

9 October 2024

## **DESPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM**

Pantera Minerals Limited (ACN 646 792 949) (**Company**) confirms that the Entitlement Issue Prospectus and Entitlement and Acceptance Form in connection with the Company's non-renounceable entitlement offer (Entitlement Offer), as announced to ASX on 2 October 2024, was despatched to eligible shareholders today.

The Entitlement Offer opens today, 9 October 2024, and is expected to close at 5.00pm (AWST) on 30 October 2024 (unless extended). Application monies must be received prior to this time, in accordance with the terms of the Entitlement Issue Prospectus and Entitlement and Acceptance Form.

If you have any queries concerning the Offer, please contact your financial adviser or Ben Donovan, the Company Secretary, on +61 8 9467 2604.

**- END -**

This release is authorised by the Company Secretary of Pantera Minerals Limited.

For further information please contact:

**Barnaby Egerton-Warburton**

Executive Chairman & Chief Executive Officer

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