

4 January 2013

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF UNLISTED OPTIONS

Panoramic Resources Limited (ACN 095 792 288) ("**Panoramic**") (**ASX Code: PAN**) wishes to advise of the expiry of 3,000,000 Unlisted Share Options (ASX Code: PANAI) which remain unexercised at the expiry date of 31 December 2012.

Panoramic has 256,058,555 Ordinary fully-paid Shares and nil Options on issue, following the expiry of these Unlisted Options.

Should you have any queries in relation to the above, please do not hesitate to contact me.

PANORAMIC RESOURCES LIMITED



VERA WALDBY
Assistant Company Secretary