

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Pantera Minerals Limited
ACN	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Barnaby Egerton-Warburton
Date of last notice	4 July 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none">1) Whistler Steet Pty Ltd <Warburton Discretionary A/C> - Director and Shareholder2) BXW Pty Ltd - Director and shareholder3) BXW Ventures Pty Ltd - Director and shareholder4) Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder
Date of change	1 November 2024

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p> <p>Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder:</p> <p>Ms Cybele Egerton-Warburton – Spouse:</p> <p>Mr Jetlen Egerton-Warburton – Dependent:</p> <p>Ms Miette Egerton-Warburton – Dependent:</p> <p>BXW Pty Ltd - Director and shareholder</p> <p>BXW Ventures Pty Ltd - Director and shareholder</p> <p>Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder</p>	<p>9,400,000 - Fully paid ordinary shares</p> <p>10,475,000 Options, exercisable at 25 cents on or before 1 May 2026</p> <p>3,250,000 - Class D performance rights 3,250,000 - Class F performance rights</p> <p>25,000 - Fully paid ordinary shares</p> <p>12,500 - Fully paid ordinary shares</p> <p>12,500 - Fully paid ordinary shares</p> <p>800,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027</p> <p>400,000 - Fully paid ordinary shares 200,000 - Options \$0.10 Ex 15/03/2027</p> <p>800,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027</p>
<p>Class</p>	<p>Ordinary Shares and options</p>
<p>Number acquired</p>	<p>1) 2,350,000 shares and 1,175,000 options at \$0.05 on or before 1/11/2027</p> <p>2) 200,000 shares and 100,000 options at \$0.05 on or before 1/11/2027</p> <p>3) 100,000 shares and 50,000 options at \$0.05 on or before 1/11/2027</p> <p>4) 200,000 shares and 100,000 options at \$0.05 on or before 1/11/2027</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>1) \$51,700 for shares, nil for options</p> <p>2) \$4,400 for shares, nil for options</p> <p>3) \$2,200 for shares, nil for options</p> <p>4) \$4,400 for shares, nil for options</p>

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No. of securities held after change	
Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder:	11,750,000 - Fully paid ordinary shares 10,475,000 Options, exercisable at 25 cents on or before 1 May 2026 3,250,000 - Class D performance rights 3,250,000 - Class F performance rights 1,175,000- Options at \$0.05 on or before 1/11/2027
Ms Cybele Egerton-Warburton – Spouse:	25,000 - Fully paid ordinary shares
Mr Jetlen Egerton-Warburton – Dependent:	12,500 - Fully paid ordinary shares
Ms Miette Egerton-Warburton – Dependent:	12,500 - Fully paid ordinary shares
BXW Pty Ltd - Director and shareholder	1,000,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027 100,000 - Options at \$0.05 on or before 1/11/2027
BXW Ventures Pty Ltd - Director and shareholder	500,000 - Fully paid ordinary shares 200,000 - Options \$0.10 Ex 15/03/2027 50,000 - Options at \$0.05 on or before 1/11/2027
Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder	1,000,000 - Fully paid ordinary shares 400,000 - Options \$0.10 Ex 15/03/2027 100,000 - Options at \$0.05 on or before 1/11/2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of entitlement shares and options under rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

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<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p>Interest acquired</p>	
<p>Interest disposed</p>	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p>Interest after change</p>	

Part 3 – +Closed period

<p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	N/A
<p>If prior written clearance was provided, on what date was this provided?</p>	N/A

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