

1 November 2024

RESULTS OF ENTITLEMENT OFFER

Pantera Minerals Limited (ACN 646 792 949) (**Company**) advises that the pro-rata non-renounceable entitlement offer of announced to the ASX on 2 October 2024 (Offer) closed at 5:00pm on 30 October 2024.

The Offer, offered eligible shareholders registered on the Record Date the ability to subscribe for New Shares on the basis of one (1) Share (New Share) for every four (4) Shares held, at an issue price of \$0.022 per New Share to raise up to \$2,084,647 (before costs), together with one (1) free New Option for every two (2) New Shares applied for, exercisable at \$0.05 on or before 3 years from the date of issue.

Total applications received for the New Shares (including shortfall applications) were 75,703,967, raising approximately \$1,665,487. The 75,703,967 New Shares and 37,852,036 New Options will be issued as per the timetable for the Offer set out in the prospectus date 2 October 2024.

The Company has received significant interest from existing shareholders and sophisticated investors in the remaining Shortfall Shares. The Company is likely to place these Shortfall Shares in the coming days in accordance with Section 2.6 of the Offer document.

If you have any queries concerning the Offer, please contact your financial adviser or Ben Donovan, the Company Secretary, on +61 8 9467 2604.

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This release is authorised by the Company Secretary of Pantera Minerals Limited.

For further information please contact:

Barnaby Egerton-Warburton

Executive Chairman & Chief Executive Officer

E: info@panteraminerals.com | P: +61 8 9467 2604

Dayna Louca

Investor and Media Relations

E: dayna@janemorganmanagement.com.au | P: +61 (0) 409 581 972