

## ASX Listing Rule 3.10.5A Notice – Issue of Securities from 10% Placement Capacity

In accordance with ASX Listing Rule 3.10.5A, Manhattan Gold Corporation Limited (**ASX: MHC**) (**Company**) advises that it has issued on 24 March 2026, Shares from its 10% placement capacity pursuant to ASX Listing Rule 7.1A.

### Key Details of the Placement

Item	Details
Date of Issue	24 March 2026
Total Number of Shares Issued	<u>97,150,000</u> fully paid Ordinary Shares
Shares issued pursuant to Listing Rule 7.1	83,715,659 fully paid Ordinary Shares
Shares issued pursuant to Listing Rule 7.1A	13,434,341 fully paid Ordinary Shares
Issue Price	2.4 cents per Share
Total Cash Received	\$2,331,600
Placees	Professional and sophisticated investors
Use of Funds	Applied to supporting the upcoming drill campaign, beginning in the second half of April 2026, at the Hook Lake High Project and working capital requirements
Underwriting	The Placement was not underwritten
Costs of Issue	\$142,208 including Lead Manager and Registry fees

### Rationale of Using 10% Placement Capacity

The Company elected to issue shares under its 10% placement capacity to allow rapid capital raising and avoid the time, cost, and administrative burden of a pro-rata rights issue or share purchase plan.

### Dilution Effect on Existing Shareholders

Shareholder	Shares Before Issue	% Before Issue	Shares Issued	Shares After Issue	% After Issue
Existing Shareholders	561,950,545	100%	0	561,950,545	<b>85.26%</b>
Placement Investors	0	0%	97,150,000	97,150,000	<b>14.74%</b>
<b>Total</b>	<b>561,950,545</b>	<b>100%</b>	<b>97,150,000</b>	<b>659,100,545</b>	<b>100.00%</b>

Authorised for release to the ASX by the Manhattan Gold Corporation Limited Board.

**Gavin Rezos**  
Non-Executive Chairman