

## Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), Manhattan Gold Corporation Limited (**ASX: MHC**) (**Company**) gives notice to ASX of the issue of 576,923 fully paid ordinary shares (**Shares**) at nil consideration in accordance with terms of an international Investor Relations Agreement.

The Shares were issued without disclosure to investors under Part 6D.2 of the Act.

Notice under section 708A(5)(e) of the Act is given:

- (a) **The Company has complied** with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) **The Company has complied** with section 674, of the Act;
- (c) **There is no excluded information** (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be set out in this notice; and
- (d) **There is no information** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - the rights and liabilities attaching to the Shares.

This Notice is given under sections 708A(5)(e) and 708A(6) of the Act to enable the resale of the Shares.

Authorised for release to the ASX by the Manhattan Gold Corporation Limited Board.

**Gavin Rezos**  
**Non-Executive Chairman**