

GOING _{FOR} GOLD

IN WESTERN AUSTRALIA



Bush Chook Project



Silver Swan North Project

DISCLAIMER

This presentation has been prepared by Moho Resources Ltd (“Company”). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters.

No representation or warranty (whether express or implied) is made by the Company or any of its officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation.

This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so).

Neither the Company, nor its related bodies corporate, officers, their advisers, agents and employees accept any responsibility or liability to you or to any other person or entity arising out of this presentation including pursuant to the general law (whether for negligence, under statute or otherwise), or under the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Competition and Consumer Act 2010 or any corresponding provision of any Australian state or territory legislation (or the law of any similar legislation in any other jurisdiction), or similar provision under any applicable law. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded.

Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in the Company.

ASX Listing Rule 5.23.2

The Company confirms that it is not aware of any new information or data that materially affects the information included in this announcement. No exploration data or results is included in this document that has not previously been released publicly. The source of all data or results have been referenced.

Future matters

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company.

Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved.

Given the risks and uncertainties that may cause the Company’s actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

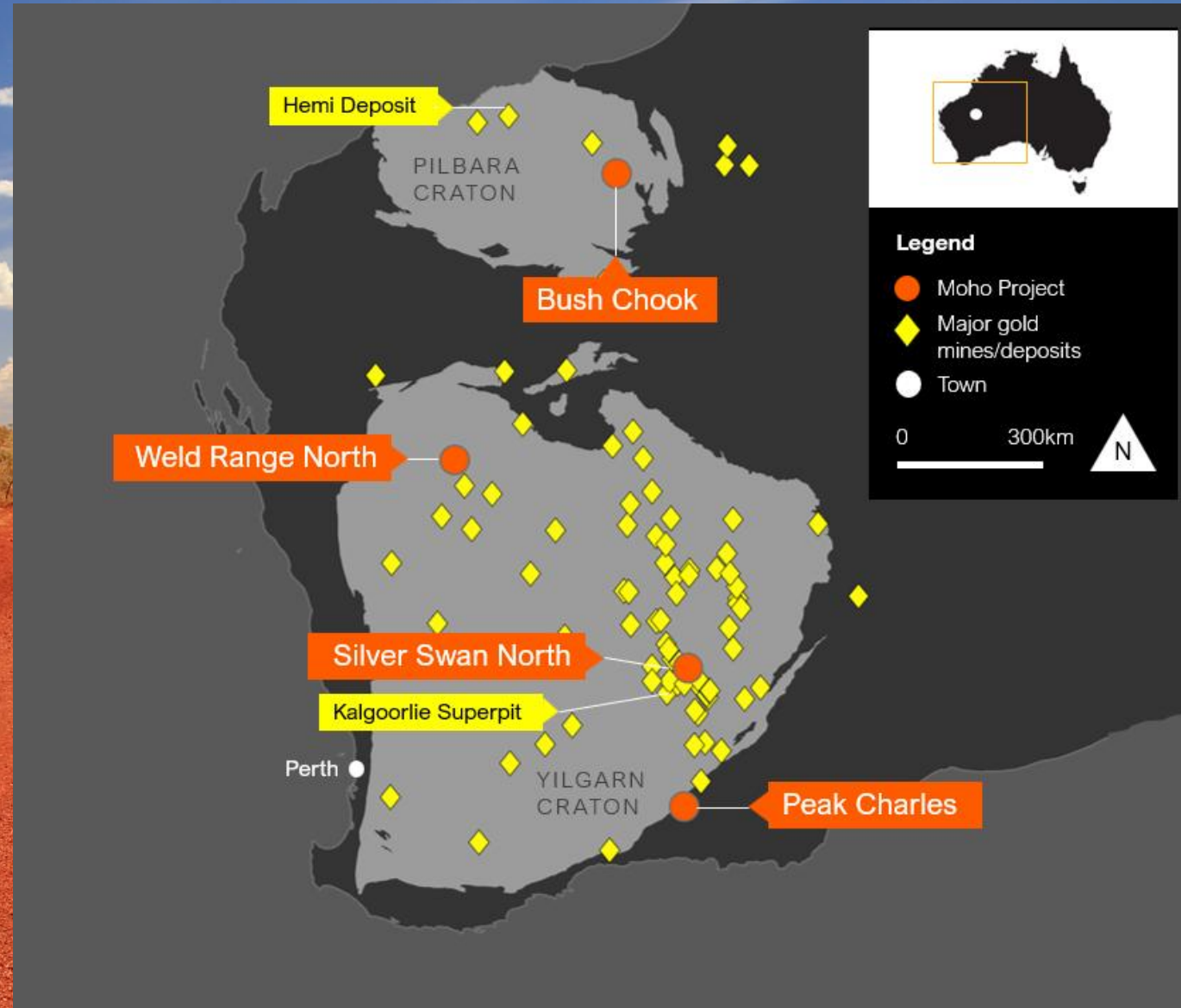
US disclosure

This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any “US person” as defined in Regulation S under the US Securities Act of 1993 (“Securities Act”). The Company’s shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.

