Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u>: Company Name/Scheme **NICKELSEARCH LIMITED**

ACN/ARSN 110 599 650

1. Details of substantial holder

Name Medallion Metals Limited (ASX:MM8)

ACN\ARSN (if applicable) 609 225 023

There was a change in the interests of the substantial holder on 9 September 2024

The previous notice was given to the company on 15 December 2023

The previous notice was dated 15 December 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Fully paid ordinary shares | 15,713,662 | 7.36% | 15,713,662 | 6.27% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|-----------------------|---|---|-------------------------|
| | | | | | 15,713,662 |
| 9 September | Medallion Metals | Dilution via Issue of | | 15,713,662 FPO | votes, or |
| 2024 | Limited | 31,170,737 Shares | Nil | Shares | 6.27% |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|-----------------------------|--------------------------------|----------------|
| Medallion Metals | Medallion Metals | Medallion Metals | Direct – | 15,713,662 | 6.27% |
| Limited | Limited | Limited | s608(1)(a) | fully paid | |
| | | | Corporations Act | ordinary | |
| | | | | shares | |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of the persons named in this form are as follows:

| Name | Address |
|--------------------------|--|
| Medallion Metals Limited | Suite 1/11 Ventnor Avenue, West Perth, WA 6005 |

| Signature |
|-----------|
|-----------|

| print name | BEN LARKIN | Capacity: Company Secretary |
|------------|------------|-----------------------------|
| sign here | | Date: 13 September 2024 |