

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development.

mohoresources.com.au
ASX: **MOH**

Highlights

- Phase One RC drilling at Bush Chook defined two new shallow gold systems at Gage Road and CBco – four lodes over more than 600m of combined strike, all open.
- Better intercepts include 14m at 1.04g/t Au from 13m at Gage Road and 15m at 0.84g/t Au from 64m at CBco.
- With the majority of Bush Chook tenements now granted, Moho has initiated a systematic region-wide exploration campaign to generate higher quality, better defined drill ready targets across the broader project



BUSH CHOOK GOLD PROJECT

WESTERN AUSTRALIA

100% OWNERSHIP

The Bush Chook Gold Project is Moho's flagship, 100%-owned Pilbara gold play in Western Australia's Mosquito Creek Basin, a historic gold province that has collectively delivered ~2.5Moz from past production and current resources¹. Since staking the project in August 2025, Moho has rapidly worked through various stages of fieldwork alongside growing the consolidated footprint to 442km².

The project surrounds the Mark Creasy-owned AIM Mining Nullagine Gold Project, which produced 617 Koz of gold @ 1.6g/t since 2012² and hosts the Blue Spec and Gold Spec Gold-Antimony Deposits (242 Kt Au @ 24.3g/t Au and 1.6% Sb³).

Moho is undertaking a systematic regional gold exploration programme at Bush Chook, combining reinterpretation of HyMap hyperspectral data with existing geochemical datasets to identify and prioritise the most prospective areas for follow-up geological mapping and sampling, with positive results to be advanced to drill testing.