OVERVIEW

CORPORATE
BUSH CHOOK
LOCATION
GEOLOGY
STRATEGY
SILVER SWAN

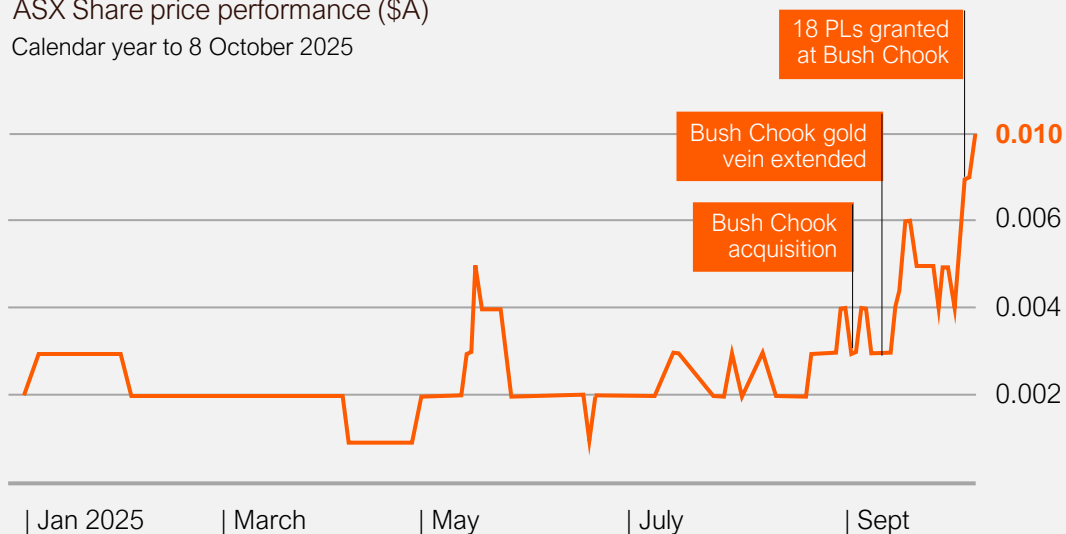
**MOHO
RESOURCES
(ASX MOH) IS
FOCUSED
ON GOLD
AND METALS
PROJECTS IN
WESTERN
AUSTRALIA.**



CORPORATE SNAPSHOT.

Share price	A\$0.01	At 8 October 2025 52 week high \$0.01, low \$0.003
Market capitalisation	A\$7.45m	At 8 October 2025
Shares on issue	745.4m	At 8 October 2025
Cash*	A1.2m	As at 30 June 2025 Do not include milestone payments for sale of East Sampson project and deferred payment for Empress Springs.

ASX Share price performance (\$A)
 Calendar year to 8 October 2025



NEW BOARD AND GEOLOGIST.

Peter Christie
 Non-Executive Chairman



Bryce Gould
 Non-Executive Director



Michael Pereira
 Non-Executive Director



Graeme Hardwick
 Exploration Manager



THE BUSH CHOOK GOLD PROJECT TICKS THE RIGHT BOXES.



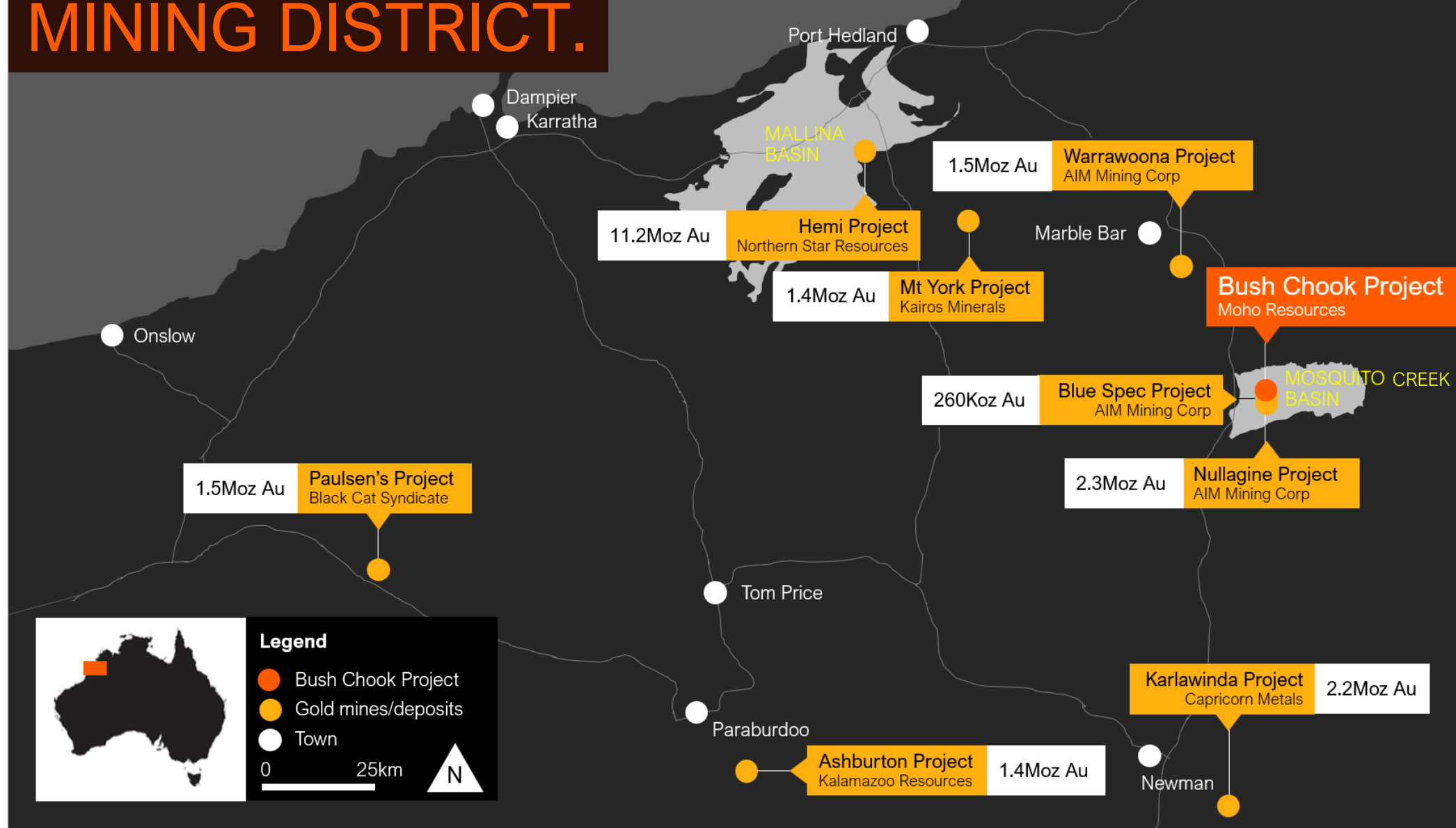
- ✓ **Land Position** Large 386km² land position in a highly-endowed gold belt in the Pilbara, Western Australia.
- ✓ **Geology** Mosquito Creek Basin is a 2.5Moz* gold belt with striking geological similarities to the Mallina Basin – host to Northern Star's 11.2Moz Hemi Gold Deposit.
- ✓ **Infrastructure** Adjacent to Mark Creasy's Nullagine and Blue Spec Projects with a 1.8Mtpa Gold Plant.
- ✓ **Favourable Permitting** 118 licences were staked in August 2025. 18 have already been granted with no native title conditions.
- ✓ **Demonstrated Mineralisation** high-grade gold at surface, up to 28.6g/t Au
- ✓ **Aggressive Exploration** Maiden drill program planned for CY25Q4-26Q1

*DMPE MINDEX Database –
Site Resource Estimates and
Site Production

BUSH CHOOK IS IN A PROVEN MINING DISTRICT.



