



Completion of Placement to advance Hook Lake Project

Commencement of Field Activities and Commissioning Airborne Magnetism Survey

Manhattan Corporation Ltd (**ASX: MHC** or the **Company** or **Manhattan**) is pleased to confirm the completion of the Placement to new and existing sophisticated and professional investors as announced on 29 July 2025 to raise \$2.2 million (before costs) at \$0.02 per Share (Placement) to advance the Hook Lake Project.

Following settlement of the Placement and completion of the final allocations, 111,474,274 fully paid Ordinary Shares (**Placement Shares**) have been issued; which will rank equally with the existing fully paid Ordinary Shares on issue.

The total number of fully paid Ordinary Shares now on issue is 557,373,622.

Further to the announcement of 21 July 2025, the Company confirms that field activities have commenced at the Hook Lake Project. Planned fieldwork will consist of geological mapping, prospecting and rock chip sampling targeting known orogenic gold and polymetallic VMS occurrences.

In addition, a modern airborne magnetism survey has been commissioned to refine the structural setting and specifically target the under-explored banded iron formation (BIF) hosted gold potential of the project as well characterise known mineral occurrences and develop further targets for a maiden drilling campaign.

Manhattan plans to utilise this initial programme to locate historic drillholes and drill core to assess a possible re-assaying and logging of core to fast-track the Turquetil deposit to a JORC Compliant Resource and evaluate the potential of other known mineral occurrences, including the Heninga VMS system and the highly promising Red Flats BIF & Seahorse Lake prospects.

This ASX release was authorised by the Board of the Company.

For further information

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Forward looking statements

This announcement may contain certain 'forward looking statements' which may not have been based solely on historical facts but rather may be based on the Company's current expectations about future events and results. Forward-looking statements contained in this announcement include but are not limited to: completion of the Proposed Transaction; the strengths, characteristics and potential of the Company following completion; timing and receipt of shareholder approvals; discussion of future plans, projects and objectives.