

Panoramic Resources Limited ABN: 47 095 792 288

> Panoramic House Level 9, 553 Hay Street Perth WA 6000

> > Postal Address PO Box Z5487 Perth WA 6831

Telephone: +61 8 9225 0999 Facsimile: +61 8 9421 1008 Email: info@panres.com Website: www.panoramicresources.com

2 November 2012

Company Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

## **RELEASE OF ESCROWED SECURITIES**

Pursuant to ASX Listing Rule 3.10A, Panoramic Resources Limited ("Panoramic") (ASX Code: PAN) confirms that 4,666,667 PAN Ordinary fully-paid shares will be released from Voluntary Escrow on 16 November 2012.

As announced on 17 August 2012, Panoramic issued 14 million new Panoramic shares as part-consideration for the acquisition of a 70% equity interest in the Mt Henry Gold Project. Matsa entered into a Voluntary Escrow Agreement over two-thirds of the Panoramic shares. One-third of the shares were subject to Escrow restrictions until 16 November 2012, with the other one-third to remain in Escrow until 15 February 2013.

PANORAMIC RESOURCES LIMITED

Vera Waldby

Asst Company Secretary