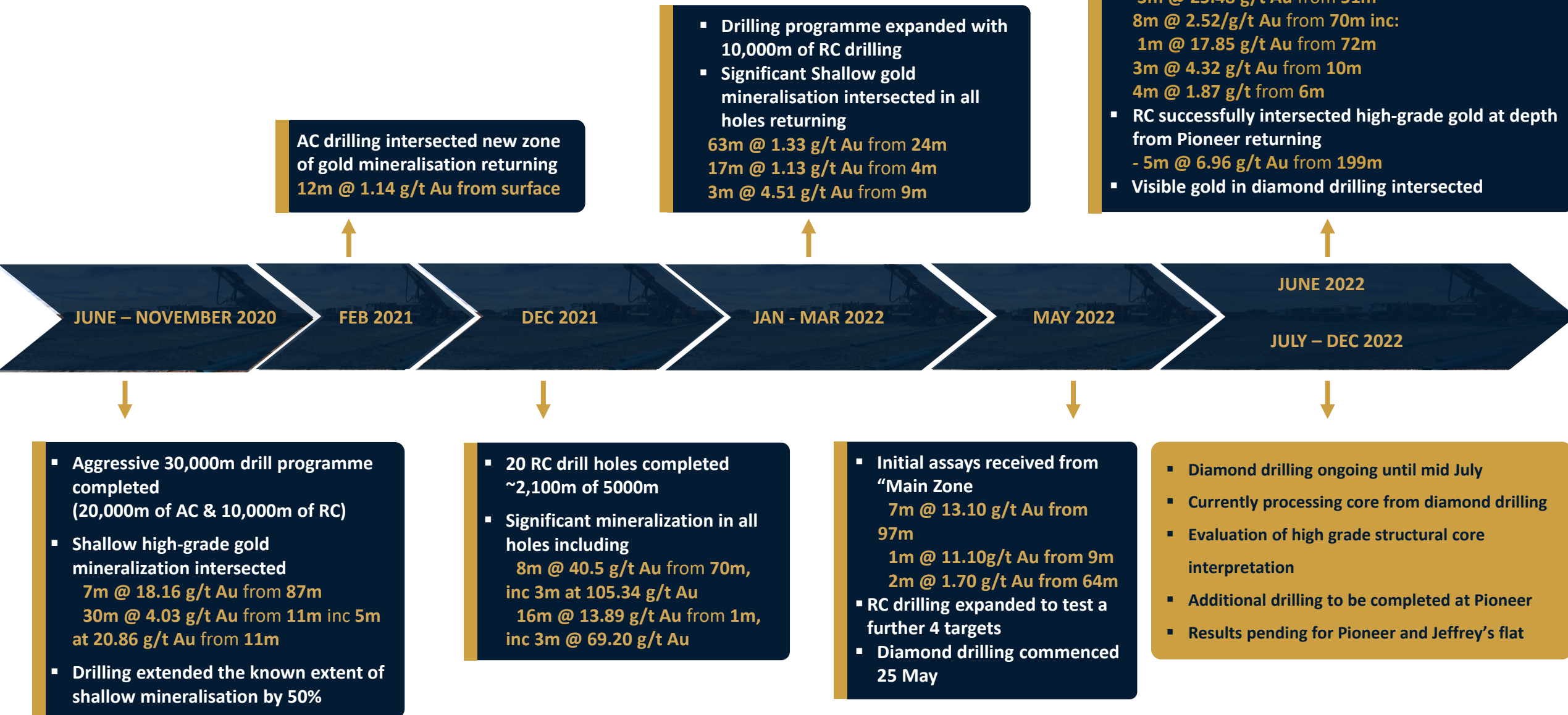
- ✓ Large 2,200 km² strategic land holding in the emerging Koonenberry Gold District
- ✓ 220km gold strike extent
- ✓ Mineralisation styles and structural development in the Tibooburra Goldfields are remarkably similar to the Victorian Goldfields in the Western Lachlan Orogen

Advanced high-grade project

- ✓ Drilling has intersected significant mineralisation
- ✓ Multi-Million ounce potential



