

12 December 2024



Consolidation Completed

Manhattan Corporation Limited (the **Company**) (ASX: **MHC**) confirms the consolidation of the Company's Securities on a twenty (20) for one (1) basis, as approved by Shareholders at the Company's Annual General Meeting held on 27 November 2024 has now been completed.

The post consolidated capital structure of Manhattan is as follows:

Security	Pre-Consolidated Number	Pre-consolidated Option Exercise Price	Post Consolidated Number	Post Consolidated Option Exercise Price
MHC: Fully Paid Ordinary Shares	4,697,969,859	Not Applicable	234,898,898	Not Applicable
MHCAD: Unlisted Options expiring 28/11/2026	17,500,000	\$0.015	875,000	\$0.30
MHCAN: Unlisted Options expiring 30/03/2026	100,000,000	\$0.01	5,000,000	\$0.20
MHCAO: Unlisted Options expiring 30/03/2026	110,000,000	\$0.02	5,500,000	\$0.40
MHCAP: Unlisted Options expiring 30/03/2026	10,000,000	\$0.04	500,000	\$0.80
MHCAR: Unlisted Options expiring 28/11/2027	400,000,000	\$0.002	20,000,000	\$0.04
MHCAB: Performance Shares	300,000,000	Not Applicable	15,000,011	Not Applicable

Where the consolidation resulted in an entitlement to a fraction of a Share, Option or Performance Right, the fraction was rounded up to the next whole number.

New holding statements will be dispatched on 12 December 2024, in accordance with the consolidation timetable to Security Holders, advising them of their holding on a post-consolidated basis.

Trading on a normal T+2 settlement basis will commence on Monday, 16 December 2024.

The above information has been authorized for ASX release by the Manhattan Board.

Eryn Kestel
Company Secretary

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