



## Announcement Summary

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**Entity name**

MANHATTAN CORPORATION LIMITED

**Applicable security for the reorganisation**

MHC	ORDINARY FULLY PAID
MHCAN	OPTION EXPIRING 30-MAR-2026 EX \$0.01
MHCAO	OPTIONS EXPIRING 30-MAR-2026 EX \$0.02
MHCAP	OPTION EXPIRING 30-MAR-2026 EX \$0.04
MHCAD	OPTION EXPIRING 28-NOV-2026 EX \$0.015
MHCAB	PERFORMANCE SHARES

**Announcement Type**

New Announcement

**Date of this announcement**

25/10/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

4/12/2024

**Record Date**

5/12/2024

**Issue Date**

12/12/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MANHATTAN CORPORATION LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

123156089

**1.3 ASX issuer code**

MHC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/10/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

MHC

ORDINARY FULLY PAID

MHCAN

OPTION EXPIRING 30-MAR-2026 EX \$0.01

MHCAO

OPTIONS EXPIRING 30-MAR-2026 EX \$0.02

MHCAP

OPTION EXPIRING 30-MAR-2026 EX \$0.04

MHCAD

OPTION EXPIRING 28-NOV-2026 EX \$0.015

MHCAB

PERFORMANCE SHARES

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2024	Actual	No

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

5/12/2024

### 3.2 Date of +security holder meeting

27/11/2024

### 3.2a Effective date of consolidation or split

2/12/2024

### 3.3 Last day for trading in the pre consolidation or split +securities

3/12/2024

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/12/2024

### 3.5 Record date

5/12/2024

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2024

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/12/2024

### 3.8 Trading starts on a normal T+2 basis

13/12/2024

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/12/2024

## Part 4 - Event type and details

### 4.1 The event is

+Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MHC	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	4,497,969,859	224,898,493	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MHCAN	OPTION EXPIRING 30-MAR-2026 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	100,000,000	5,000,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MHCAO	OPTIONS EXPIRING 30-MAR-2026 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	110,000,000	5,500,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MHCAP	OPTION EXPIRING 30-MAR-2026 EX \$0.04		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	10,000,000	500,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MHCAD	OPTION EXPIRING 28-NOV-2026 EX \$0.015		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	17,500,000	875,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
MHCAB	PERFORMANCE SHARES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	300,000,000	15,000,000	Actual

**5.2 Exercise price of options**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
MHCAN	OPTION EXPIRING 30-MAR-2026 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.20000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
MHCAO	OPTIONS EXPIRING 30-MAR-2026 EX \$0.02	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02000000	0.40000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
MHCAP	OPTION EXPIRING 30-MAR-2026 EX \$0.04	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.04000000	0.80000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
MHCAD	OPTION EXPIRING 28-NOV-2026 EX \$0.015	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01500000	0.30000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
MHCAB	PERFORMANCE SHARES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Refer to the 2024 Notice of Annual General Meeting, Resolution 7.

**6.2 Additional information for inclusion in the Announcement Summary**