Announcement Summary

Entity name

NANOVEU LIMITED

Date of this announcement

Tuesday July 15, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NVUAI	PERFORMANCE RIGHTS	22,500,000	15/07/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is
New announcement
1.5 Date of this announcement

15/7/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

ASX +security code and description

NVUAI : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

15/7/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20250430/pdf/06j7cqb8dbfvcb.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

22,500,000 performance rights issued to eligible participants (excluding directors) as at risk, performance-linked long-term incentives under the Company's ESIP. Details of performance hurdles and milestone dates are detailed in the Company's announcement released today.

Issue details

Number of +securities

22,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUO : OPTION EXPIRING 09-MAY-2027	57,358,065
NVU : ORDINARY FULLY PAID	882,582,127

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAT : OPTION EXPIRING 30-JAN-2027 EX $0.025	27,352,940
NVUAY : OPTION EXPIRING 06-JAN-2030 EX $0.025	5,000,000
NVUAAA : OPTION EXPIRING 31-DEC-2026 EX $0.05	86,538,462
NVUAZ : OPTION EXPIRING 06-JAN-2030 EX $0.035	5,000,000
NVUAU : OPTION EXPIRING 14-FEB-2027 EX $0.025	15,000,000
NVUAI : PERFORMANCE RIGHTS	140,510,833
NVUAW : OPTION EXPIRING 31-DEC-2025 EX $0.05	2,000,000
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX $0.02	53,000,000
NVUAAB : OPTION EXPIRING 31-DEC-2026 EX $0.05	10,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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