



Announcement Summary

Entity name

PANTERA MINERALS LIMITED

Date of this announcement

Friday November 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PFEAO	OPTION EXPIRING 01-NOV-2027 DEFERRED	37,852,036	01/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTERA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

646792949

1.3 ASX issuer code

PFE

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

02-Oct-2024 09:30

Announcement Title

New - Proposed issue of securities - PFE

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional shares and options as part of the shortfall



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PFEAO : OPTION EXPIRING 01-NOV-2027 DEFERRED

Date the +securities the subject of this notification were issued

1/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

37,852,036

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFEO : OPTION EXPIRING 15-MAR-2027	84,650,147
PFE : ORDINARY FULLY PAID	379,026,711
PFEOA : OPTION EXPIRING 01-MAY-2026	60,748,880

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFEAJ : INCENTIVE RIGHTS	18,300,000
PFEAK : OPTION EXPIRING 06-MAR-2027 EX \$0.10	2,500,000
PFEAL : PERFORMANCE RIGHTS	2,400,000
PFEAH : OPTION EXPIRING VARIOUS DATES EX \$0.30	1,000,000
PFEAO : OPTION EXPIRING 01-NOV-2027 DEFERRED	37,852,036
PFEAC : OPTION EXPIRING 01-MAY-2026 EX \$0.25	500,000
PFEAD : OPTION EXPIRING 01-MAY-2026 EX \$0.25	1,000,000