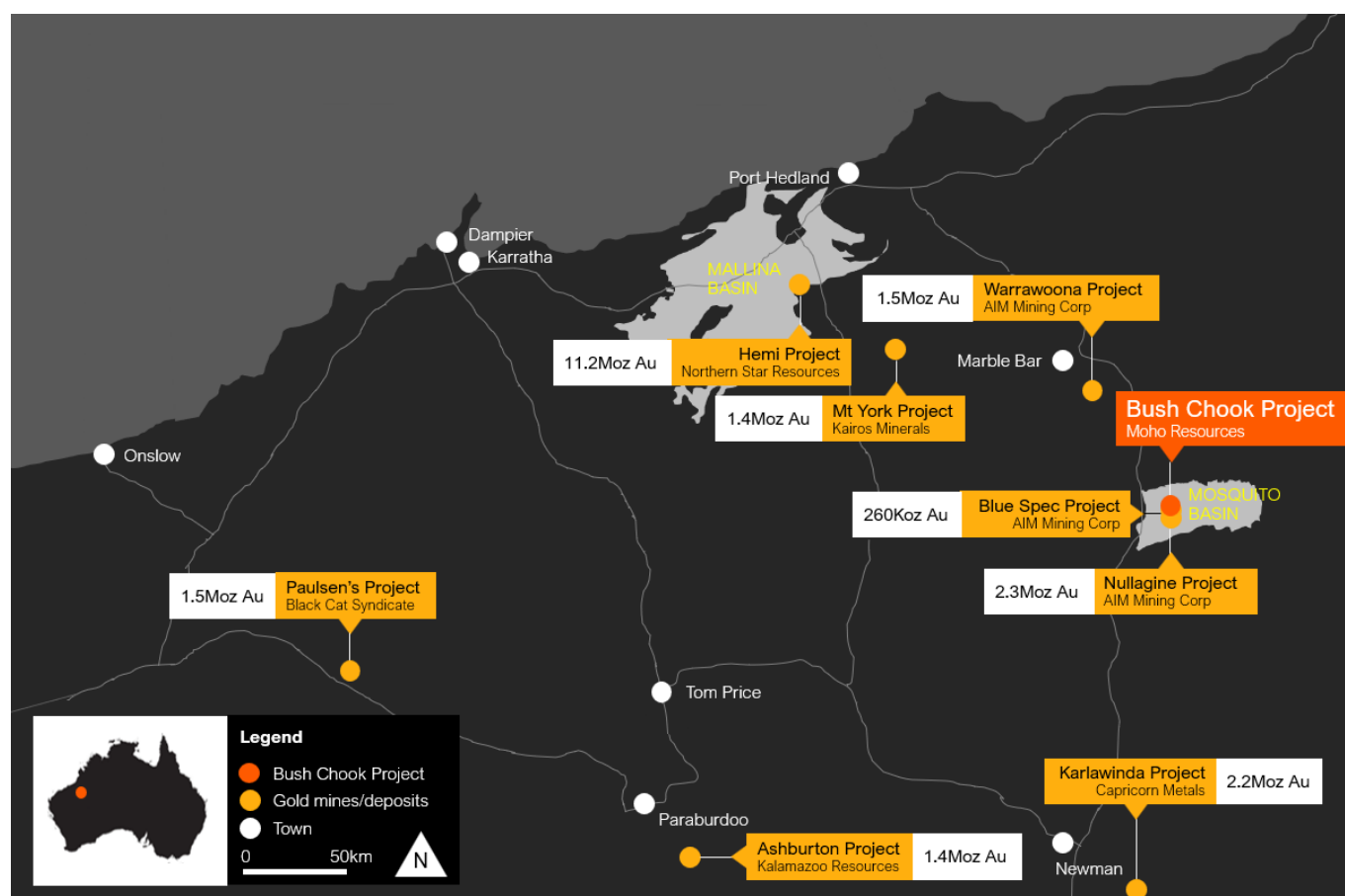


Figure 1. Location of Bush Chook Project in Western Australia's Pilbara region.

¹ Source: DMPE MINDEX Database – Site Resource Estimates and Site Production

² Source: <https://aimmining.com.au/nullagine-gold-project/>

³ Source: <https://aimmining.com.au/blue-spec-project/>

Phase One drilling delivers two new gold systems

During the quarter, Moho reported results from its 2026 Phase One reverse circulation (RC) drilling program at Bush Chook. A total of 3,492m was drilled across the Rocky Ridge, Gage Road and CBco prospects, with 70% of drill holes intersecting significant gold mineralisation ($>0.5\text{g/t Au}$).

Drilling defined two new shallow, multi-lode gold systems at Gage Road and CBco, comprising four mineralised lodes over more than 600m of combined strike. All four lodes remain open along strike and down dip.

Gage Road intercepts include:

- 14m at 1.04g/t Au from 13m in 26RC0010, including
 - 1m at 3.87g/t Au and 1m at 2.53g/t Au ;
- 4m at 1.96g/t Au from 22m and 2m at 1.34g/t Au from 32m in 26RC0011; and
- 5m at 1.53g/t Au from 30m in 26RC0013, including
 - 2m at 2.96g/t Au from 32m.

CBco intercepts include:

- 15m at 0.84g/t Au from 64m in 26RC0032, including
 - 9m at 1.06g/t Au from 65m;
- 1m at 2.54g/t Au from 71m in 26RC0031; and
- 2m at 1.27g/t Au from 31m in 26RC0036, including
 - 1m at 1.97g/t Au from 31m.