Western Australia's Pilbara region is known for multiple mines including the 11.2Moz Hemi Gold Project*.



*DMPE MINDEX Database – Site Resource Estimates and Site Production and refer Appendix 1 for resource qualifications

NEXT DOOR TO CREASY'S AIM MINING CORP

- Bush Chook surrounds Mark Creasey's Nullagine and Blue Spec Gold Projects.
- The Nullagine Project has produced 671Koz of gold since 2012*.
- Bush Chook is within 40km radius of the 1.8Mtpa Golden Eagle Mill.
- The high-grade Blue Spec Gold-Antimony Deposits (260Koz) has produced over 60,000oz of gold at an average grade in excess of 25g/t.
- AIM is actively drilling Blue Spec and refurbishing the process plant ahead of a planned restart.

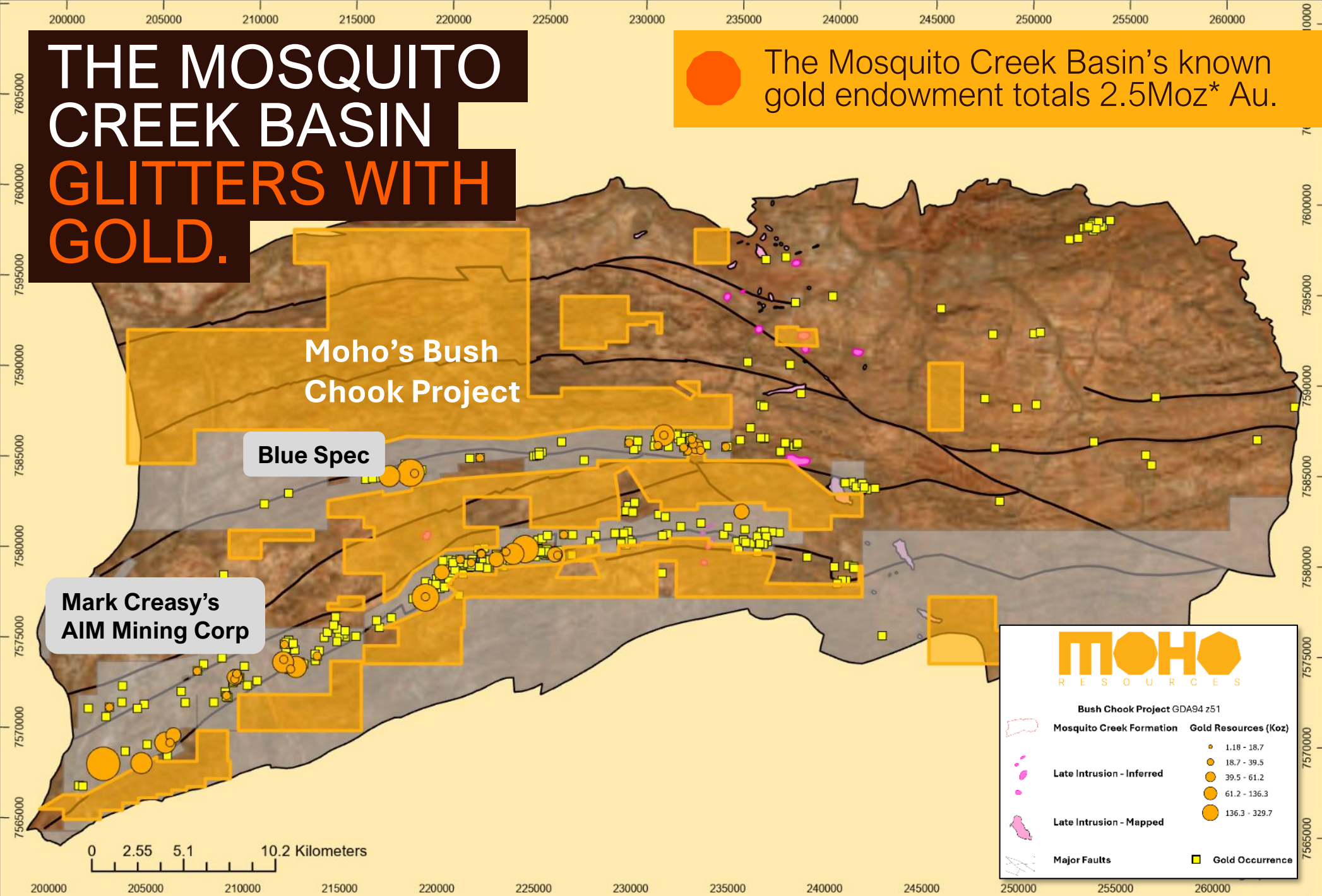
*Refer Appendix 1 for resource and production qualifications



THE MOSQUITO CREEK BASIN GLITTERS WITH GOLD.