MHC Timeline and News flow



New Bendigo Main Zone

Best gold drill intersections reported from the Koonenberry region to date

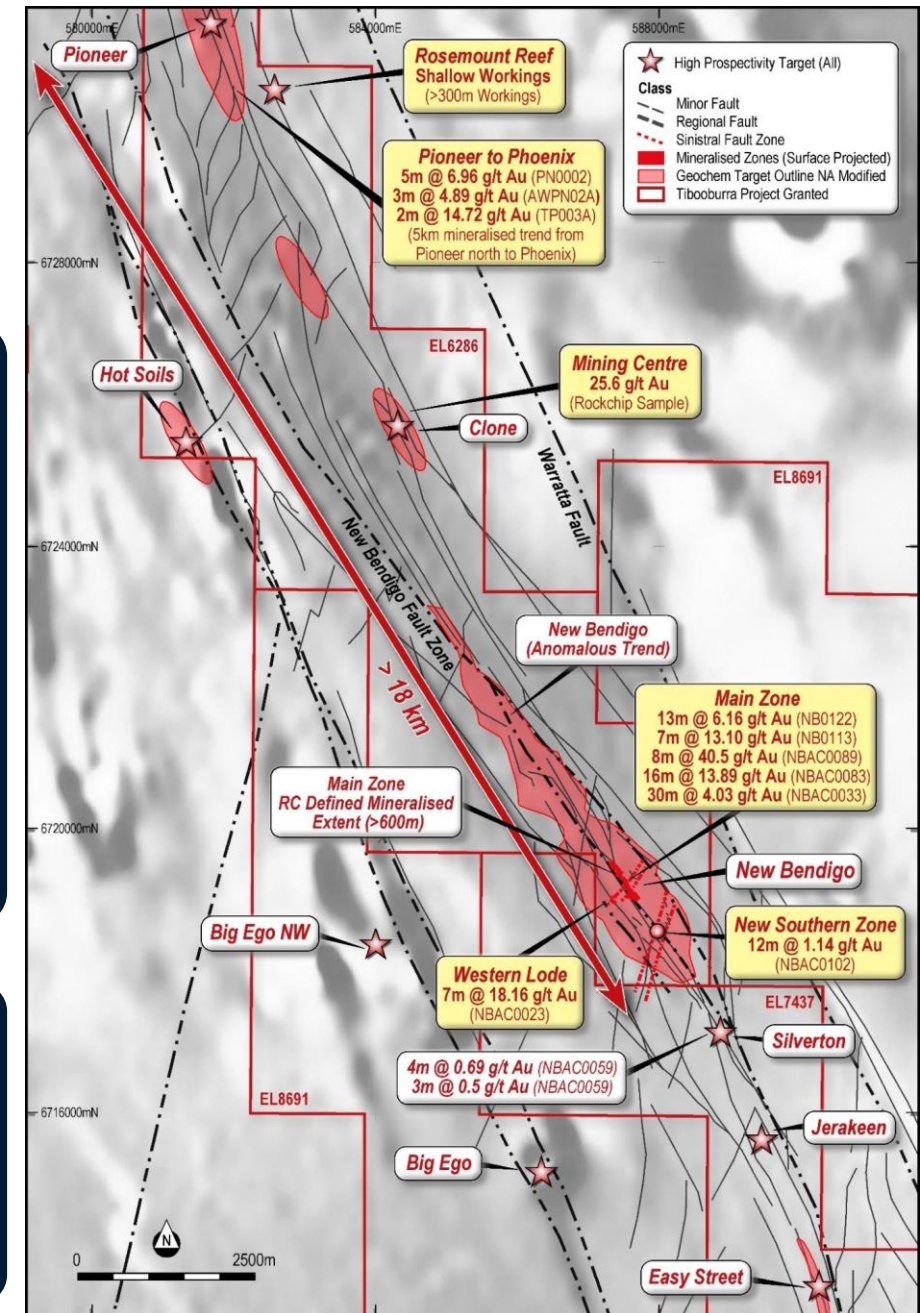
- ✓ New Bendigo “Main Zone” lies within a 25km gold mineralised strike in the northern part of the Tibooburra Gold Project.

RC Drilling

- ✓ Targeted additional mineralisation and the north plunging shoots along the “Main Zone” corridor
 - A NNW trending gold mineralised shear system that extends for over 650 metres of strike
 - located within an under explored elongated >5km long soil anomaly where historic workings extend over at least 1.5 km of strike
- ✓ **Shallow** – Continued to successfully intersect significant shallow gold mineralisation within the corridor, often from or near surface
- ✓ Further high-grade mineralised zones are thought to form at least two separate north striking high grade lodes / veins
- ✓ **Potential, Significant shallow, high-grade gold resource** – On resumption, drilling will continue to test the extents of the “Main Zone” mineralised system which has the potential to host a significant shallow, high-grade gold resource.

Diamond Drilling

- ✓ **Planned to Evaluate the higher-grade mineralisation** - Diamond Drilling focused on evaluating the higher-grade mineralisation that is interpreted to be associated with plunging veins and or shoots that have returned significant results
- ✓ **Intersected visible gold intersected** in diamond core that extends for ~20cm associated with laminated quartz veining within a much broader altered interval in hole NBD0005



