

# **Announcement Summary**

# **Entity name**

MEDALLION METALS LIMITED.

#### Date of this announcement

Wednesday August 09, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 8-AUG-2026 EX \$0.0975	7,000,000	09/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

MEDALLION METALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

89609225023

#### 1.3 ASX issuer code

MM8

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

9/8/2023



## Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

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Unlisted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 8-AUG-2026 EX \$0.0975

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

9/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02686364-6A1158217?access token=8 3ff96335c2d45a094df02a206a39ff4

### **Options Details**

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.09750000 8/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

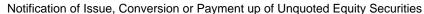
Other

#### Description

MM8 - Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer updated Appendix 3B lodged with ASX on 8 August 2023.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

#### Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

☑ No

## Please describe the consideration being provided for the +securities

Part consideration for lead manager and underwriting services in a capital raising. Please refer updated Appendix 3B lodged with ASX on 8 August 2023.

#### Purpose of the issue

To pay for services rendered

#### **Additional Details**

Part consideration for lead manager and underwriting services in a capital raising.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MM8 : ORDINARY FULLY PAID	261,401,749
MM8N : ORDINARY FULLY PAID DEFERRED	46,126,503

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8AH : OPTION EXPIRING 15-MAR-2027 EX NIL	104,000
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	291,800
MM8AK : OPTION EXPIRING 26-NOV-2027 EX NIL	4,250,000
MM8AL : OPTION EXPIRING 26-NOV-2027 EX NIL	1,653,500
MM8AF : OPTION EXPIRING 31-JAN-2025 EX \$0.38	2,000,000
MM8AG : OPTION EXPIRING 31-JAN-2025 EX \$0.285	2,000,000
MM8AC : OPTION EXPIRING 15-OCT-2025 EX \$0.01	1,800,000
MM8AD : OPTION EXPIRING 15-OCT-2025 EX \$0.01	435,000
New class - code to be confirmed : OPTION EXPIRING 8-AUG-2026 EX \$0.0975	7,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A