

29 May 2026

ASX ANNOUNCEMENT

Non-Compliance with Listing Rule 10.11 – Sale Completion

Manhattan Gold Corporation Limited (ASX: MHC) ('Manhattan' or 'the Company') refers to the ASX announcement on 22 May 2026 whereby the Company advised that it had internally identified an inadvertent non-compliance with ASX Listing Rule 10.11.

Due to an administrative oversight, related parties of the Non-Executive Chairman, Mr Gavin Rezos, were inadvertently issued a combined total of 283,333 shares, being \$6,800 at the placement price of 2.4c.

The Company confirms that the 283,333 shares allocated to the Related Parties have been disposed of by way of on-market sales to unrelated parties. The shares were sold for total sales proceeds of \$6,298, being a loss of \$502 to the original \$6,800 placement value.

The Board reiterates its commitment to maintaining the highest standards of corporate governance and compliance.

Authorised for Release

This announcement has been authorised for release by the Board.

Gavin Rezos, Non-Executive Chairman

For further information

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About Manhattan Gold Corporation Ltd

Manhattan Gold Corporation Ltd (ASX: MHC) is an early-stage gold and polymetallic exploration company focused on emerging exploration projects in tier 1 jurisdictions. Current exploration projects include Hook Lake in Nunavut, Canada (665km²) within the Rankin-Ennadai greenstone belt, the second largest greenstone belt in Canada, and Tibooburra in New South Wales, Australia (2,195km²) within the emerging Koonenberry Gold District. The Company is committed to responsible exploration in partnership with Inuit and First Nations communities.