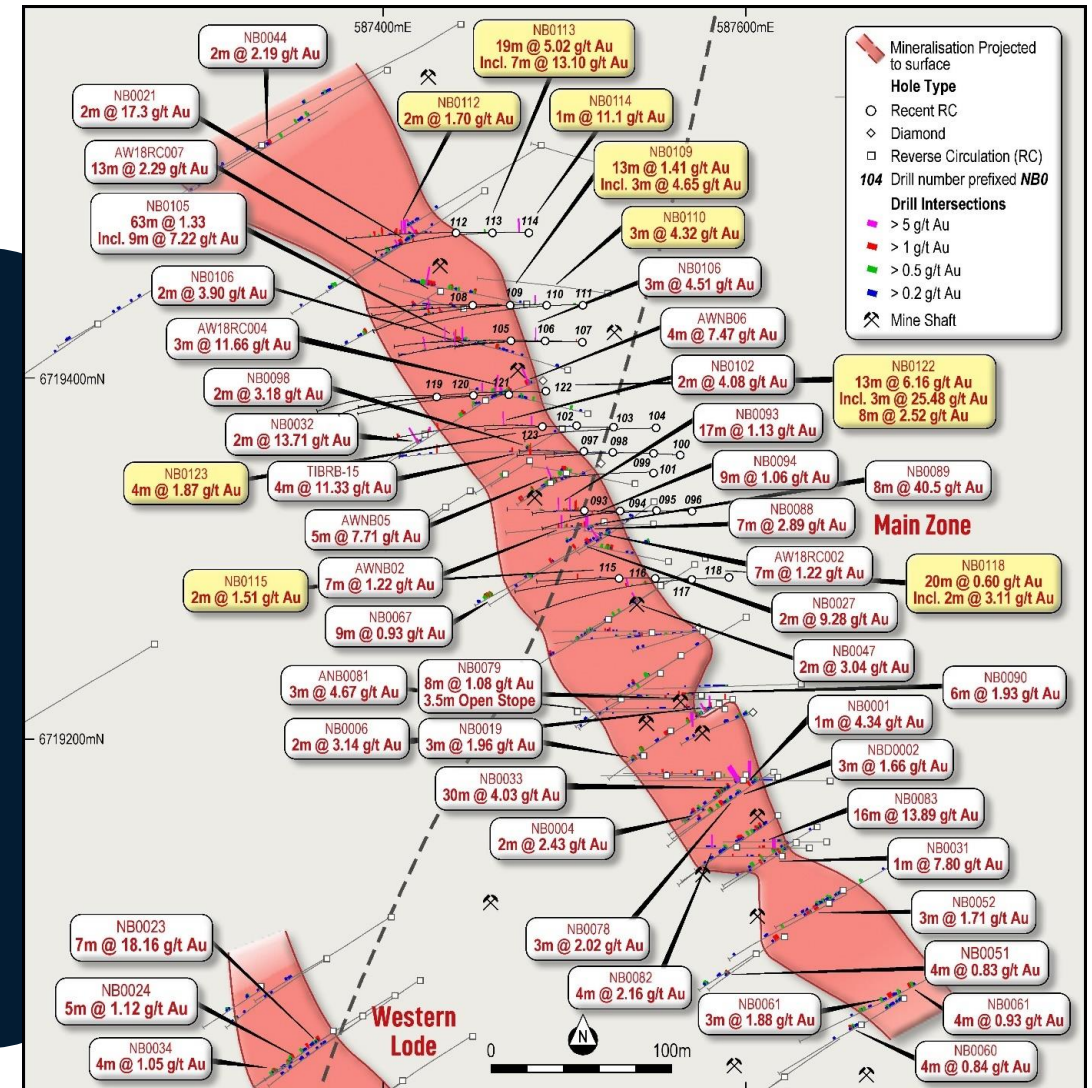
New Bendigo Main Zone RC Drilling

Best gold drill intersections reported from the Koonenberry region to date

✓ Results support the interpretation of north plunging high grade shoots within a broader lower grade NNW trending regional shear “Mineralised Footprint”.

Drilling has returned significant shallow gold mineralisation

- NB0089 8m @ 40.5 g/t Au from 70m, incl 3m at 105.34 g/t Au
- NB0083 16m @ 13.89 g/t Au from 1m, incl 3m at 69.20 g/t Au
- NB0088 7m @ 2.89 g/t Au from 56m, incl 1m at 15.45 g/t Au
- NB0090 6m @ 1.93 g/t Au from 12m, incl 2m at 4.29 g/t Au
- NB0081 3m at 4.67 g/t Au from 126m, incl 2m at 6.74 g/t Au
- NB0093 17m @ 1.13 g/t Au from 4m incl 4m at 2.42 g/t Au from 6m
- NB0106 3m @ 4.51 g/t Au from 9m
- NB0110 3m @ 4.32g/t Au from 10m
- NB0113 7m @ 13.10 g/t Au from 97m incl 5m at 18.01 g/t Au from 97m
- NB0114 1m @ 11.10 g/t Au from 9m
- NB0122 13m @ 6.16 g/t Au from 50m incl 3m at 25.48g/t Au from 51m
8m at 2.52/g/t Au from 70m Incl 1m at 17.85 g/t Au from 72m



New Bendigo Drill Hole Collar Plan showing recent RC drill holes in relation to previous drilling. Drill traces are projected to surface. Note the fault is inferred and further drilling is required to delineate mineralisation proximal to the fault New Bendigo. Recent highlighted intersections are shown as yellow callouts.