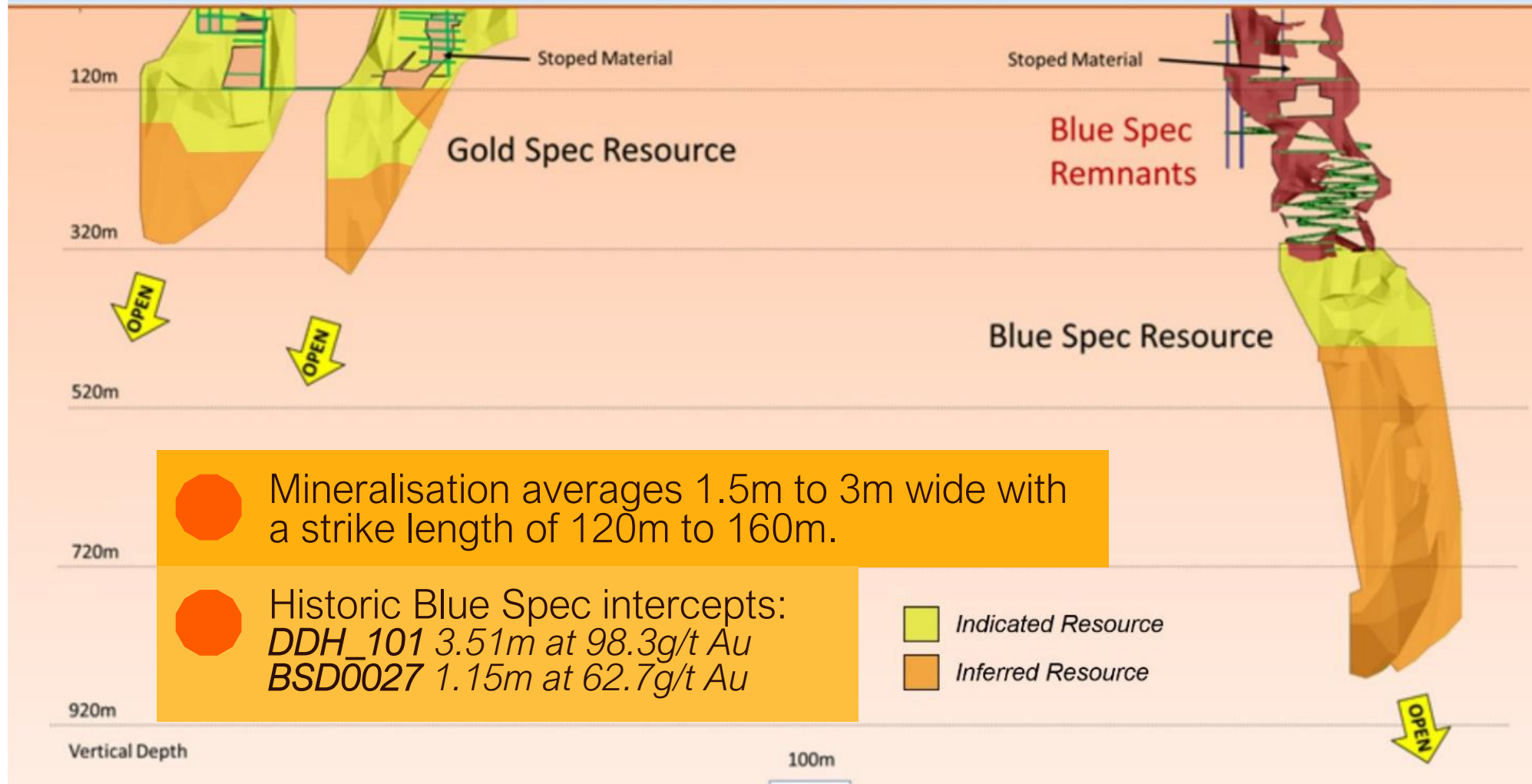
The Mosquito Creek Basin's known gold endowment totals 2.5Moz* Au.



*Refer Appendix 1 for resource qualifications

AIM'S BLUE SPEC DEPOSIT HAS A SMALL FOOTPRINT BUT IS HIGH-GRADE.

● 25g/t for 260Koz Au at Blue Spec*.



● Mineralisation averages 1.5m to 3m wide with a strike length of 120m to 160m.

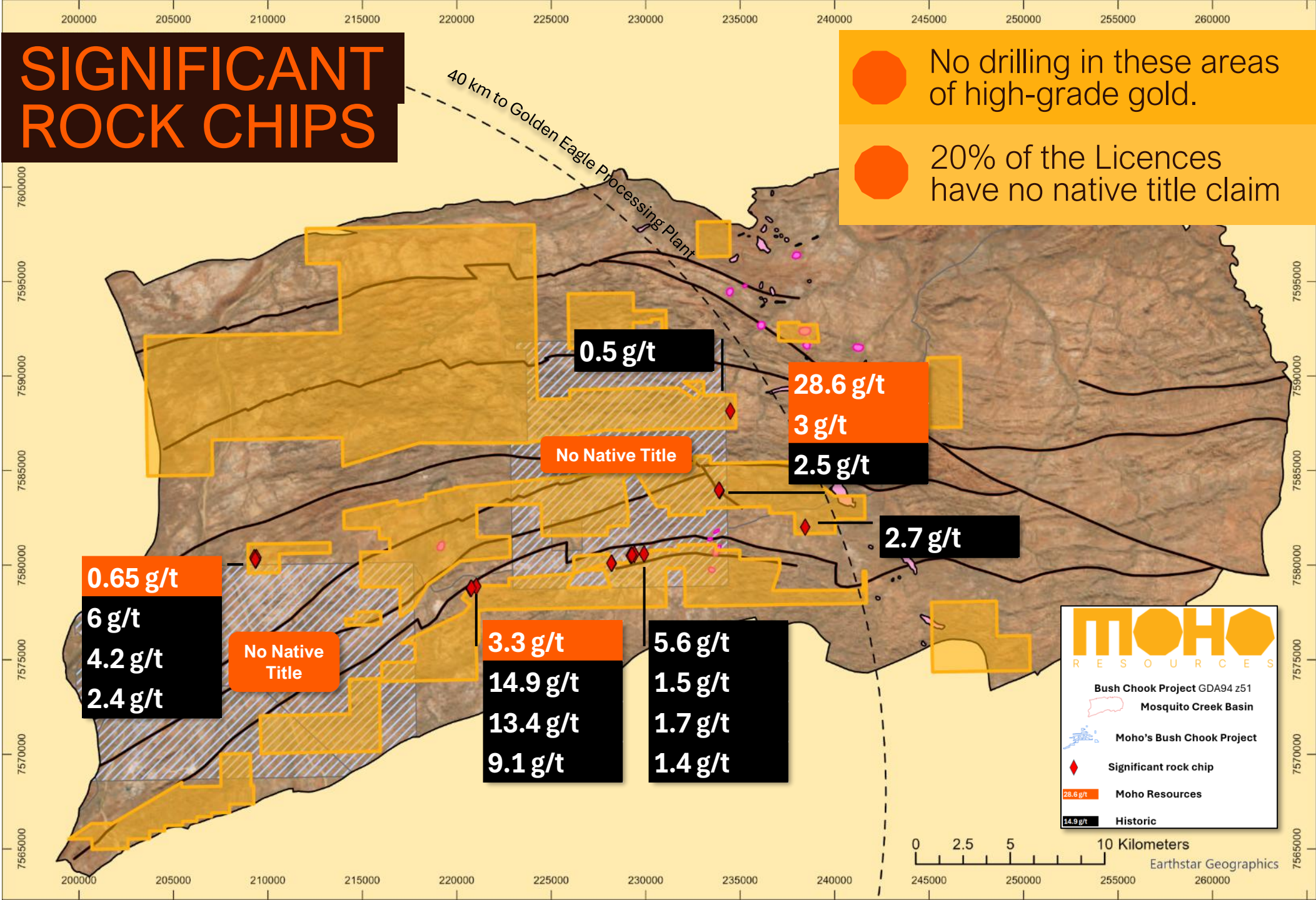
● Historic Blue Spec intercepts:
DDH_101 3.51m at 98.3g/t Au
BSD0027 1.15m at 62.7g/t Au

