

MARKET RELEASE

1 November 2013

Panoramic Resources Limited TRADING HALT

The securities of Panoramic Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 5 November 2013 or when the announcement is released to the market.

Security Code:

PAN

Fiona Murphy

Senior Adviser, Listings Compliance (Perth)



Panoramic Resources Limited ABN: 47 095 792 288

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1 November 2013

Ms Jill Hewitt Senior Adviser, Listings Compliance (Perth) Australian Securities Exchange Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Jill

TRADING HALT REQUEST

Panoramic Resources Limited (ASX: PAN, "Company") requests an immediate voluntary trading halt on its securities pending an announcement by the Company in relation to a proposed capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Tuesday, 5 November 2013, or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

PANORAMIC RESOURCES LIMITED

TREVOR ETON
Company Secretary