Diamond Drilling

Significant results have been received

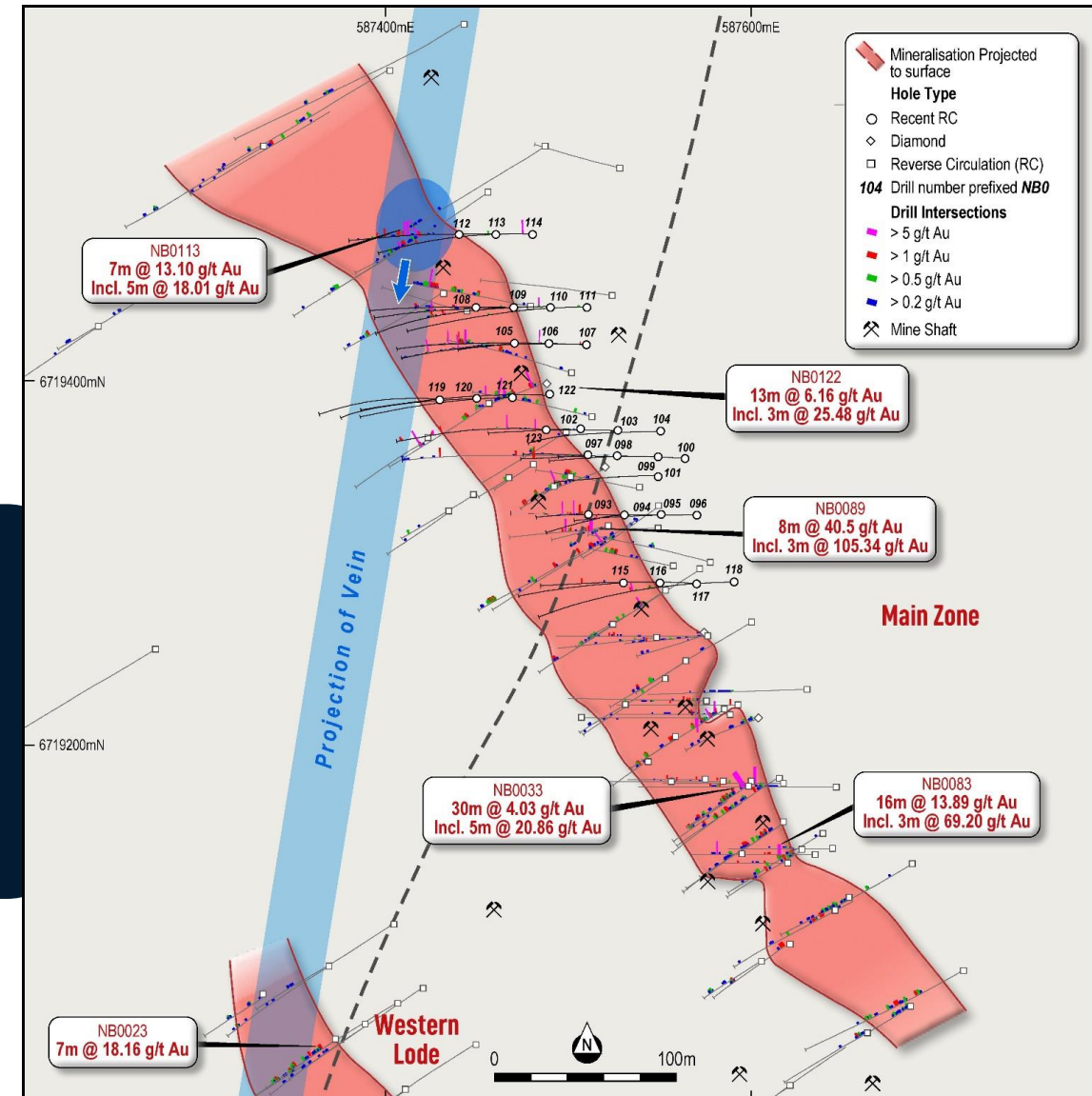
Diamond Drilling was planned to

- ✓ Aid the planning and targeting of deeper mineralisation down the plunge of the system
- ✓ Complement the initial diamond drilling that was completed by MHC in 2020
- ✓ Focused on evaluating the higher-grade mineralisation that is interpreted to be associated with plunging veins and or shoots

Significant Diamond Drilling results have returned:

- NB0122 13m @ 6.16 g/t Au incl. 3m @ 25.48 g/t
- NB0113 7m @ 13.10g/t Au incl 5m at 18.01 g/t Au
- NB0089 7m @ 2.89 g/t Au incl 3m at 105.34 g/t Au
- NB0083 6m @ 1.93 g/t Au incl 3m at 69.20g/t Au
- NB0033 3m at 4.67 g/t Au incl 5m at 20.86 g/t Au