*Refer Appendix 1 for resource and production qualifications.

Image sourced from
<https://aimmining.com.au/blue-spec-project/>

THE CHOOK IS CHOCKERS WITH EXPLORATION UPSIDE.

- June 2025 rock chips confirm up to **28.6g/t Au** high-grade gold at surface.
- Five additional sites have historical high-grade gold rock chip samples up to **14.9g/t Au**.
- Historic soil samples up to **7.9g/t Au** identify 100 plus targets. The 32ppb gold contour extends over 6.5km² area.
- No drilling has been conducted across target areas.



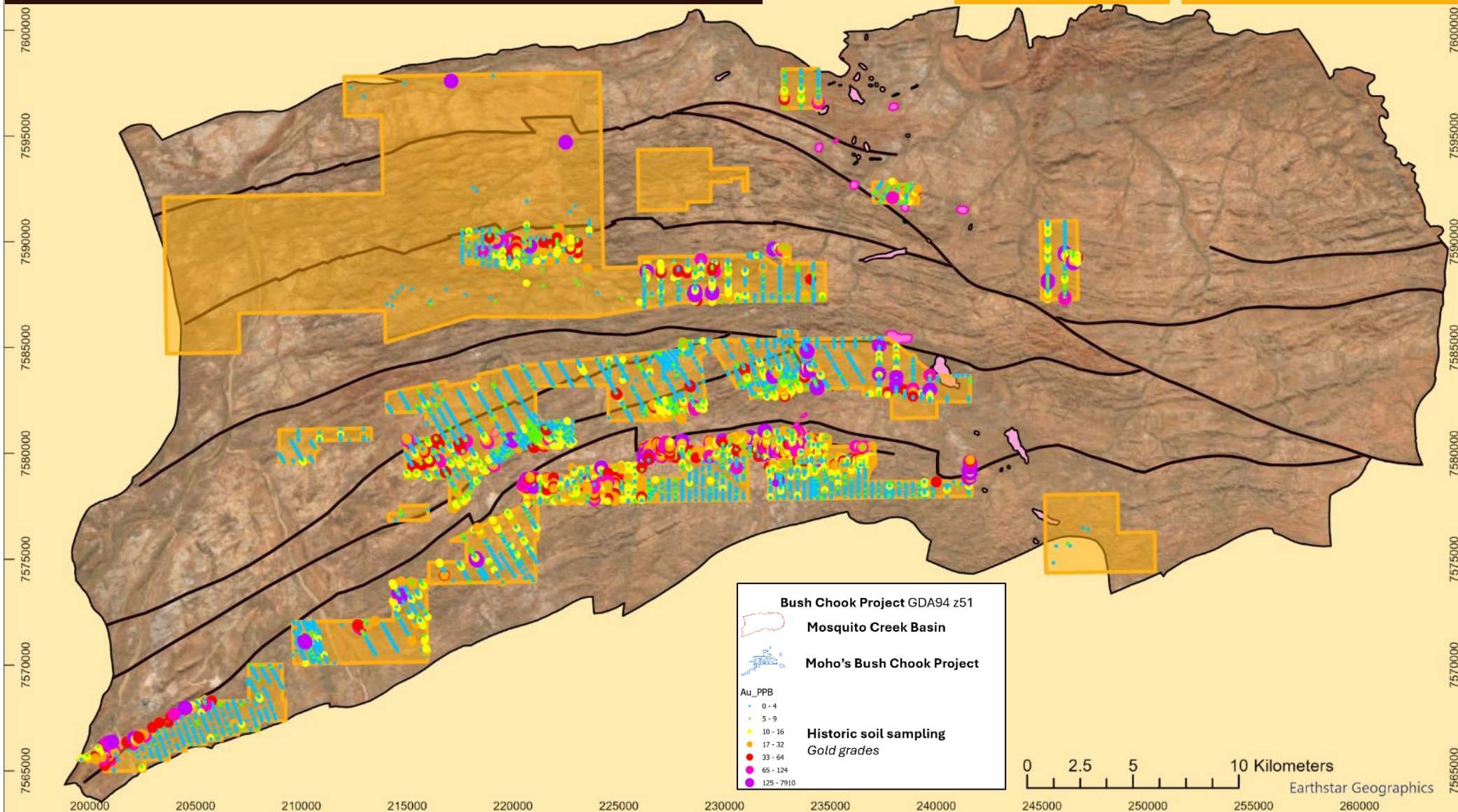
EXTENSIVE SOIL SAMPLING ANOMALIES.

