

Commencement of Strategic Business Review

Metgasco Ltd (ASX: MEL) (**Metgasco** or the **Company**) advises that the Company has engaged PAC Partners, an independent specialist corporate advisory firm, to conduct a comprehensive Strategic Review of its business operations and future growth opportunities.

The strategic review will assess potential avenues for the Company's next phase of growth, following recent expressions of interest from external parties regarding Metgasco's business. The purpose of the review is to ensure that all available options are thoroughly evaluated to maximise value creation for shareholders.

Further updates will be provided if material developments arise in accordance with the Company's continuous disclosure obligations.

There is no certainty that the Strategic Review will lead to any particular outcome or transaction and shareholders do not need to take any action in relation to the review at this time.

This announcement has been authorised by the Board of Directors.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

For further information contact:

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