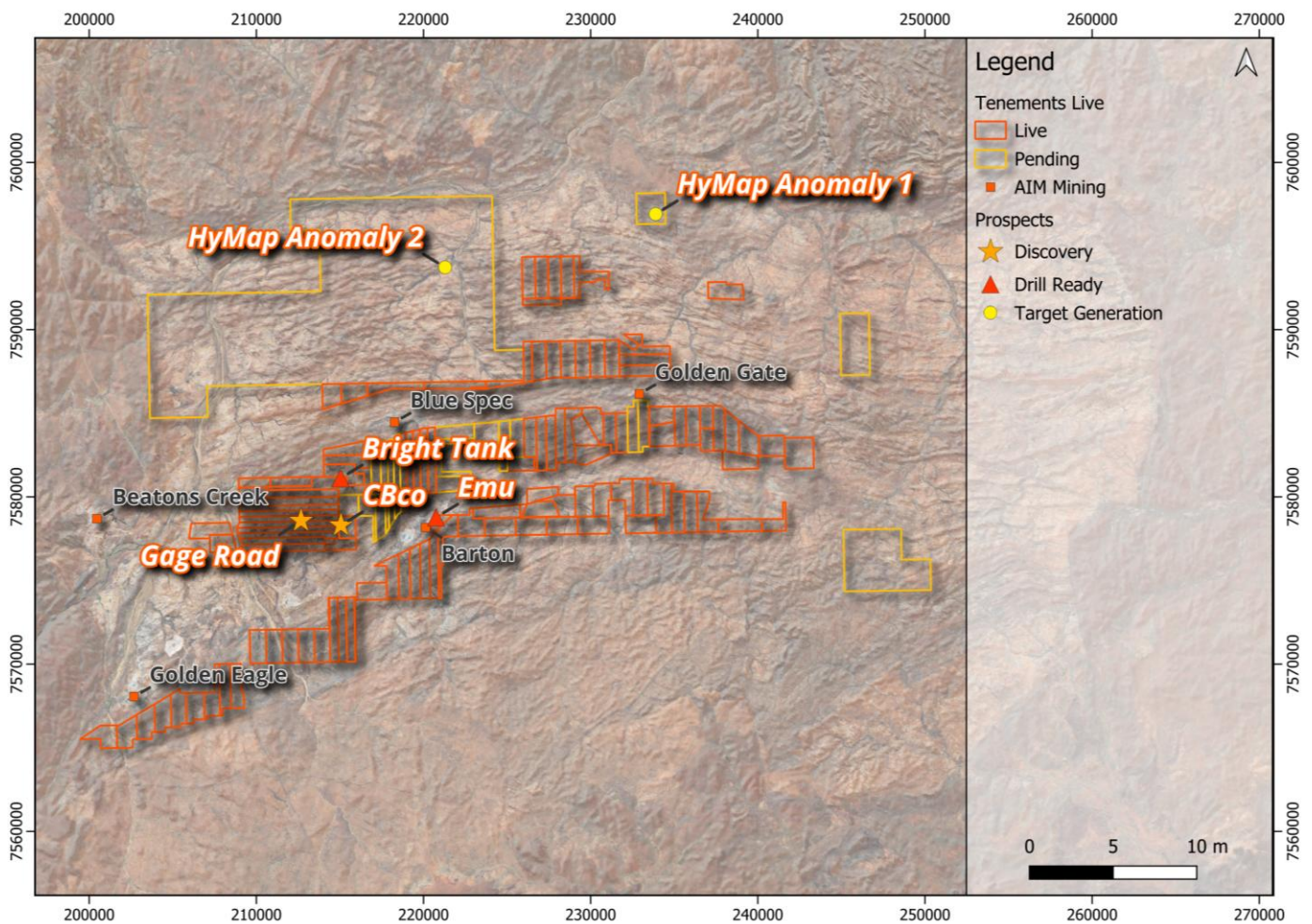


Figure 2. Bush Chook Project new gold systems, priority and regional targets.

Current drill ready targets are Emu, adjacent to AIM's Barton underground operation, and Bright Tank. Two large hyperspectral pyrophyllite alteration anomalies (HyMap 1 and HyMap 2) from historic open-file hyperspectral data will be reassessed as part of the broader project review and advanced to mapping and sampling where supported by the HyMap data interpretation.

Next steps

Moho is preparing to unlock the broader gold potential of the Bush Chook Project through a systematic, region-wide exploration campaign. Experienced geological consultants will be engaged to reprocess and reinterpret existing HyMap hyperspectral data and integrate geochemical datasets to generate multiple high-priority areas of interest. These targets will be systematically evaluated through subsequent geological mapping and surface sampling, with positive results progressed to drill testing in the 2027 field season.