Blue Spec size

480m²

Bush Chook's >32ppb
Au soil anomalies

6,500,000m²



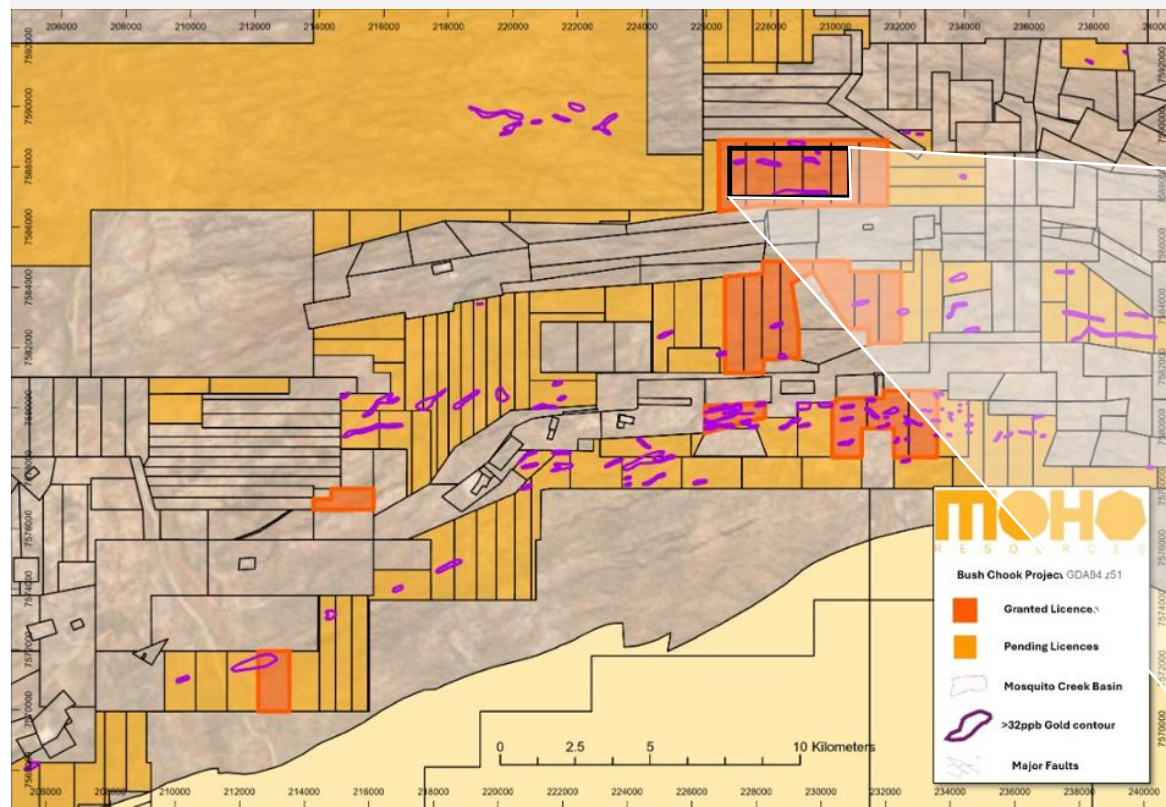
MAIDEN DRILLING PLANNED FOR LATE 2025 OR EARLY 2026.*

*Subject to approvals, assay results and weather.

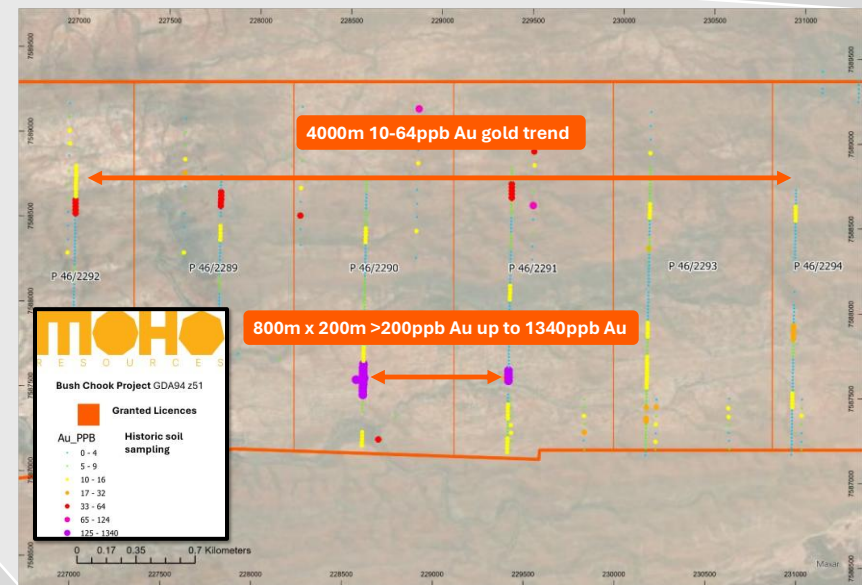
18 tenements granted.

Exploration work progressing on high priority drill targets.

Program of Works submitted. No native title claims.



Inset 1



DRILL TARGET PENDING GRANT 130m HIGH GRADE VEIN.



