

Not for release to us wire services or distribution in the United States

NON-RENOUNCEABLE ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

As announced on 30 July 2024, Manhattan Corporation Limited (ASX: MHC or Company) is undertaking a 1 for 2 non-renounceable pro-rata entitlement offer of fully paid ordinary shares in MHC (New Shares) at an offer price of \$0.001 per New Share to raise up to approximately \$1.5 million (before costs) (Entitlement Offer).

The Company wishes to advise that it has extended the closing date of the Entitlement Offer from 5:00pm (AWST) on 21 August 2024 to 5:00pm (AWST) on 4 September 2024.

The Directors reserve the right, subject to the requirements of the ASX Listing Rules and the Corporations Act 2001 (Cth) (Corporations Act), to place any remaining shortfall of New Shares under the Entitlement Offer (Shortfall Shares) at their absolute discretion (and in the manner disclosed in the Company's announcement dated 30 July 2024) within three months of new closing date for the Entitlement Offer (Shortfall Period).

The amended indicative timetable for the Entitlement Offer is set out in the table below.

Event	Date
Entitlement Offer Closing Date (5:00pm AWST)	Wednesday, 4 September 2024
New Shares quoted on a deferred settlement basis	Thursday, 5 September 2024
Results of Entitlement Offer announced to the ASX	Monday, 9 September 2024
Settlement of New Shares under the Entitlement Offer	Tuesday, 10 September 2024
Issue and allotment of New Shares under the Entitlement Offer	Wednesday, 11 September 2024
New Shares expected to commence trading	Thursday, 12 September 2024
Shareholder meeting to approve the conditional placement, proposed consolidation and issue of options to 708 Capital Pty Ltd (or its nominee(s)) as lead manager to the Entitlement Offer (as announced on 30 July 2024)	October 2024
End of Shortfall Period	Thursday, 4 December 2024

All dates and times are indicative only and subject to change. All times and dates refer to times and dates in Perth, Australia. Subject to the requirements of the Corporations Act, the ASX Listing Rules and any other applicable laws, the Company reserves the right to (i) not proceed with the Entitlement Offer and return any application monies received without interest; or (ii) vary the dates and times above (including closing the Entitlement Offer earlier or later) without notice.

Disclaimer

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (the US Securities Act), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available. This document may not be distributed or released in the United States.

This Announcement has been authorised for release to the ASX by the Board of Directors of Manhattan.

Further Information

If you have any questions in relation to any of the above matters, please contact the Company on +61 8 9322 6677 or email: info@manhattcorp.com.au.

Forward looking Statements

This announcement may contain certain forward-looking statements and opinions including projections, forecasts and estimates (together forward-looking statements) which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, contingencies, assumptions and other factors, many of which are outside the control of the Company all which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Forward looking statements are inherently uncertain and may therefore differ materially from results ultimately achieved. The Company does not make any representations and provides no warranties concerning the accuracy of any forward-looking statements or likelihood of achievement or reasonableness of any forward-looking statements. Past performance is not necessarily a guide to future performance. The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.