HyMap hyperspectral data and pyrophyllite alteration mapping have proven valuable for identifying prospective gold targets in the Mallina Basin, host to the Hemi gold deposit. This approach will be applied at Bush Chook to rapidly identify new areas of interest for systematic field testing.

With the majority of tenements now granted or agreements in place, Moho has unlocked access to substantial areas of previously unexplored ground, supported by established land access and heritage agreements. This creates an exciting opportunity to evaluate the project's broader gold endowment through a coordinated and technically driven exploration programme. The 2027 field season is expected to be a significant step forward for Bush Chook, focused on generating, testing and advancing multiple targets towards discovery.

CORPORATE

Cash Position

As at 30 September 2026, the Company held \$0.74 million cash at bank.

Technical Director appointment

On 17 September 2026, Moho announced that Non-Executive Director Greta Purich would move into the executive role of Technical Director, effective 21 September 2026. Ms Purich now leads the Company's exploration activities, following the departure of Exploration Manager Graeme Hardwick.

Ms Purich is a geologist and mining engineer with more than 15 years of experience in Western Australian exploration and mining, including roles with Rio Tinto, Revolution Mining, Saracen Mineral Holdings and BHP Billiton, and joined the Moho Board in November 2025. Her appointment puts experienced technical leadership in charge of Phase Two as Moho moves from first-pass drilling to follow-up and step-out programs.

Silver Swan North deferred consideration

Moho received the remaining \$250,000 of deferred cash consideration for the sale of the non-core Silver Swan North Project to Mineral Mining Services Pty Ltd in July 2026. This completes the \$500,000 cash component, with \$250,000 paid on completion of the sale in April 2026. Moho retains upside through a further \$500,000 milestone payment on conversion of the tenement to a mining lease and a 1% gross revenue royalty on future production. The divestment allows Moho to concentrate capital and management attention on Bush Chook.

East Sampson Gold Project deferred milestone payment update

Mining of the East Sampson Gold deposit by Mineral Mining Services (MMS) is ongoing, with the first milestone payment of \$500,000, payable upon production of 10,000 ounces of gold, expected to be received before the end of the calendar year. Moho previously sold the East Sampson Gold Project to MMS, with the transaction having completed in December 2024. The agreement included milestone payments to Moho upon MMS achieving the following milestones:

Milestones (ounces of gold production)	Cash Payment (\$)
10,000	500,000
15,000	500,000
20,000	500,000
25,000	500,000
30,000	1,000,000

Capital structure

Moho issued 2,235,936 shares on 5 August 2026 and 4,440,622 shares on 15 September 2026 to a geological services provider in lieu of cash, preserving cash for exploration. At the end of the quarter, the Company had 1,057,532,671 shares on issue.

Annual Report and AGM

Moho released its 2026 Annual Report on 24 September 2026. The Annual General Meeting will be held on Friday, 27 November 2026.

Additional ASX Information

ASX Listing Rule 5.3.1: Exploration and evaluation expenditure during the quarter totalled \$676,561. Full details of exploration activity are set out in this report.

ASX Listing Rule 5.3.2: There were no substantive mining production or development activities during the quarter.

ASX Listing Rule 5.3.3: The following tenements were granted during the quarter:

Tenement	Project	State
P 46/2222	Nullagine	WA
P 46/2223	Nullagine	WA
P 46/2227	Nullagine	WA
P 46/2228	Nullagine	WA
P 46/2258	Nullagine	WA
P 46/2259	Nullagine	WA
P 46/2260	Nullagine	WA
P 46/2262	Nullagine	WA
P 46/2263	Nullagine	WA
P 46/2264	Nullagine	WA
P 46/2265	Nullagine	WA
P 46/2266	Nullagine	WA
P 46/2267	Nullagine	WA
P 46/2268	Nullagine	WA
P 46/2269	Nullagine	WA
P 46/2270	Nullagine	WA
P 46/2271	Nullagine	WA
P 46/2272	Nullagine	WA
P 46/2273	Nullagine	WA
P 46/2274	Nullagine	WA
P 46/2275	Nullagine	WA
P 46/2276	Nullagine	WA
P 46/2277	Nullagine	WA
P 46/2278	Nullagine	WA
P 46/2279	Nullagine	WA
P 46/2280	Nullagine	WA
P 46/2281	Nullagine	WA
P 46/2282	Nullagine	WA
P 46/2283	Nullagine	WA
P 46/2284	Nullagine	WA
P 46/2295	Nullagine	WA
P 46/2298	Nullagine	WA
P 46/2299	Nullagine	WA
P 46/2300	Nullagine	WA

Tenement	Project	State
P 46/2301	Nullagine	WA
P 46/2302	Nullagine	WA
P 46/2303	Nullagine	WA
P 46/2304	Nullagine	WA
P 46/2305	Nullagine	WA
P 46/2306	Nullagine	WA
P 46/2307	Nullagine	WA
P 46/2308	Nullagine	WA
P 46/2309	Nullagine	WA
P 46/2310	Nullagine	WA
P 46/2311	Nullagine	WA
P 46/2313	Nullagine	WA
P 46/2314	Nullagine	WA
P 46/2319	Nullagine	WA
P 46/2320	Nullagine	WA
P 46/2326	Nullagine	WA
P 46/2327	Nullagine	WA
P 46/2334	Nullagine	WA
P 46/2335	Nullagine	WA
P 46/2351	Nullagine	WA
P 46/2352	Nullagine	WA
P 46/2353	Nullagine	WA

The following tenements were relinquished during the quarter:

Tenement	Project	State
E 20/1012	Mt Weld	WA

ASX Listing Rule 5.3.5: Payments to related parties and their associates during the quarter, as disclosed in Section 6.1 of the Appendix 5B, comprised director fees and salaries.

This ASX announcement has been authorised for release by the Board of Moho Resources Limited.

For further information, please contact:

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Competent Persons Statements

The information in this report that relates to Exploration Results is extracted from the ASX announcement “First Drill Program Defines Multiple Shallow Gold Systems at Bush Chook” released on 22 July 2026 and earlier announcements referenced in it, which are available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Moho Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, words such as "could," "plan," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Moho believes that its expectations reflected in these forward- looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that further exploration activities will result in the actual values, results or events expressed or implied in this document.

About Moho Resources

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development. Moho controls a 100% interest of its portfolio. The Bush Chook Gold Project in the Pilbara Craton is currently the company's priority focus area. Moho's Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and is the current club president of WAFL club, the South Fremantle Bulldogs. Mr Christie is joined on the Board by Mr Bryce Gould and Ms Greta Purich. Mr Gould is an experienced corporate advisor who has a long track record of helping small-cap companies to meet their capital raising goals and engage and attract investors. Ms Purich is an experienced geologist and mining engineer bringing technical expertise to the company's direction and project development.

For more information, visit www.mohoresources.com.au

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

MOHO RESOURCES LIMITED

ABN

81 156 217 971

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(38)	(38)
	(e) administration and corporate costs	(136)	(136)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	9	9
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)		
	(a) Other (GST & Other Refunds)	34	34
1.9	Net cash from / (used in) operating activities	(131)	(131)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation (if capitalised)	(677)	(677)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	275	275
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(402)	(402)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,271	1,271
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(131)	(131)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(402)	(402)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	738	738

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	738	1,271
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	738	1,271

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	38
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(131)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(677)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(807)
8.4 Cash and cash equivalents at quarter end (item 4.6)	738
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	738
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	0.914
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: No but the Company remains confident in its ability to raise additional capital as and when required.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Yes. The Company remains confident in its ability to raise additional capital as and when required.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2026

Authorised by: The Board of Moho Resources Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.