

ENTITLEMENT ISSUE SHORTFALL PLACED

HIGHLIGHTS

- **100% of shortfall from the recently completed entitlement issue has been placed.**
- **Demand from existing and new investors strong.**
- **All monies have now been received giving Pantera \$2.83 million at bank.**
- **Directors "Barnaby Egerton-Warburton" and "Tim Goldsmith" take up 100% of their rights.**

Pantera Minerals Limited (ASX: PFE) ("Pantera" or the "Company") is pleased to announce the successful allocation of the remaining Shortfall from its recently completed pro-rata non-renounceable entitlement offer. Following the entitlement offer closure on October 30th, 2024, several current and new shareholders bid into in the shortfall book managed by the Company.

By November 4th, the shortfall amount of \$419,166 was fully allocated, and all commitment letters were received, with funds now secured.

END

This release is authorised by the Board of Directors of Pantera Minerals Limited.

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