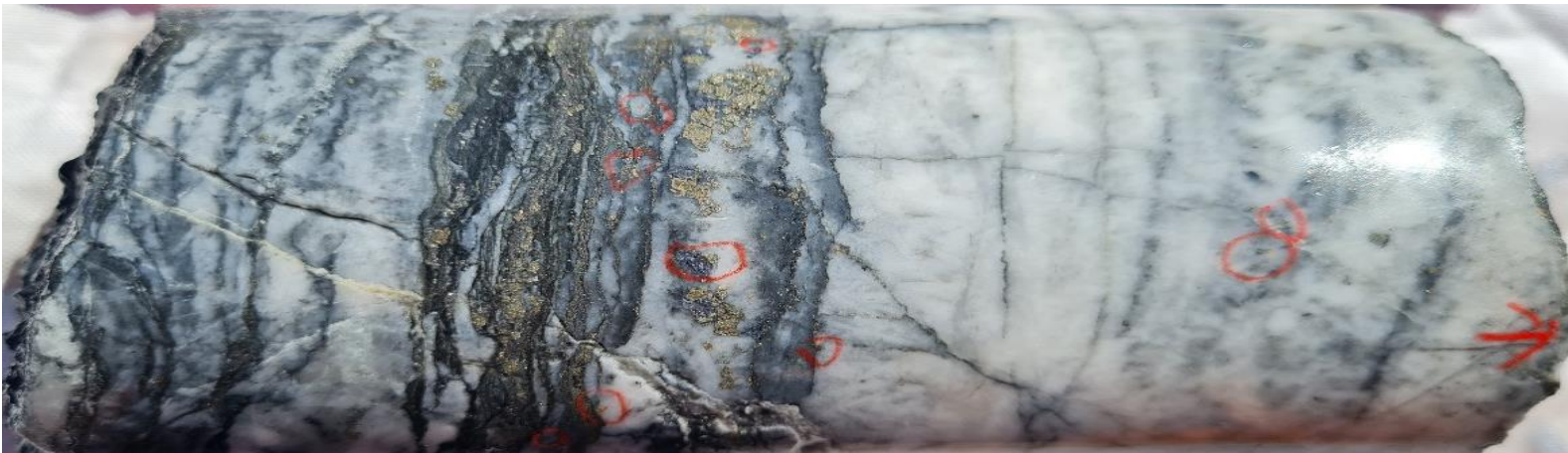
- ✓ Further diamond drilling is ongoing commencing at “Western Lode”



Diamond Drilling

Visible Gold Intersected

- Intersected visible gold in diamond core that extends for ~20cm within a laminated vein, contained within a much broader zone
- MHC considers this to be a significant breakthrough in understanding the mineralising controls at New Bendigo
- Supports the belief that the mineralised system is made up of two styles of mineralisation:
 - A series of high-grade plunging veins and or shoots, with the vein contacts from NBD0005 able to be measured, and orientated at ~25 degrees (dip) towards the west (North-South Strike); and
 - A broad low-grade system that is confined within the steeply dipping “New Bendigo” regional shear system that strikes at ~330 degrees and is influenced by high grade veins/shoot that pass through or crosscut the regional shear system.
- The orientation of the vein containing visible gold in NBD0005 is of further importance as the measured contacts of the vein can be extrapolated from the hole and potentially traced outside of existing drilling ~450 metres to the SSW connecting to RC drilling completed on the “Western Lode”
- If the hypothesis is correct, the high-grade Au intersected in RC drilling could have a similar orientation to the vein intersected in NBD0005, supporting the existence of further veins or vein-sets that cross-cut or have an “En Echelon” pattern oblique to the regional shear system.
- Further diamond drilling to be completed after a structural review

