

14 January 2026

ASX: MM8

Share Purchase Plan to Close Early

Medallion Metals Limited (ASX:MM8, “the **Company**” or “**Medallion**”) advises that the Share Purchase Plan (SPP) announced on 5 January 2026 has received applications exceeding the **\$5 million** sought under the SPP.

In accordance with the terms of the SPP, the Board of Medallion has decided to close the SPP to minimise scale-back of applications.

The SPP will now close at **5:00pm (AWST) on Friday, 16 January 2026** (Revised Closing Date), ahead of the previously scheduled closing date of 28 January 2026. Applications received after the Revised Closing Date will not be accepted and any application monies received after this time will be refunded in full, in accordance with the terms of the SPP.

Medallion will undertake a scale-back of applications received prior to the Revised Closing Date, in accordance with the terms of the SPP. To facilitate the timely processing of any refunds, applicants are encouraged to provide their direct credit details via the Automic Investor Portal at <https://portal.automic.com.au/investor/home> as soon as possible.

Revised Indicative Timeline:

Revised Closing Date	16 January 2026 (before 5:00pm AWST)
Announcement of Results of Share Purchase Plan	21 January 2026 (before noon AEST)
Issue of new Shares under the Share Purchase Plan and lodgement of Appendix 2A	23 January 2026

Note: The above dates are indicative only and the Company may vary the dates and times without notice.

Further Information

Further details in relation to the SPP are set out in the Company’s announcement dated 5 January 2026. Eligible Shareholders can access their personalised Application Form via the Automic Investor Portal at <https://portal.automic.com.au/investor/home>.

For assistance, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international), or email corporate.actions@automicgroup.com.au

This announcement is authorised for release by the Board of Medallion Metals Limited.

-ENDS-

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