

23 October 2026

Trading Update

MaxiPARTS Limited (ASX: MXI, or the “Group”) today provides an update on Group trading for the three months ending 30 September 2026 (“Q1 FY27”).

Based on unaudited management accounts, in Q1 FY27 the Group achieved:

- **Revenue of \$72.8m** (+2.6% vs pcpc)
- **Operating Net Profit Before Tax of \$4.2m** (+26.5% vs pcpc)

These financial outcomes have been delivered despite macroeconomic uncertainty, and were driven by factors detailed in the FY26 result in August 2026 including:

- The maturing operating profile of the Kalgoorlie (WA) store, noting 1Q FY27 earnings growth partly reflects the store's start-up phase in the pcpc;
- Continued double-digit growth in the higher-margin Japanese parts program;
- Continued double-digit growth in the higher-margin Förch Australia business;
- Ongoing supply chain optimisation, cost control, and pricing discipline; and
- Lower interest costs on disciplined debt management and working capital improvements.

FY27 earnings are also expected to benefit from eight months of contribution from the recent Air Brake Systems acquisition, with additional profit synergies expected in FY28 and FY29.

The Group reiterates its expectation for further growth and financial improvement in FY27 along with increased capital returns and further exploration of both organic and inorganic opportunities to further accelerate growth.

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This announcement has been authorised by the MaxiPARTS Limited Board of Directors.

Peter Loimaranta
Managing Director & CEO
(03) 9368 7000
ea@maxiparts.com.au

Anu Parikh
CFO and Company Secretary
(03) 9368 7000
cosec@maxiparts.com.au

MaxiPARTS Limited (ASX: MXI) is a leading Australian distributor of aftermarket commercial vehicle parts, specialist braking solutions, tools and workshop consumables. The Group services the transport, automotive, industrial and trade sectors through its national distribution network and operates across three businesses:



MaxiPARTS: A leading distributor of aftermarket truck and trailer parts, servicing fleet operators, transport companies, repairers and owner-drivers through a national branch network.



Förch Australia: A supplier of premium workshop consumables, chemicals, tools and related products to the automotive, industrial and trade sectors.



Air Brake Systems: A specialist supplier of braking systems and components for heavy-duty trucks, buses and trailers, supporting a broad range of global original equipment (OE) manufacturers and aftermarket applications.