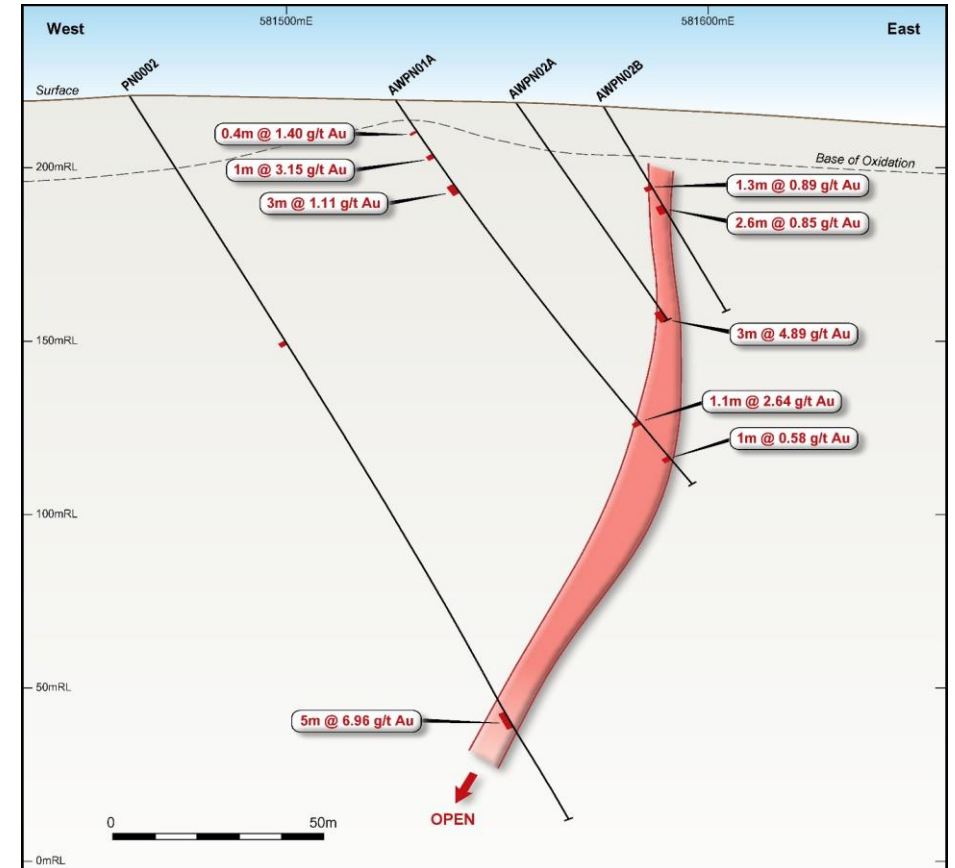


Diamond Drilling Core from the NBD0005 containing visible gold at approximately 97m depth

Pioneer – Northern Target

Initial results have returned significant Gold mineralisation

- ✓ Located ~18km north of the “Main Zone”
- ✓ Historical gold workings over 5km of strike
- ✓ Home to a historic gold stamping battery and the largest of the historic mines on the Albert Goldfield
- ✓ Limited drilling returned 3m at 4.89 (AWNPN02A) and 2m at 14.72 (TP003A) g/t Au
- ✓ Completed 4 RC holes for 732 metres - testing the system particularly at depth as well as a parallel lode that had not been previously drill tested
 - Drilling intercepted shale, with each hole hosting multiple zones of significant quartz-pyrite veining.
 - Additional drilling to be completed at Pioneer on return of the remainder of results

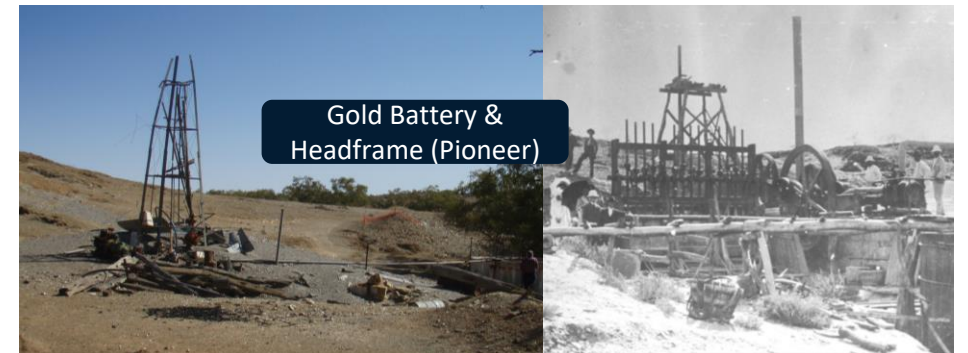


Initial results have returned significant Gold mineralisation:

PN0002 5m at 6.96 g/t Au from 199m including: 1m at 33.90 g/t Au from 199m

PN0001 2m at 1.66/g/t Au from 90m

PN0003 3m at 1.28 g/t Au from 67m

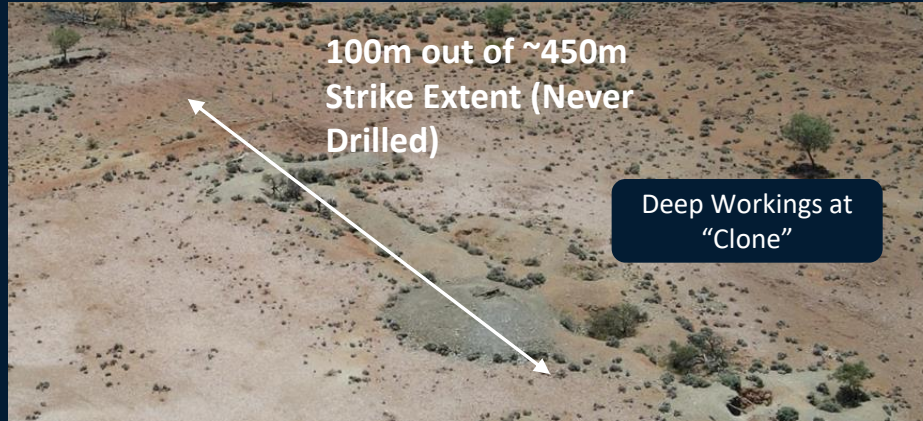


Northern Exploration Targets

Additional Targets near New Bendigo

Clone

- Extensive deep historical gold workings over ~450m Strike and up to >25m deep)
- Similar structural and lithological analogue to “Main Zone” at New Bendigo

