



Announcement Summary

Entity name

MEDALLION METALS LIMITED.

Date of this announcement

Monday September 30, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-SEP-2027 EX \$0.075	4,000,000	30/09/2027

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDALLION METALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89609225023

1.3 ASX issuer code

MM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-SEP-2027 EX \$0.075

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/9/2027

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02840577-6A1221210&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

30/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MM8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer Appendix 3B lodged with ASX on 12 August 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable.



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for lead manager services in a capital raising. Please refer Appendix 3B lodged with ASX on 12 August 2024.

Purpose of the issue

To pay for services rendered

Additional Details

Please refer Appendix 3B lodged with ASX on 12 August 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8 : ORDINARY FULLY PAID	371,003,258

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8AN : OPTION EXPIRING 08-AUG-2026 EX \$0.0975	7,000,000
MM8AH : OPTION EXPIRING 15-MAR-2027 EX NIL	71,500
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	168,400
MM8AK : OPTION EXPIRING 26-NOV-2027 EX NIL	4,250,000
MM8AL : OPTION EXPIRING 26-NOV-2027 EX NIL	2,922,000
MM8AF : OPTION EXPIRING 31-JAN-2025 EX \$0.38	2,000,000
MM8AG : OPTION EXPIRING 31-JAN-2025 EX \$0.285	2,000,000
MM8AC : OPTION EXPIRING 15-OCT-2025 EX \$0.01	1,800,000
MM8AD : OPTION EXPIRING 15-OCT-2025 EX \$0.01	435,000
New class - code to be confirmed : OPTION EXPIRING 30-SEP-2027 EX \$0.075	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/9/2024