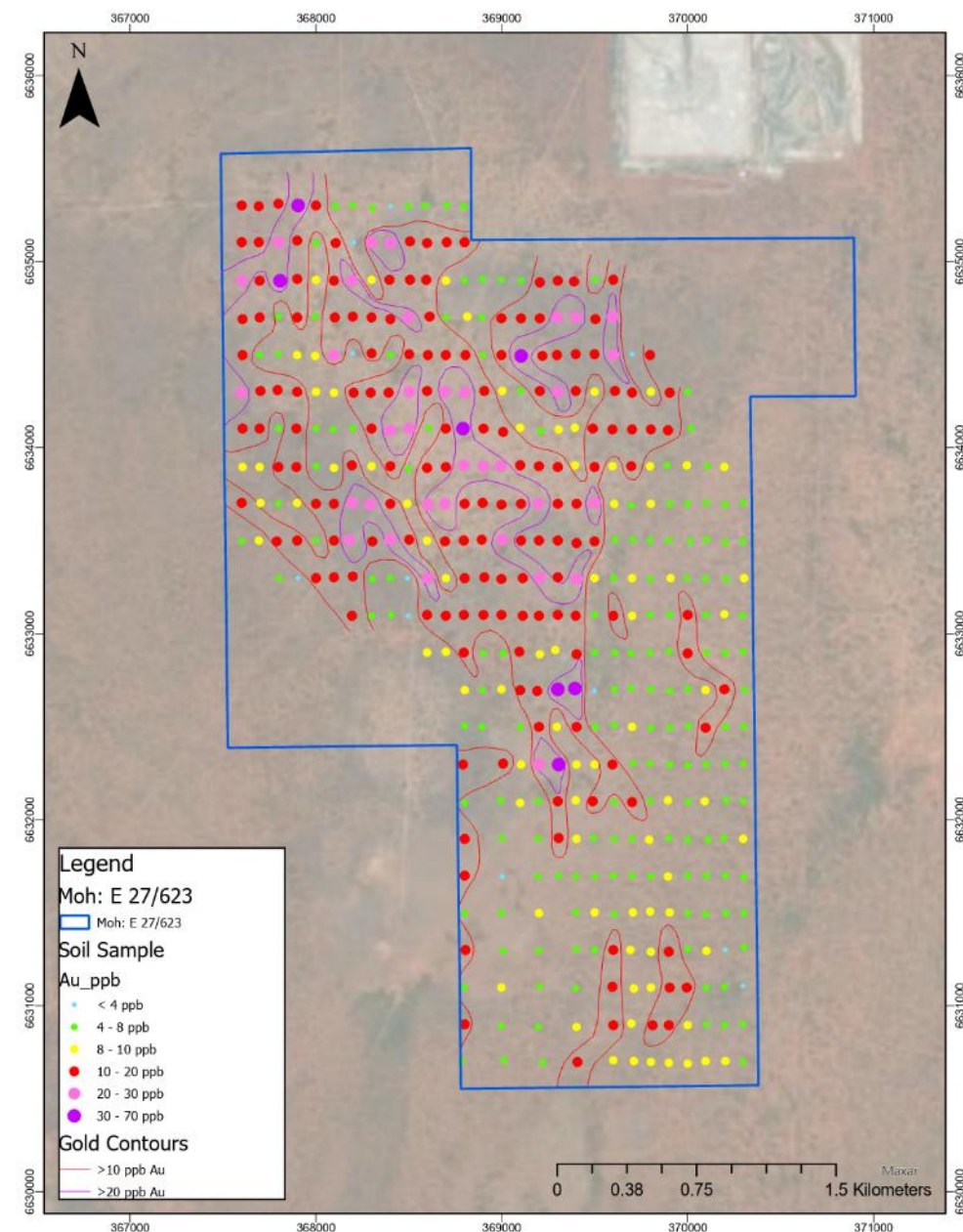
THE SILVER SWAN NORTH PROJECT IS PROSPECTIVE FOR GOLD AND NICKEL.

- 40 km from Kalgoorlie and close to major mines.
- No historic gold exploration in the heart of WA's Premier Goldfield



MAY 2025: MAJOR GOLD-IN-SOIL ANOMALY IDENTIFIED.

- Soil sampling defined a 4km long x 1km wide anomaly with gold concentrations above 10ppb Au.
- Higher-grade core (1.4km long) with grades above 20ppb Au.
- Aircore drilling now planned to target the potential gold source.



The logo for Moho Resources is displayed in a stylized, blocky font. The word "MOHO" is in a larger, bold font, with the "O"s being octagons. Below "MOHO" are the words "RESOURCES" in a smaller, spaced-out font. The background features a large, orange, angular shape on the right side, resembling a stylized mountain or a large letter 'M'. A thin, light-colored line connects the top of the octagon in "MOHO" to the top of the orange shape.

MOHO RESOURCES

Contact Details:

Bryce Gould
Non-Executive Director
Moho Resources Limited
ABN 81 156 217 971

Phone + 61 8 6380 9200
Email bryce@mohoresources.com.au
mohoresources.com.au

COMPLIANCE STATEMENT

The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is extracted from the following ASX announcements previously released by Moho Resources Ltd (ASX: MOH):

28 August 2025

Moho stakes new gold project in the Pilbara WA

04 September 2025

Strategic acquisitions expand Moho's Hemi hunt

15 September 2025

High-grade gold vein extended at Bush Chook

07 October 2025

18 Prospecting Licences granted at Bush Chook

16 May 2025

4 km gold anomaly identified at Silver Swan North

Moho Resources Ltd confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed.

Where this presentation refers to data or production figures compiled from the DMIRS MINDEX Database (Site Resource Estimates and Site Production datasets, accessed September 2025) and public company reports, such information is cited for contextual and comparative purposes only and does not represent Moho's own JORC-compliant Mineral Resource or Ore Reserve.

Moho Resources Ltd confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed.

Where this presentation refers to data or production figures compiled from the DMIRS MINDEX Database (Site Resource Estimates and Site Production datasets, accessed September 2025) and public company reports, such information is cited for contextual and comparative purposes only and does not represent Moho's own JORC-compliant Mineral Resource or Ore Reserve.