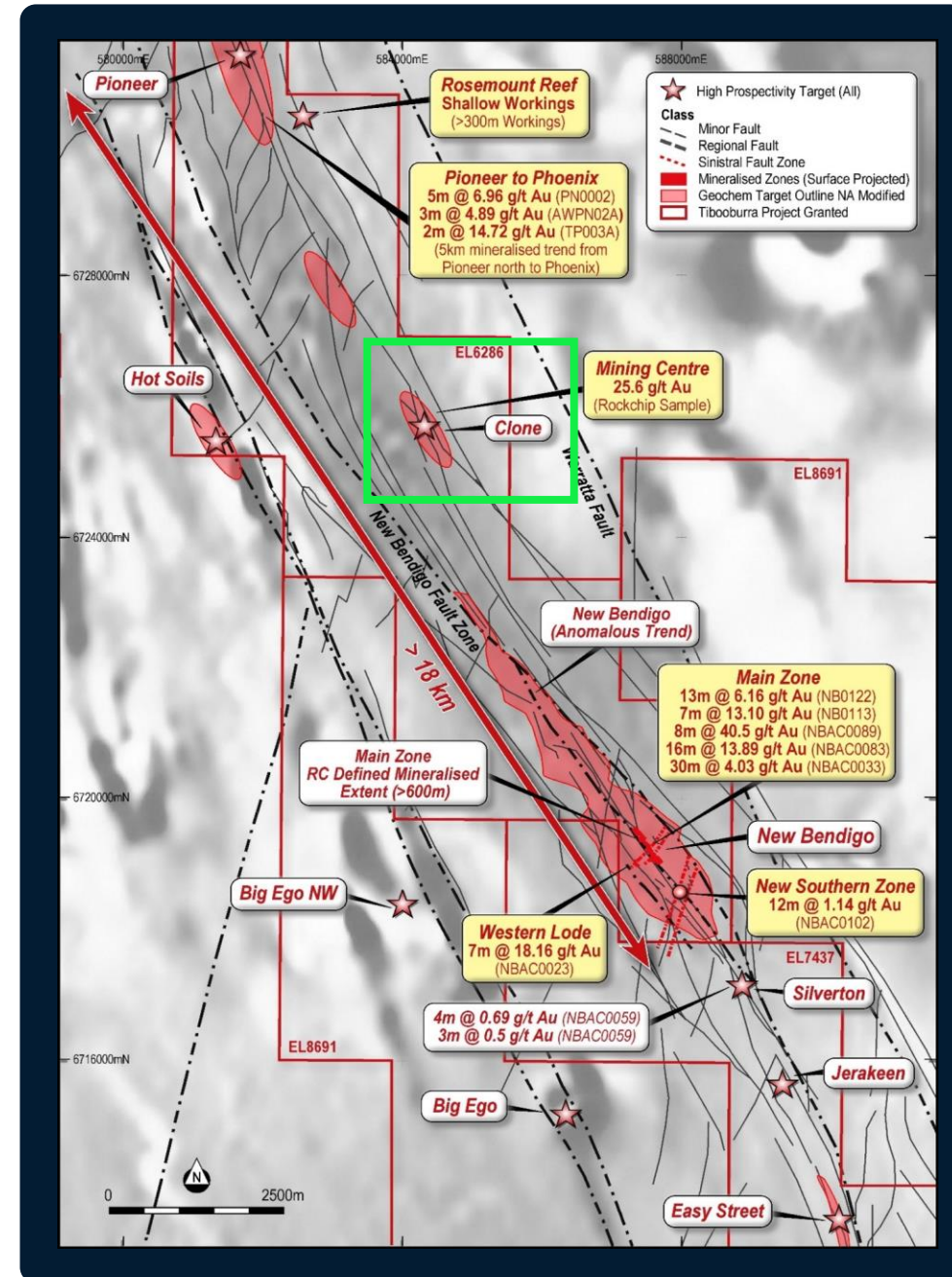


Jeffery’s Flat

- Located ~ 1,800 metres to the north of the Pioneer Mine
- Hosts historic workings
- MHC completed two (2) RC holes at Jeffery’s Flat (JF0001-02) for 330 metres
- Drilling intercepted interbedded sandstone and siltstone units
- Results pending

Elizabeth Reef

- Untested smaller reef systems identified with no drill testing, including Rosemount (> 200m strike) and Elizabeth (NW of Pioneer - two historic reefs ~200m of strike)



Untested Southern Targets

Area of 80km of deep-seated structured fault systems

Mongrel

- 8km of surface anomalism in limited geochemistry coinciding with multiple high priority intersecting structures over the extent of the anomaly and associated with quartz reefs and quartz veined hydrothermal breccias at surface
- No drilling completed to date

