

MARKET RELEASE

23 January 2018

Panoramic Resources Limited

TRADING HALT

The securities of Panoramic Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 25 January 2018, or when the announcement is released to the market.

Security Code: PAN

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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23 January 2018

Mr James Rowe Manager - Listings Compliance (Perth) Australian Securities Exchange Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear James,

TRADING HALT REQUEST

Panoramic Resources Limited (ASX: PAN, "Company") requests a voluntary trading halt on its securities pending an announcement by the Company in relation to a capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Thursday, 25 January 2018, or when an announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

PANORAMIC RESOURCES LIMITED

TREVOR ETON
Company Secretary