APPENDIX 01 RESOURCE QUALIFICATIONS

DMPE MINDEX Database – Site Resource Estimates and Site Production

Data from DMPE MINDEX Database (Site Resource Estimates, Site ID: S0028136, S0028137, S0028138, S0028139, S0234730, S0236598, S0027869, S0013246, S0027892, S0013247, S0013248, S0235102, S0013249, S0005176, S0013250, S0027032, S0027031, S0027081, S0027091, S0026003, S0235111, S0027044, S0027043, S0027089, S0022980, S0013251, S0234383, S0234380, S0244167, S0244168, S0244169, S0244170, S0244171, S0234382, S0027494, S0238760, S0013252, S0027119, S0027120, S0027121, S0027901, S0230691, S0236385, S0013253, S0013257, S0004758, S0027370, S0013258, S0025997, S0025996, S0025994, S0021925, S0021832, S0027084, S0005175, S0013259, S0236206, S0236207, S0013261, S0013262, S0013263, S0026029, S0018073, S0013264, S0022365, S0013265, S0027068, S0027517, S0027518, S0026051, S0026053, S0027520, S0021865, S0027495, S0027522, S0027523, S0013266, S0013267, S0223570, S0013268, S0000247, S0018074, S0241128, S0027507, S0027508, S0241127, S0013269, S0000044, S0028156, S0234869, S0026031, S0027109, S0026048, S0027511, S0027510, S0027509, S0027067, S0022750, S0236626, S0027122, S0027123, S0027124, S0239310, S0027687, S0027689, S0013271, S0013272, S0026028, S0027104, S0027106, S0027107, S0026024, S0026026, S0028131, S0031374, S0026017, S0027048, S0027049, S0013273, S0030710, S0013274, S0022710, S0234870, S0001960, S0027971, S0027972, S0013277, S0026074, S0234512, S0223976, S0237570, S0013278, S0013279, S0030711, S0234728, S0013280, S0027021, S0013281, S0026081, S0013282, S0027053, S0006365, S0013285, S0027085, S0027046, S0026002, S0027082, S0027087, S0027033, S0026130, S0013286, S0026014, S0026016, S0022366, S0013287, S0027057, S0002253, S0013288, S0013289, S0027041, S0027042, S0027040, S0241643, S0241183, S0013290, S0231335, S0020552, S0232642, S0244646, S0001937, S0239029, S0238762, S0013291, S0032841, S0013292, S0013293, S0027113, S0027114, S0027110, S0027115, S0027116, S0027118, S0027054, S0022064, S0234378, S0234379, S0013294, S0239865, S0225448, S0244558, S0013296, S0230016, S0225447, S0230051, S0023230, S0243795, S0005666, S0239030, S0027848, S0027849, S0027850, S0027847, S0022668, S0229763, S0236843, S0022670, S0022669, S0233909, S0022671, S0026049, S0005179, S0022367, S0027069, S0229361, S0233123, S0224556, S0237571, S0000249, S0002042, S0027920, S0000923, S0027502, S0027503, S0027504, S0027505, S0241126, S0236603, S0013301, S0013302, S0022309, S0236666, S0013303, S0021754, S0013304, S0027062, S0027064, S0022376, S0013305, S0013306, S0013307, S0013308, S0013309, S0026001, S0027086, S0013310, S0234871, S0234513, S0236599, S0236605, S0026075, S0013312, S0013313, S0236387, S0027895, S0236602, S0236604, S0013314, S0013315, S0027295, S0013316, S0013317, S0238761, S0013318, S0028150, S0028151, S0027893, S0020553, S0235056, S0013319, S0030068, S0030069, S0030070, S0030072, S0013320, S0005178, S0027038, S0027103, S0232568, S0232569, S0232570, S0027094, S0027097, S0027098, S0027099, S0027101, S0027102, S0021570, S0235109, S0021571, S0013321, S0027035, S0027036, S0027037, S0027900, S0236669, S0027903, S0234511, S0235135, S0245764, S0243794, S0243796, S0013322, S0027866, S0027867, S0027863, S0027864, S0027865, S0013323, S0013324, S0018098, S0018099, S0018100, S0017960, S0026173, S0023654, S0006144, S0027045, S0001935, S0027047, S0027083, S0027854, S0027855, S0027856, S0027857, S0027858, S0027859, S0027860, S0027861, S0027862, S0013325, S0013326, S0224520, S0013327, S0027065, S0027061, S0006152, S0000505, S0003059, S0002310, S0028115, S0028153, S0028154, S0028155, S0028117, S0026730, S0028118, S0027917, S0028119, S0028120, S0028121, S0028122, S0028152, S0002322, S0013328, S0028142, S0028143, S0028144, S0028148, S0028149, S0028140, S0028141, S0028145, S0028146, S0028147, S0027051, S0026138, S0022166, S0030073, S0030071, S0030059, S0030067, S0029998, S0013329, S0236601, S0013330, S0234872, S0236600, S0013331, S0028132, S0028133, S0234729, S0236208, S0013333, S0229364, S0000506, S0000630, S0000632, S0006205, S0006206, S0233122, S0018104, S0013334, S0013335, S0027296, S0013336, S0013337, S0027500, S0022065, S0229362, S0234374, S0027028, S0239982, S0013338, S0027801, S0029864, S0013339, S0013340, S0026062, S0013341, S0026064, S0026063, S0027055, S0027111, S0027112, S0013342, S0013343, S0013345, S0243603, S0022826, S0229568, S0236168, S0236645, S0026059, S0237459, S0021569, S0027093, S0235103, S0232571, S0006581, S0232572, S0235110, S0013347, S0006495, S0013348, S0027108, S0235108, S0027050, S0013349, S0013350, S0027896, S0021927, S0224811, S0244172, S0244173, S0027027, S0027902, S0027506, S0233121, S0026727, S0236668, S0028134, S0013352, S0030713, S0236606, S0013353, S0013354, S0013355, S0240651, S0027894, S0026132, S0006274, S0000757, S0004962, S0013358, S0013359, S0013360, S0013361, S0013362, S0013363, S0240120, S0013364, S0013365, S0240918, S0013366, S0026729, S0013367, S0027034, and S0013368; accessed August 2025

Warrawoona Project – 1.5Moz Resources <https://aimmining.com.au/warrawoona-gold-project/>

Mt York Project – 1.4Moz Resources <https://kairosminerals.com.au/projects/mt-york-gold-project/>

Nullagine Project – 1.6Moz Resources (DPME Mindex) plus 0.671Moz past production = 2.3Moz. <https://aimmining.com.au/nullagine-gold-project/>

Blue Spec Project - 190Koz resource plus 70Koz production <https://aimmining.com.au/blue-spec-project/>

Karlawinda Project – 2.25Moz Resources <https://capmetals.com.au/projects/karlawinda-gold/>

Ashburton Project - <https://kzr.com.au/projects/gold/ashburton-gold/>

Paulsens Project – 549Koz Resources plus 907.34Koz production <https://bc8.com.au/projects/paulsens-gold-mine/>

Hemi Project – 11.2Moz Resources <https://www.nsr ltd.com/our-assets/hemi-development-project/>

Paddington Mine – 4.8Moz <https://nortongoldfields.com.au/paddington-gold-operation-centre/>