Fold Nose

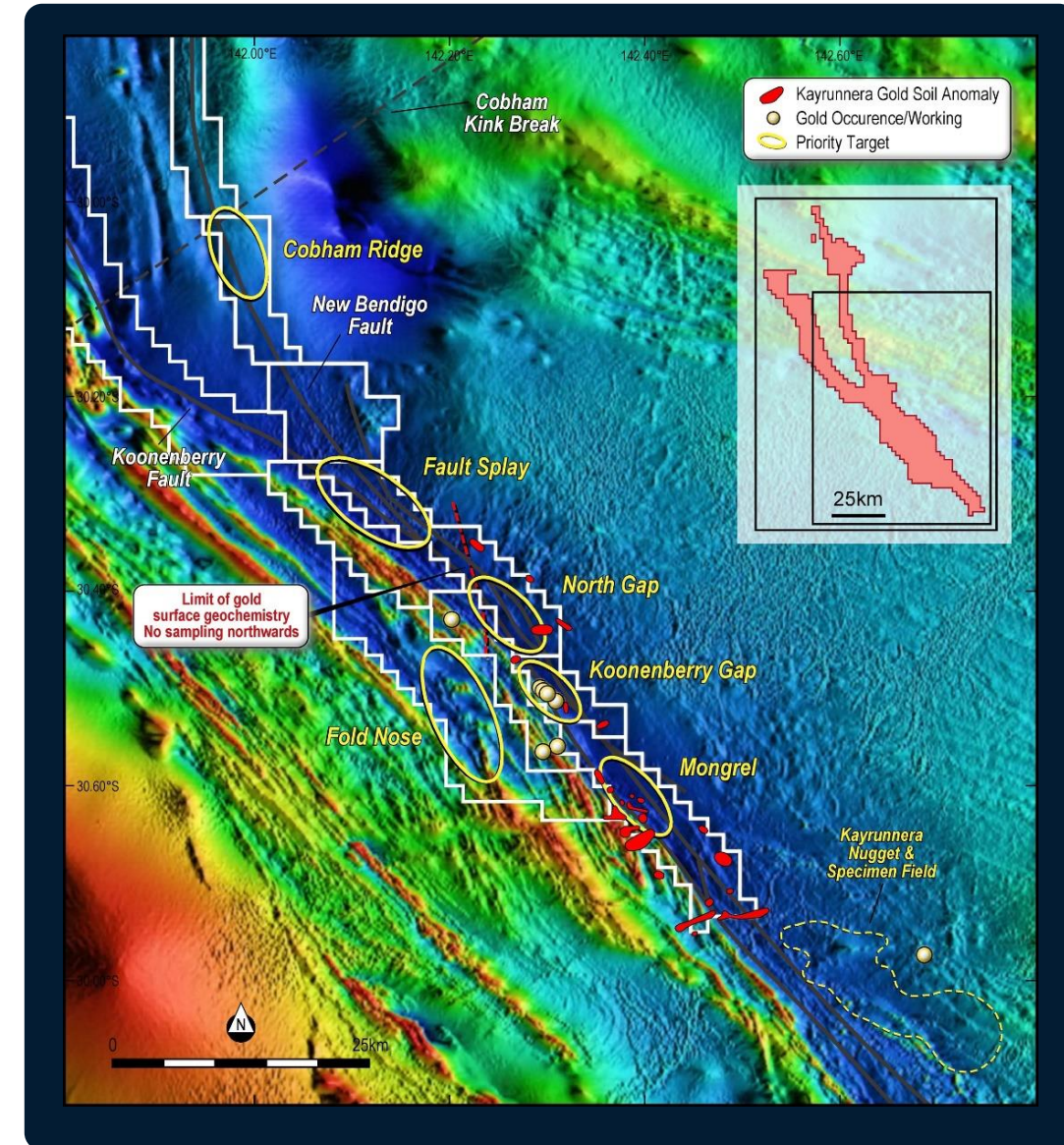
- Series of Anticlinal fold closures with magnetic sediments, associated with and intersected by regional scale faults and shears
- Demagnetisation evident within the closures, indicating a potential mineralizing event (sulphidation)
- Similar structural analogy to Sunrise Dam (>10Mozs Au) Laverton WA

Koonenberry & North Gap

- Convergence and divergence of the main fault systems over ~20km
- No systematic exploration completed to date, shallow workings present, sporadic rock chip sampling has returned up to 7.6 g/t Au
- No drilling completed to date

Fault Spray

- High Priority target where the deep-seated mantle tapping regional Koonenberry and New Bendigo faults converge
- Untested large dilatational zones established that are favorable for gold accumulation
- No drilling completed to date



Why Invest in Manhattan?



Large holding in underexplored “goldfield”

- ✓ District Scale Project ~2,200 km²
- ✓ 220 strike km of gold-anomalous structures
- ✓ High priority targets still awaiting drilling



Significant drilling over the next year

- ✓ Fully funded drill programme
- ✓ Diamond drilling ongoing
- ✓ Active exploration underway with strong results pipeline



Multi-Million Ounce potential

- ✓ RC drilling has reported significant mineralization
- ✓ Potential for multi million ounce district scale gold discoveries



Manhattan
Corporation

Manhattan Corporation Limited Investor Presentation – July 2022

This release was authorised by Mr. Kell Nielsen, Executive Director of Manhattan Corporation Limited

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ASX: **MHC**