



Announcement Summary

Entity name

MANHATTAN CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 08, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MHC	ORDINARY FULLY PAID	1,312,936,518	09/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANHATTAN CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

123156089

1.3 ASX issuer code

MHC

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Aug-2024 09:36

Announcement Title

Update - Update - Proposed issue of securities - MHC

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MHC : ORDINARY FULLY PAID

Issue date

9/10/2024

Issue details

Number of +securities to be quoted

1,312,936,518

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Shortfall Shares from non-renounceable pro-rata entitlement offer.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MHC : ORDINARY FULLY PAID	4,405,469,859

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHCAN : OPTION EXPIRING 30-MAR-2026 EX \$0.01	100,000,000
MHCAO : OPTIONS EXPIRING 30-MAR-2026 EX \$0.02	110,000,000
MHCAP : OPTION EXPIRING 30-MAR-2026 EX \$0.04	10,000,000
MHCAD : OPTION EXPIRING 28-NOV-2026 EX \$0.015	17,500,000
MHCAB : PERFORMANCE SHARES	300,000,000