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Notice under Section 708A(5)(e) of the Corporations Act 2001 (CTH)

Manhattan Corporation Limited ABN 61 123 156 089 (ASX: MHC) (**Company**) has today announced a placement of 92,500,000 fully paid ordinary shares (Placement Shares) at \$0.001 per Placement Share to professional and sophisticated investors, raising \$92,500.00 (before costs). The Placement Shares are being issued under the Company's available Listing Rule 7.1 capacity.

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Company gives notice that:

- a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - a. the provisions of chapter 2M of the Corporations Act; and
 - b. sections 674 and 674A of the Corporations Act,in each case, as they apply to the Company;
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act; and
- d) the issue of the Placement Shares will have no effect on the control of the Company.

Authorised for release to the ASX by the board of directors of the Company.

For further information, please contact the Company on +61 8 9322 6677 or email: info@manhattcorp.com.au